# THE COURTS

# Title 210—APPELLATE PROCEDURE

PART I. RULES OF APPELLATE PROCEDURE [ 210 PA. CODE CH. 5 ]

Proposed Amendments to Pa.R.A.P. 531

The Appellate Court Procedural Rules Committee proposes to recommend amendments to Pa.R.A.P. 531. This proposal is being submitted for public comments, suggestions, and concerns prior to submission to the Supreme Court.

Proposed new material is in bold face type and deleted material is bracketed and in bold face type.

All communications in reference to the proposed amendment should be sent no later than September 22, 2014 to:

Appellate Court Procedural Rules Committee
Pennsylvania Judicial Center
601 Commonwealth Ave., Suite 6200
P.O. Box 62635
Harrisburg, Pennsylvania 17106-2635
or Fax to
(717) 231-9551
or E-Mail to
appellaterules@pacourts.us

An Explanatory Comment follows the proposed amendment and has been inserted by this Committee for the convenience of the bench and bar. It will not constitute part of the rule nor will it be officially adopted or promulgated.

By the Appellate Court Procedural Rules Committee

HONORABLE RENÉE COHN JUBELIRER,

Chair

#### Annex A

TITLE 210. APPELLATE PROCEDURE
PART I. RULES OF APPELLATE PROCEDURE
ARTICLE I. PRELIMINARY PROVISIONS
CHAPTER 5. PERSONS WHO MAY TAKE OR
PARTICIPATE IN APPEALS

# AMICUS CURIAE

Rule 531. Participation by Amicus Curiae.

- [ (a) Briefs.—Anyone interested in the questions involved in any matter pending in an appellate court, excluding Petitions for Allowance of Appeal, although not a party, may, without applying for leave to do so, file a brief amicus curiae in regard to those questions.
- (1) Unless otherwise ordered by the court, any amicus curiae shall file and serve its brief in the manner and number required and within the time allowed by these rules with respect to the party whose position as to affirmance or reversal the amicus brief will support, or with respect to the appellant, if the amicus brief does not support the position of any party.

- (2) In an appeal proceeding under Rules 2154(b), 2185(c) and 2187(b), any amicus curiae shall file and serve its brief within the time allowed by these rules for service of the advance text of the brief by the party whose position as to affirmance or reversal the amicus brief will support or, if the amicus brief does not support the position of any party, within the time allowed by these rules for service of the advance text by the appellant. Alternatively, the amicus curiae may, but is not required to, serve an advance text and then file and serve a definitive copy of its brief. If the amicus curiae chooses to serve an advance copy and then file and serve a definitive copy, its deadlines for each are the same as for the party whose position as to affirmance or reversal the amicus brief supports or, if the amicus brief does not support the position of any party, as for the appellant.
- (b) Oral argument.—Oral argument may be presented by amicus curiae only as the appellate court may direct. Requests for leave to present oral argument shall be by application and will be granted only for extraordinary reasons.

Official Note: Where the amicus cannot comply with the requirements of this rule because of ignorance of the pendency of the question, relief may be sought under Rule 105(b). The last eight words of the rule are new. In *Piccirilli Bros. v. Lewis*, 282 Pa. 328, 336, 127 Atl. 832, 835 (1925) the court noted the applicability of this rule to public officers who are represented by official counsel with an adverse position.

The 2011 amendment to the rule clarified when those filing amicus curiae briefs should serve and file their briefs when the appellant has chosen or the parties have been directed to proceed under the rules related to large records (Rule 2154(b)), advance text (Rule 2187(b)) and definitive copies (Rule 2185(c)). Under those rules, the appellant may defer preparation of the reproduced record until after the briefs have been served. The parties serve on one another (but do not file) advance texts of their briefs within the times required by Rule 2187. At the time they file their advance texts, each party includes certified record designations for inclusion in the reproduced record. The appellant must then prepare and file the reproduced record within 21 days of service of the appellee's advance text (Rule 2186(a)(2)). Within 14 days of the filing of the reproduced record, each party that served a brief in advance text may file and serve definitive copies of their briefs. The definitive copy must include references to the pages of the reproduced record, but it may not otherwise include changes from the advance text other than correction of typographical errors. Those filing amicus curiae briefs may choose to serve an advance text and then file and serve definitive copies according to the procedure required of the parties or they may choose to file a definitive brief without citations to the reproduced record.

(a) General.—An amicus curiae is a non-party interested in the questions involved in any matter pending in an appellate court.

- (b) Briefs.
- (1) Except with respect to a petition for allowance of appeal, an *amicus curiae* may file a brief with respect to any matter pending in an appellate court without seeking leave of court.
- (2) An amicus curiae brief need only contain a table of contents, table of authorities, statement of interest, argument, and a conclusion. An amicus curiae brief must include a footnote in the statement of interest representing that no party to the appeal has paid in whole or in part for the preparation of the brief or identifying any party to the appeal that has paid in whole or in part for the preparation of the brief.
- (3) An amicus curiae brief is limited to one half the length permitted by the rules for a party's brief.
- (4) An amicus curiae brief must be filed and served at the same time as the brief of the party whose position as to affirmance or reversal the amicus curiae brief will support. If the amicus curiae brief will not support the position of any party, the amicus curiae brief must be filed when the appellant's opening brief is due. In an appeal proceeding under Pa.R.A.P. 2154(b), 2185(c) and 2187(b), any amicus curiae shall file and serve its brief within the time allowed by these rules for service of the advance text of the brief by the party whose position as to affirmance or reversal the amicus curiae brief will support or, if the amicus curiae brief does not support the position of any party, within the time allowed by these rules for service of the advance text by the appellant. Alternatively, the amicus curiae may, but is not required to, serve an advance text and then file and serve a definitive copy of its brief. If the amicus curiae chooses to serve an advance copy and then file and serve a definitive copy of its brief, its deadlines for each are the same as for the party whose position as to affirmance or reversal the amicus curiae brief supports or, if the amicus curiae brief does not support the position of any party, as for the appellant.
- (5) Amici curiae must comply with Pa.R.A.P. 2171, 2172, 2173, and 2187 with regard to the preparation of the brief and the number of copies to be filed and served.
- (c) Oral argument.—Oral argument may be presented by amicus curiae only as the appellate court may direct. Requests for leave to present oral argument shall be by application and will be granted only for extraordinary reasons.

Official Note: The Pennsylvania Supreme Court has held that "[a]n amicus curiae is not a party and cannot raise issues that have not been preserved by the parties." Commonwealth v. Cotto, 753 A.2d 217, 224 n.6 (Pa. 2000). In addition, the Court shares the view of the United States Supreme Court that "[a]n amicus curiae brief that brings to the attention of the Court relevant matter not already brought to its attention by the parties may be of considerable help to the Court. An amicus curiae brief that does not serve this purpose burdens the Court, and its filing is not favored." See U.S. Supreme Ct. R. 37.1.

The rule allows interested parties to file amicus curiae briefs in any appellate matter, except in relation to a petition for allowance of appeal, without seeking leave. Those seeking to file amicus curiae briefs in relation to a petition for allowance of appeal must seek leave of the Supreme Court.

The 2014 amendment to the rule set forth length limitations and content requirements for amicus curiae briefs. The amendment also established a requirement that all amicus curiae briefs include a footnote in the statement of interest disclosing whether any party to the appeal has paid in whole or in part for the preparation of the amicus curiae brief. The 2011 amendment to the rule clarified when those filing amicus curiae briefs should serve and file their briefs when the appellant has chosen or the parties have been directed to proceed under the rules related to large records (Pa.R.A.P. 2154(b)), advance text (Pa.R.A.P. 2187(b)) and definitive copies (Pa.R.A.P. 2185(c)). Under those rules, the appellant may defer preparation of the reproduced record until after the briefs have been served. The parties serve on one another (but do not file) advance texts of their briefs within the times required by Pa.R.A.P. 2187. At the time they file their advance texts, each party includes certified record designations for inclusion in the reproduced record. The appellant must then prepare and file the reproduced record within 21 days of service of the appellee's advance text (Pa.R.A.P. 2186(a)(2)). Within 14 days of the filing of the reproduced record, each party that served a brief in advance text may file and serve definitive copies of their briefs. The definitive copy must include references to the pages of the reproduced record, but it may not otherwise include changes from the advance text other than correction of typographical errors. Those filing amicus curiae briefs may choose to serve an advance text and then file and serve definitive copies according to the procedure required of the parties or they may choose to file a definitive brief without citations to the reproduced record.

# **Explanatory Comment**

The Supreme Court recently adopted rules changing the method of measuring the length of briefs from page count to word count. Because Pa.R.A.P. 531, governing participation by *amicus curiae*, did not set forth the length of an *amicus curiae* brief but merely stated that such a brief should be filed and served "in the manner" of a party's brief, the Committee examined whether an *amicus curiae* brief should be the same length as, or be required to include all of the elements of, a party's brief.

The Committee concluded that there were certain requirements of a party's brief, such as the statement of facts or questions presented, that did not need to be included in an amicus curiae brief, and therefore, the amicus curiae brief did not need to be as long as a party's brief. The Committee also determined that there were requirements in the federal appellate rules governing amicus curiae briefs that would be beneficial for the state courts. This recommendation thus incorporates an express requirement that an amicus curiae set forth its statement of interest, including a representation either than no party paid for its brief in whole or in part or a disclosure of the party paying for the brief in whole or in part. The Committee believes that this statement will assist the appellate courts in understanding which am-

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icus curiae briefs have been prepared by persons who are independently interested in the question before the court and those who are filing at the behest of a party.

[Pa.B. Doc. No. 14-1662. Filed for public inspection August 8, 2014, 9:00 a.m.]

# Title 255—LOCAL **COURT RULES**

# LAWRENCE COUNTY Register of Wills; O.C. No. 90087/14

### **Administrative Order**

And Now, this 17th day of July, 2014, pursuant to Acts 113 and 126 of 2014, the fee bill of the Register of Wills of Lawrence County, Pennsylvania is amended as indicated on the fee bill following to the foregoing Petition.

The JCS/ATJ/CJEA fees will become effective as of August 8, 2014.

It Is Further Ordered that the Court shall:

- (a) File seven (7) certified copies of this Administrative Order with the AOPC;
- (b) File two (2) certified copies of this Administrative Order and one (1) diskette with the Legislative Reference Bureau for publication in the *Pennsylvania Bulletin*;
- (c) File one (1) certified copy of this Administrative Order with the PA Supreme Court Orphans' Court Rules Committee:
- (d) Forward one (1) copy of this Administrative Order to be published in the Lawrence County Law Journal;
- (e) Forward one (1) copy of this Administrative Order to the Lawrence County Law Library; and
- (f) Keep continuously available for public inspection copies of this Administrative Order in the Lawrence County Register of Wills Office and the office of the Court Administrator.

By the Court

Automation Fee

Will/Codicil

# HONORABLE DOMINICK MOTTO, President Judge

# **Lawrence County Register of Wills** Fee Schedule Effective August 8, 2014

Note: All Probate and first filings must be accompanied by a Death Certificate

PROBATE OF WILL (Without Letters	)
Judicial Computer System/Access to Justice/ Criminal Justice Enhancement Account fee	\$ 35.50
Automation Fee	\$ 10.00
Last Will and Testament	\$ 40.00
GRANTING LETTERS TESTAMENTARY and OF ADMINISTRATION	LETTERS
Judicial Computer System/Access to Justice/ Criminal Justice Enhancement Account fee	\$ 35.50

FOR ESTATE VALUES:
NOT EXCEEDING \$ 5,000.00 \$ 40.00
From \$5,001.00 to \$10,000.00\$60.00
From \$ 10,001.00 to \$ 20,000.00\$ 70.00
From \$ 20,001.00 to \$ 30,000.00\$ 80.00
From \$ 30,001.00 to \$ 40,000.00\$ 90.00
From \$40,001.00 to \$50,000.00\$100.00
From \$50,001.00 to \$75,000.00\$ 120.00
From \$ 75,001.00 to \$ 100,000.00 \$ 150.00
Each additional \$100,000.00 or fraction thereof . \$ 100.00
First \$1 million \$1000.00
Each additional \$100,000.00 or fraction thereof . \$ 100.00

- Where the gross value of an estate has been underestimated on the Petition for Letters, a bill for Addition Probate Fees will be rendered for the balance due.
- Additional Probate Fees will be due and payable within thirty (30) days from the date of the billing statement. Any balances more than thirty (30) days in arrears will be charged interest at the rate of 1% per month
- · All fees must be paid in full before any finalization/ estate settlement will be accepted for filing.

\$ 30.00

\$ 25.00

RENUNCIATIONS—per signature	\$ 5.00
SHORT CERTIFICATES—each	\$ 5.00
CODICIL	\$ 20.00
LETTERS (Administration DBN & DBN CTA) PETITIONS (ie. Petition to Compel Administrations—each Certified Mail—each	
ANCILLARY LETTERS (Follow regular estatule based on PA assets only.)	e fee sched-

AFFIDAVIT OF DEATH \$ 10.00 AMENDMENT TO PROBATE Within 3 months from date of probate

(Petition to the Register of Wills) After 3 months from date of probate (Petition to Orphans' Court)

APPEAL FROM REGISTER (Filed in Orphans' Court) AUTOMATION FEE To be charged on all first filings requiring JCS/ATJ fee \$ 20.00 CAVEAT (filing and entering) + Bond \$ 25.00

CERTIFICATION OF RECORD (w/cover sheet & gold seal) \$ 10.00 + per page certified \$ 3.00

CERTIFICATION OF INHERITANCE TAX PAID Issuing Certificate to another county \$ 20.00 \$ 10.00 Filing from another county CITATIONS—each \$ 20.00 Certified Mail—each \$ 10.00

CLAIMS AGAINST ESTATE (filed in Orphans' Court) Copy filed with Register of Wills \$ 10.00

COMMISSION TO ADMINISTER OATH DISCLAIMER OF BENEFICIAL INTEREST (filed in Orphans' Court)

ELECTION TO TAKE AGAINST WILL (filed in Orphans' Court)

EXEMPLIFICATION—ISSUING & FILING \$ 30.00 \$ 3.00 + per page \$ 50.00 FAMILY SETTLEMENT AGREEMENT

\$ 10.00

\$ 20.00

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FINAL ACCOUNT (filed in Orphans' Court)			Fee Schedule History	
INVENTORY	\$ 20.00	Act 57 of 1981	Register of Wills Fees set by General Assembly of PA	
INHERITANCE TAX RETURN	\$ 20.00	Act 82 of 1990	v	
MISCELLANEOUS FILINGS	\$ 10.00	Act 82 01 1990	Allows Register of Wills to establish fees with approval of President Judge—60	
PRAECIPE OF APPEARANCE	\$ 10.00		day window—thereafter increased only by Act of General Assembly	
PRAECIPE OF WITHDRAWAL	\$ 10.00		Approved by President Judge Glenn	
RECEIPT AND RELEASE per legatee	\$ 10.00	A + 00 C1000	McCracken—September 1990	
REGISTER'S HEARINGS (If Court Reporter is requested, it's at Atto	\$ 50.00 rney's ex-	Act 69 of 1993	Amended to allow increase of Register of Wills fees as determined by Register of Wills and the President Judge	
pense.) Citations—each Certified Mail—each	\$ 20.00 \$ 10.00	Act 122 of 2002	Imposed by Supreme Court—Judicial Computer Program \$10.00	
RESEARCH FEE Per name—per record searched + per page copied	\$ 5.00 \$ .50 \$ 1.00	Act 49 of 2009	Imposed by Supreme Court—Judicial Computer System/Access to Justice/Criminal Justice Enhancement Account ~ additional \$13.50	
Screen shots & docket entries—per page By mail—postage & handling	\$ 2.00	Jan. 2, 2010	Fee Schedule increase approved by President Judge Dominick Motto	
RETURNED CHECKS	\$ 30.00		December 4, 2009	
Re-processing fee + original amount (Cashier's checks only)	φ 50.00	Act 113 of 2014	Imposed by Supreme Court—Judicial	
SMALL ESTATES AFFIDAVIT	\$ 25.00		Computer System/Access to Justice/Criminal Justice Enhancement	
STIPULATION	\$ 25.00		Account ~ additional \$2.00	
SUPOENA	\$ 10.00	Act 126 of 2014	Imposed by Supreme Court—Judicial Computer System/Access to	
WAIVER	\$ 10.00		Justice/Criminal Justice Enhancement Account ~ additional \$10.00	
Note: If a fee is not appointed the Posistan of				