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Part IV

This part contains the
Governor's Office's
Catalog of Nonregulatory
Documents Notice



(*Editor's Note:* This document continues from Part III which begins at 52 Pa.B. 4629 (August 6, 2022).)

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Antipsychotics—Pharmacy Services	01/20/14	01-14-05 09-14-03 27-14-02 33-14-03 02-14-02 11-14-02 30-14-02 03-14-02 14-14-02 31-14-04 08-14-04 24-14-02 32-14-02
	Ch. 1121	Prior Authorization of Antipsoriatics Oral—Pharmacy Services	01/20/14	01-14-04 08-14-03 14-14-01 30-14-01 33-14-02 02-14-01 09-14-02 24-14-01 31-14-03 03-14-01 11-14-01 27-14-01 32-14-01
	Ch. 1121	Prior Authorization of Anxiolytics—Pharmacy Services	02/03/14	01-14-06 02-14-03 03-14-03 08-14-05 09-14-04 11-14-03 14-14-03 24-14-03 27-14-03 30-14-03 31-14-05 32-14-03 33-14-04
	Ch. 1121	Prior Authorization of Histamine II Receptor Blockers—Pharmacy Services	02/03/14	01-14-08 09-14-06 27-14-05 33-14-06 02-14-05 11-14-05 30-14-05 03-14-05 14-14-05 31-14-07 08-14-07 24-14-05 32-14-05
	Ch. 1121	Prior Authorization of Oncology Agents Oral—Pharmacy Services	02/03/14	01-14-11 09-14-09 27-14-08 33-14-09 02-14-08 11-14-08 30-14-08 03-14-08 14-14-08 31-14-10 08-14-10 24-14-08 32-14-08

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Epinephrine Self-Injected—Pharmacy Services	02/03/14	01-14-07 09-14-05 27-14-04 33-14-05 02-14-04 11-14-04 30-14-04 03-14-04 14-14-04 31-14-06 08-14-06 24-14-04 32-14-04
	Ch. 1121	Prior Authorization of Immunomodulators Topical—Pharmacy Services	02/03/14	01-14-09 09-14-07 27-14-06 33-14-07 02-14-06 11-14-06 30-14-06 03-14-06 14-14-06 31-14-08 08-14-08 24-14-06 32-14-06
	Ch. 1121	Prior Authorization of Iron Oral—Pharmacy Services	02/03/14	01-14-10 09-14-08 27-14-07 33-14-08 02-14-07 11-14-07 30-14-07 03-14-07 14-14-07 31-14-09 08-14-09 24-14-07 32-14-07
	Ch. 1121	Prior Authorization of Progestational Agents—Pharmacy Services	02/03/14	01-14-12 09-14-10 27-14-09 33-14-10 02-14-09 11-14-09 30-14-09 03-14-09 14-14-09 31-14-11 08-14-11 24-14-09 32-14-09
	Ch. 1150	Sample Review of Physicians Receiving Increased Fees for Select Primary Care Services	02/18/14	31-14-12
	Ch. 1121	Specialty Pharmacy Drug Program—Updated List of Covered Drugs—Pharmacy Services	02/18/14	99-14-05
	Ch. 1101	Provider Credentialing by the Pennsylvania Medical Assistance Program	02/27/14	99-14-02
	Ch. 1101	Re-enrollment/Revalidation of Medical Assistance (MA) Providers	03/07/14	99-14-06
	Ch. 1149	2014 Recommended Childhood and Adolescent Immunization Schedules	04/01/14	99-14-07

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Prescriptions That Exceed Established Quantity Limits/Daily Dose Limits—Pharmacy Services	04/25/14	01-14-18 09-14-13 27-14-11 33-14-12 02-14-11 11-14-11 30-14-11 03-14-14 14-14-11 31-14-16 08-14-14 24-14-11 32-14-11
	Ch. 1121	Prior Authorization of Kalydeco. (ivacaftor)—Pharmacy Services	04/25/14	01-14-17 02-14-10 03-14-13 08-14-13 09-14-12 11-14-10 14-14-10 24-14-10 27-14-10 30-14-10 31-14-15 32-14-10 33-14-11
	Ch. 1243	Addition to the Medical Assistance Program Fee Schedule—Oncotype DX	05/06/14	01-14-16 08-14-12 09-14-11 28-14-01 31-14-14
	Ch. 1121	Prior Authorization of Analgesics Narcotic Long Acting—Pharmacy Services	05/30/14	01-14-24 09-14-19 27-14-17 33-14-18 02-14-16 11-14-16 30-14-16 03-14-19 14-14-16 31-14-22 08-14-20 24-14-16 32-14-16
	Ch. 1121	Prior Authorization of Immune Globulins—Pharmacy Services	05/30/14	01-14-25 09-14-20 27-14-18 33-14-19 02-14-17 11-14-17 30-14-17 03-14-20 14-14-17 31-14-23 08-14-21 24-14-17 32-14-17

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Hepatitis C Agents—Pharmacy Services	05/30/14	01-14-22 09-14-17 27-14-15 33-14-16 02-14-14 11-14-14 30-14-14 03-14-17 14-14-14 31-14-20 08-14-18 24-14-14 32-14-14
	Ch. 1121	Prior Authorization of Opiate Dependence Treatments—Pharmacy Services	05/30/14	01-14-21 09-14-16 27-14-14 33-14-15 02-14-13 11-14-13 30-14-13 03-14-16 14-14-13 31-14-19 08-14-17 24-14-13 32-14-13
	Ch. 1121	Prior Authorization of Botulinum Toxins (Type A and Type B)—Pharmacy Services	05/30/14	01-14-23 09-14-18 27-14-16 33-14-17 02-14-15 11-14-15 30-14-15 03-14-18 14-14-15 31-14-21 08-14-19 24-14-15 32-14-15
	Ch. 1121	Prior Authorization of Alzheimer's Agents—Pharmacy Services	05/30/14	01-14-20 09-14-15 27-14-13 33-14-14 02-14-12 11-14-12 30-14-12 03-14-15 14-14-12 31-14-18 08-14-16 24-14-12 32-14-12
	Ch. 1101	2014 HCPCS Updates and Other Procedure Code Changes	06/13/14	99-14-04

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Preferred Drug List (PDL) Updated July 22, 2014— Pharmacy Services	07/07/14	01-14-26 09-14-21 27-14-19 33-14-20 02-14-18 11-14-18 30-14-18 03-14-21 14-14-18 31-14-24 08-14-22 24-14-18 32-14-18
	Ch. 1141 1150	ACA Primary Care Services 2014 Fee Schedule	07/07/14	31-14-13
	Ch. 1121	Prior Authorization of Hypoglycemic, Alpha-Glucosidase Inhibitors—Pharmacy Services	07/25/14	01-14-33 09-14-28 27-14-26 33-14-27 02-14-25 11-14-25 30-14-25 03-14-28 14-14-25 31-14-31 08-14-29 24-14-25 32-14-25
	Ch. 1121	Prior Authorization of Hypoglycemics, Metformins— Pharmacy Services	07/25/14	01-14-34 02-14-26 03-14-29 08-14-30 09-14-29 11-14-26 14-14-26 24-14-26 27-14-27 30-14-26 31-14-32 32-14-26 33-14-28
	Ch. 1121	Prior Authorization of Hypoglycemics, Sulfonylureas— Pharmacy Services	07/25/14	01-14-35 02-14-27 03-14-30 08-14-31 09-14-30 11-14-27 14-14-27 24-14-27 27-14-28 30-14-27 31-14-33 32-14-27 33-14-29

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	07/25/14	01-14-36 02-14-28 03-14-31 08-14-32 09-14-31 11-14-28 14-14-28 24-14-28 27-14-29 30-14-28 31-14-34 32-14-28 33-14-30
	Ch. 1121	Prior Authorization of Antiparasitics, Topical—Pharmacy Services	07/25/14	01-14-31 09-14-26 27-14-24 33-14-25 02-14-23 11-14-23 30-14-23 03-14-26 14-14-23 31-14-29 08-14-27 24-14-23 32-14-23
	Ch. 1121	Prior Authorization of Antimigraine Agents, Other—Pharmacy Services	07/25/14	01-14-29 09-14-24 27-14-22 33-14-23 02-14-21 11-14-21 30-14-21 03-14-24 14-14-21 31-14-27 08-14-25 24-14-21 32-14-21
	Ch. 1121	Prior Authorization of Anticoagulants—Pharmacy Services	07/25/14	01-14-28 02-14-20 03-14-23 08-14-24 09-14-23 11-14-20 14-14-20 24-14-20 27-14-21 30-14-20 31-14-26 32-14-20 33-14-22
	Ch. 1121	Prior Authorization of Hypoglycemics, SGLT2 Inhibitors—Pharmacy Services	07/25/14	01-14-38 02-14-30 03-14-33 08-14-34 09-14-33 11-14-30 14-14-30 24-14-30 27-14-31 30-14-30 31-14-36 32-14-30 33-14-32

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Nitrofurantoin Derivatives—Pharmacy Services	07/25/14	01-14-37 02-14-29 03-14-32 08-14-33 09-14-32 11-14-29 14-14-29 24-14-29 27-14-30 30-14-29 31-14-35 32-14-29 33-14-31
	Ch. 1121	Prior Authorization of Hereditary Angioedema (HAE) Agents—Pharmacy Services	07/25/14	01-14-32 09-14-27 27-14-25 33-14-26 02-14-24 11-14-24 30-14-24 03-14-27 14-14-24 31-14-30 08-14-28 24-14-24 32-14-24
	Ch. 1121	Prior Authorization of Thyroid Hormones—Pharmacy Services	07/25/14	01-14-39 02-14-31 03-14-34 08-14-35 09-14-34 11-14-31 14-14-31 24-14-31 27-14-32 30-14-31 31-14-37 32-14-31 33-14-33
	Ch. 1121	Prior Authorization of Acne Agents, Oral—Pharmacy Services	08/05/14	01-14-27 09-14-22 27-14-20 33-14-21 02-14-19 11-14-19 30-14-19 03-14-22 14-14-19 31-14-25 08-14-23 24-14-19 32-14-19
	Ch. 1121	Prior Authorization of Ulcerative Colitis Agents—Pharmacy Services	08/05/14	01-14-40 09-14-35 27-14-33 33-14-34 02-14-32 11-14-32 30-14-32 03-14-35 14-14-32 31-14-38 08-14-36 24-14-32 32-14-32

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Antimigraine Agents, Triptans— Pharmacy Services	08/05/14	01-14-30 09-14-25 27-14-23 33-14-24 02-14-22 11-14-22 30-14-22 03-14-25 14-14-22 31-14-28 08-14-26 24-14-22 32-14-22
	Ch. 1121	Prior Authorization of Tysabri—Pharmacy Services	08/11/14	01-14-41 09-14-36 27-14-34 33-14-35 02-14-33 11-14-33 30-14-33 03-14-36 14-14-33 31-14-39 08-14-37 24-14-33 32-14-33
	Ch. 1101	Implementation of National Correct Coding Initiative Related Modifiers	09/12/14	99-14-08
	Ch. 1149 1150	New Procedure Code for Dental Services	09/27/14	27-14-12
	Ch. 1101 1150	Presumptive Eligibility for Pregnant Women	10/24/14	01-14-19 08-14-15 09-14-14 31-14-17 33-14-13 47-14-02
	Ch. 1101	Implementation of Healthy Pennsylvania	11/04/14	99-14-09
	Ch. 1101 1141 1150 1221	Advanced Radiologic Imaging Services	11/21/14	01-14-42
	Ch. 1123	Revisions to Prior Authorization Requirements for Apnea Monitors	12/09/14	24-14-34 25-14-01
	Ch. 1101	Healthy PA Benefit Plans	12/12/14	99-14-10
	Ch. 1141 1150	Medical Assistance Fees for Primary Care Services	12/20/14	31-14-40
	Ch. 1121	Prior Authorization of Hepatitis C Agents—Pharmacy Services	12/29/14	01-14-53 02-14-43 03-14-46 08-14-47 09-14-46 11-14-43 14-14-43 24-14-44 27-14-44 30-14-43 31-14-50 32-14-43 33-14-45

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Anti-Allergens, Oral—Pharmacy Services	12/29/14	01-14-47 09-14-40 27-14-38 33-14-39 02-14-37 11-14-37 30-14-37 03-14-40 14-14-37 31-14-44 08-14-41 24-14-38 32-14-37
	Ch. 1121	Prior Authorization of Rilutek (riluzole)—Pharmacy Services	12/29/14	01-14-51 02-14-41 03-14-44 08-14-45 09-14-44 11-14-41 14-14-41 24-14-42 27-14-42 30-14-41 31-14-48 32-14-41 33-14-43
	Ch. 1121	Prior Authorization of Compounded Prescriptions—Pharmacy Services	12/29/14	01-14-44 02-14-34 03-14-37 08-14-38 09-14-37 11-14-34 14-14-34 24-14-35 27-14-35 30-14-34 31-14-41 32-14-34 33-14-36
	Ch. 1121	Prior Authorization of Cytokine and CAM Antagonists—Pharmacy Services	12/29/14	01-14-52 02-14-42 03-14-45 08-14-46 09-14-45 11-14-42 14-14-42 24-14-43 27-14-43 30-14-42 31-14-49 32-14-42 33-14-44
	Ch. 1121	Prior Authorization of Soliris (eculizumab)—Pharmacy Services	12/29/14	01-14-48 09-14-41 27-14-39 33-14-40 02-14-38 11-14-38 30-14-38 03-14-41 14-14-38 31-14-45 08-14-42 24-14-39 32-14-38

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Mozobil (Plerixafor)—Pharmacy Services	12/29/14	01-14-49 09-14-42 27-14-40 33-14-41 02-14-39 11-14-39 30-14-39 03-14-42 14-14-39 31-14-46 08-14-43 24-14-40 32-14-39
	Ch. 1121	Prior Authorization of Xenazine (tetrabenazine)—Pharmacy Services	12/29/14	01-14-50 02-14-40 03-14-43 08-14-44 09-14-43 11-14-40 14-14-40 24-14-41 27-14-41 30-14-40 31-14-47 32-14-40 33-14-42
	Ch. 1121	Prior Authorization of Xolair—Pharmacy Services	12/29/14	01-14-45 02-14-35 03-14-38 08-14-39 09-14-38 11-14-35 14-14-35 24-14-36 27-14-36 30-14-35 31-14-42 32-14-35 33-14-37
	Ch. 1121	Prior Authorization of Ranexa (ranolazine)—Pharmacy Services	12/29/14	01-14-46 02-14-36 03-14-39 08-14-40 09-14-39 11-14-36 14-14-36 24-14-37 27-14-37 30-14-36 31-14-43 32-14-36 33-14-38
	Ch. 1150 1245	Non-Payment of Unloaded Ground or Air Ambulance Mileage	12/30/14	26-14-01
2015	Ch. 1101	Healthy PA Interim Benefit Plan	01/14/15	99-15-02
	Ch. 1130	Hospice Services	01/19/15	06-15-01 09-14-47 31-14-51

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Sedative Hypnotics—Pharmacy Services	02/04/15	01-15-04 02-15-03 03-15-03 08-15-04 09-15-04 11-15-03 14-15-03 24-15-03 27-15-03 30-15-03 31-15-04 32-15-03 33-15-04
	Ch. 1121	Prior Authorization of Thalidomide and Derivatives—Pharmacy Services	02/04/15	01-15-06 02-15-05 03-15-05 08-15-06 09-15-06 11-15-05 14-15-05 24-15-05 27-15-05 30-15-05 31-15-06 32-15-05 33-15-06
	Ch. 1121	Prior Authorization of Antipsychotics—Pharmacy Services	02/04/15	01-15-03 02-15-02 03-15-02 08-15-03 09-15-03 11-15-02 14-15-02 24-15-02 27-15-02 30-15-02 31-15-03 32-15-02 33-15-03
	Ch. 1121	Prior Authorization of Botulinum Toxins—Pharmacy Services	02/04/15	01-15-05 02-15-04 03-15-04 08-15-05 09-15-05 11-15-04 04-15-04 24-15-04 27-15-04 30-15-04 31-15-05 32-15-04 33-15-05
	Ch. 1121	Addition to the Medical Assistance Program Fee Schedule for Administration of Quadrivalent—Influenza Vaccine	02/18/15	01-15-01 08-15-01 09-15-01 31-15-01 33-15-01

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Preferred Drug List (PDL) Update January 21, 2015— Pharmacy Services	02/18/15	01-15-02 09-15-02 27-15-01 33-15-02 02-15-01 11-15-01 30-15-01 03-15-01 14-15-01 31-15-02 08-15-02 24-15-01 32-15-01
	Ch. 1163	Revised Presumptive Eligibility as Determined by Hospitals	02/24/15	01-15-08
	Ch. 1101	Medical Assistance Program Fee Schedule Revisions	03/02/15	99-15-01*
	Ch. 1101	Medical Assistance Program Fee	03/17/15	99-15-03
	Ch. 1101 1150 1225	Payment Increase for the Title XIX Medical Assistance Program Family Planning Clinics that Dispense Oral Contraceptives	03/23/15	08-15-08
	Ch. 1241	2015 Recommended Childhood and Adolescent Immunization Schedules	03/23/15	99-15-04
	Ch. 1150 1245	Non-Payment of Unloaded Ground or Air Ambulance Mileage	03/23/15	26-15-01
	Ch. 1121	Implementation of HealthChoices Medicaid Expansion	04/28/15	99-15-05
	Ch. 1121	Prior Authorization of Idiopathic Fibrosis Agent—Pharmacy Services	05/11/15	01-15-14 02-15-12 03-15-12 08-15-14 09-15-13 11-15-12 14-15-12 24-15-12 27-15-12 30-15-12 31-15-13 32-15-12 33-15-13
	Ch. 1121	Prior Authorization of Hypoglycemics, Insulin—Pharmacy Services	05/11/15	01-15-10 02-15-08 03-15-08 08-15-10 09-15-09 11-15-08 14-15-08 24-15-08 27-15-08 30-15-12 31-15-13 32-15-12 33-15-13
	Ch. 1121	Prior Authorization of Intra-Articular Hyaluronic Acid Agents—Pharmacy Services	05/11/15	01-15-12 02-15-10 03-15-10 08-15-12 09-15-11 11-15-10 14-15-10 24-15-10 27-15-10 30-15-10 31-15-11 32-15-10 33-15-11

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Santyl Ointment (collagenase)— Pharmacy Services	05/11/15	01-15-13 02-15-11 03-15-11 08-15-13 09-15-12 11-15-11 14-15-11 24-15-11 27-15-11 30-15-11 31-15-12 32-15-11 33-15-12
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	05/11/15	01-15-09 02-15-07 03-15-07 08-15-09 09-15-08 11-15-07 14-15-07 24-15-07 27-15-07 30-15-07 31-15-08 32-15-07 33-15-08
	Ch. 1121	Prior Authorization of Antifungals, Topical—Pharmacy Services	06/22/15	01-15-17 02-15-14 03-15-14 08-15-17 09-15-17 11-15-14 14-15-14 24-15-15 27-15-14 30-15-14 31-15-17 32-15-14 33-15-16
	Ch. 1121	Prior Authorization of Anticoagulants—Pharmacy Services	06/22/15	01-15-16 02-15-13 03-15-13 08-15-16 09-15-16 11-15-13 14-15-13 24-15-14 27-15-13 30-15-13 31-15-16 32-15-13 33-15-15
	Ch. 1121	Prior Authorization of GI Motility, Chronic Agents (Formerly Irritable Bowel Syndrome Agents)—Pharmacy Services	06/25/15	01-15-18 02-15-15 03-15-15 08-15-18 09-15-18 11-15-15 14-15-15 24-15-16 27-15-15 30-15-15 31-15-18 32-15-15 33-15-17

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Preferred Drug List (PDL) Update July 20, 2015— Pharmacy Services	06/25/15	01-15-23 02-15-20 03-15-20 08-15-23 09-15-23 11-15-20 14-15-20 24-15-21 27-15-20 30-15-20 31-15-23 32-15-20 33-15-22
	Ch. 1121	Prior Authorization of Platelet Aggregation Inhibitors— Pharmacy Services	06/25/15	01-15-20 02-15-17 03-15-17 08-15-20 09-15-20 11-15-17 14-15-17 24-15-18 27-15-17 30-15-17 31-15-20 32-15-17 33-15-19
	Ch. 1121	Prior Authorization of Contraceptives, Other—Pharmacy Services	06/25/15	01-15-19 02-15-16 03-15-16 08-15-19 09-15-19 11-15-16 14-15-16 24-15-17 27-15-16 30-15-16 31-15-19 32-15-16 33-15-18
	Ch. 1121	Prior Authorization of Hypoglycemics, SGLT2 Inhibitors— Pharmacy Services	06/25/15	01-15-22 02-15-19 03-15-19 08-15-22 09-15-22 11-15-19 14-15-19 24-15-20 27-15-19 30-15-19 31-15-22 32-15-19 33-15-21
	Ch. 1127 1141 1221 1225	Family Planning Services	06/29/15	01-15-15 08-15-15 09-15-15 24-15-13 25-15-01 28-15-01 31-15-15 33-15-14

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Hepatitis C Agents—Pharmacy Services	06/30/15	01-15-21 02-15-18 03-15-18 08-15-21 09-15-21 11-15-18 14-15-18 24-15-19 27-15-18 30-15-18 31-15-21 32-15-18 33-15-20
	Ch. 1121	Prior Authorization of Opiate Dependence Treatments—Pharmacy Services	07/13/15	01-15-11 02-15-09 03-15-09 08-15-11 09-15-10 11-15-09 14-15-09 24-15-09 27-15-09 30-15-09 31-15-10 32-15-09 33-15-10
	Ch. 1121	Preferred Drug List (PDL) Update July 20, 2015 Corrections—Pharmacy Services	08/07/15	01-15-26 02-15-23 03-15-23 08-15-26 09-15-26 11-15-23 14-15-23 24-15-24 27-15-23 30-15-23 31-15-26 32-15-23 33-15-25
	Ch. 1241	Revisions to the Early and Periodic Screening, Diagnosis and Treatment (EPSDT) Program Periodicity Schedule	08/10/15	99-15-07
	Ch. 1101 1150	Prior Authorization Requirements and Fee Schedule Updates for Hyperbaric Oxygen Therapy	08/31/15	01-15-30 14-15-25 31-15-30
	Ch. 1101 1150	2015 HCPCS Updates and Other Procedure Codes	08/31/15	99-15-06
	Ch. 1101 1150	Procedure Code Changes for Application of Topical Fluoride Varnish by Physicians and CRNPs	09/01/15	09-15-14 31-15-14
	Ch. 1126 1129 1151 1181 1187 1189	Provider Preventable Conditions	09/01/15	01-15-28 03-15-24 09-15-28 18-15-02 31-15-28 33-15-27 02-15-24 08-15-28 14-15-24 27-15-24 32-15-24 47-15-01

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Specialty Pharmacy Drug Program—Pharmacy Services	08/20/15	99-15-08
	Ch. 1101 1150	Medical Assistance (MA) Program's Implementation of ICD-10 Diagnosis and Procedure Code Sets	08/28/15	99-15-09
	Ch. 1121	Prior Authorization of Analgesics, Narcotic Long Acting and Analgesics, Narcotic Short Acting—Pharmacy Services	09/04/15	01-15-24 09-15-24 27-15-21 02-15-21 11-15-21 30-15-21 03-15-21 14-15-21 31-15-24 08-15-24 24-15-22 32-15-21 33-15-23
	Ch. 1121	Prior Authorization of Opiate Dependence Treatments, Oral Buprenorphine Agents—Pharmacy Services	09/04/15	01-15-25 09-15-25 27-15-22 02-15-22 11-15-22 30-15-22 03-15-22 14-15-22 31-15-25 08-15-25 24-15-23 32-15-22 33-15-24
	Ch. 1241	Implementation of ICD-10 Diagnosis Sets for Early and Periodic Screening, Diagnosis and Treatment (EPSDT) Screens	09/14/15	99-15-11
	Ch. 1101 1150	New Breast and Cervical Cancer Prevention and Treatment (BCCPT) Program Application for Benefits and Updated ICD-10 Codes	09/21/15	99-15-10
	Ch. 1121	Trumenba and Bexsero Meningococcal B Vaccines	10/26/15	01-15-31 08-15-30 09-15-30 31-15-31 33-15-29
	Ch. 1121	Prior Authorization of Kalydeco, Nuedexta and Xyrem—Pharmacy Services	11/10/15	01-15-37 02-15-29 03-15-29 08-15-35 09-15-35 11-15-28 14-15-30 24-15-30 27-15-29 30-15-28 31-15-36 32-15-29 33-15-34

NOTICES

4777

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Lipotropics, Other—Pharmacy Services	11/13/15	01-15-33 02-15-25 03-15-25 08-15-31 09-15-31 11-15-24 14-15-26 24-15-26 27-15-25 30-15-24 31-15-32 32-15-25 33-15-30
	Ch. 1121	Prior Authorization of GI Motility, Chronic Agents—Pharmacy Services	11/13/15	01-15-35 02-15-27 03-15-27 08-15-33 09-15-33 11-15-26 14-15-28 24-15-28 27-15-27 30-15-26 31-15-34 32-15-27 33-15-32
	Ch. 1121	Prior Authorization of Antibiotics, GI—Pharmacy Services	11/13/15	01-15-36 02-15-28 03-15-28 08-15-34 09-15-34 11-15-27 14-15-29 24-15-29 27-15-28 30-15-27 31-15-35 32-15-28 33-15-33
	Ch. 1121	Prior Authorization of Angiotensin Modulators—Pharmacy Services	11/18/15	01-15-34 02-15-26 03-15-26 08-15-32 09-15-32 11-15-25 14-15-27 24-15-27 27-15-26 30-15-25 31-15-33 32-15-26 33-15-31
	Ch. 1163	Revised Procedures for Presumptive Eligibility as Determined by Hospitals	11/30/15	01-15-32

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Corlanor (ivabradine)—Pharmacy Services	11/30/15	01-15-39 09-15-37 27-15-31 02-15-31 11-15-30 30-15-30 03-15-31 14-15-32 31-15-38 08-15-37 24-15-32 32-15-31 33-15-36
	Ch. 1121	Prior Authorization of Alpha-1 Proteinase Inhibitors—Pharmacy Services	11/30/15	01-15-38 09-15-36 27-15-30 02-15-30 11-15-29 30-15-29 03-15-30 14-15-31 31-15-37 08-15-36 24-15-31 32-15-30 33-15-35
	Ch. 1127 1141 1221 1225	Implementation of ICD-10 Diagnosis Codes for the Family Planning Services Program	11/30/15	01-15-27 08-15-27 09-15-27 24-15-25 25-15-02 28-15-02 31-15-27 33-15-26
	Ch. 1121	Prior Authorization of Orkambi (lumacaftor/ivacaftor)—Pharmacy Services	11/30/15	01-15-40 09-15-38 27-15-32 02-15-32 11-15-31 30-15-31 03-15-32 14-15-33 31-15-39 08-15-38 24-15-33 32-15-32 33-15-37
	Ch. 1101 1150	The Addition of Three-Dimensional (3D) Mammography Procedure Codes to the Medical Assistance Program Fee Schedule	12/09/15	01-15-41 08-15-39 09-15-39 31-15-40
	Ch. 1130 1249	Hospice Two-Tiered Routine Home Care and Service Intensity Add-On Payments	12/31/15	06-15-02 09-15-40 31-15-41

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Preferred Drug List (PDL) Update January 20, 2016— Pharmacy Services	01/08/16	01-16-01 09-16-01 27-16-01 02-16-01 11-16-01 30-16-01 03-16-01 14-16-01 31-16-01 08-16-01 24-16-01 32-16-01 33-16-01
	Ch. 1121	Prior Authorization of Bile Salts—Pharmacy Services	01/06/16	01-16-02 09-16-02 27-16-02 02-16-02 11-16-02 30-16-02 03-16-02 14-16-02 31-16-02 08-16-02 24-26-02 32-16-02 33-16-02
	Ch. 1121	Prior Authorization of Methotrexate—Pharmacy Services	01/06/16	01-16-06 09-16-06 27-16-06 02-16-06 11-16-06 30-16-06 03-16-06 14-16-06 31-16-06 08-16-06 24-16-06 32-16-06 33-16-06
	Ch. 1121	Prior Authorization of Macular Degeneration Agents— Pharmacy Services	01/06/16	01-16-04 09-16-04 27-16-04 02-16-04 11-16-04 30-16-04 03-16-04 14-16-04 31-16-04 08-16-04 24-16-04 32-16-04 33-16-04
	Ch. 1121	Prior Authorization of COPD Agents—Pharmacy Services	01/06/16	01-16-03 09-16-03 27-16-03 02-16-03 11-16-03 30-16-03 03-16-03 14-16-03 31-16-03 08-16-03 24-16-03 32-16-03 33-16-03

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Antipsychotics—Pharmacy Services	01/06/16	01-16-08 09-16-08 27-16-08 02-16-08 11-16-08 30-16-08 03-16-08 14-16-08 31-16-08 08-16-08 24-16-08 32-16-08 33-16-08
	Ch. 1121	Prior Authorization of Stimulants and Related Agents— Pharmacy Service	01/06/16	01-16-05 09-16-05 27-16-05 02-16-05 11-16-05 30-16-05 03-16-05 14-16-05 31-16-05 08-16-05 24-16-05 32-16-05 33-16-05
	Ch. 1149	Required Training for the Application of Topical Fluoride Varnish	02/26/16	09-16-10 31-16-10
	Ch. 1249	Updates to the Medical Assistance Program Fee Schedule for HHA Nursing Visits	03/10/16	05-06-01
	Ch. 1121	Prior Authorization of Anticonvulsants, Oral; Duloxetine Agents; and Neuropathic Pain Agents—Pharmacy Service	03/14/16	01-16-09 09-16-11 27-16-09 02-16-09 11-16-09 30-16-09 03-16-09 14-16-09 31-16-11 08-16-09 24-16-10 32-16-09
	Ch. 1121	Prior Authorization of Stimulants and Related Agents— Pharmacy Service	03/14/16	01-16-11 09-16-13 27-16-11 02-16-11 11-16-11 30-16-11 03-16-11 14-16-11 31-16-13 08-16-11 24-16-12 32-16-11 33-16-11

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Lipotropics, Other—Pharmacy Service	03/14/16	01-16-10 09-16-12 27-16-10 02-16-10 11-16-10 30-16-10 03-16-10 14-16-10 31-16-12 08-16-10 24-16-11 32-16-10 33-16-10
	Ch. 1140	Updates to the Medical Assistance Program Fee Schedule For Healthy Beginnings Plus	03/18/16	01-16-12 05-16-02 08-16-12 31-16-14 33-16-12 47-16-01
	Ch. 1101	Enrollment of Ordering, Referring and Prescribing Providers	04/01/16	99-16-07
	Ch. 1150	Procedure for Obtaining an 1150 Administrative Waiver for Durable Medical Equipment, Medical Supplies or Prosthetics and Orthotics	04/19/16	09-16-09 24-16-09 25-16-01 31-16-09
	Ch. 1101	Revalidation of Medical Assistance (MA) Providers	05/26/16	99-16-10
	Ch. 1101	Enrollment of Co-Located Providers	05/31/16	99-16-04
	Ch. 1121	Prior Authorization of Provenge (sipuleucel-T)—Pharmacy Service	06/13/16	01-16-17 09-16-16 27-16-15 02-16-15 11-16-115 30-16-15 03-16-15 14-16-15 31-16-18 08-16-16 24-16-16 32-16-14 33-16-15
	Ch. 1121	Prior Authorization of Antihyperuricemics—Pharmacy Service	06/13/16	01-16-15 09-16-14 27-16-13 02-16-13 11-16-13 30-16-13 03-16-13 14-16-13 31-16-16 08-16-14 24-16-14 32-16-12 33-16-13

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Xofigo (radium Ra 223 dichloride) - Pharmacy Service	06/13/16	01-16-18 09-16-17 27-16-16 02-16-16 11-16-16 30-16-16 14-16-16 31-16-19 08-16-17 24-16-17 32-16-15 33-16-16
	Ch. 1123 Ch. 1249	Face-to-Face Encounter Requirements for Prescribing of Home Health Services Including Durable Medical Equipment and Medical Supplies	06/27/16	05-16-04 24-16-18 25-16-03 31-16-21
	Ch. 1101	2016 Healthcare Common Procedure Coding System (HCPSC) Updates and Other Procedure Code Changes	06/27/16	99-16-08
	Ch. 1150	Observation Services	06/27/16	01-16-19 14-16-17 27-16-17 31-16-20
	Ch. 1121	Prior Authorization of Hereditary Angioedema (HAE) Agents—Pharmacy Services	07/05/16	01-16-22 09-16-20 27-16-20 02-16-19 11-16-19 30-16-19 03-16-19 14-16-20 31-16-24 08-16-20 24-16-22 32-16-18 33-16-19
	Ch. 1121	Prior Authorization of Anticoagulants—Pharmacy Services	07/05/16	01-16-20 09-16-18 27-16-18 02-16-17 11-16-17 30-16-17 03-16-18 14-16-18 31-16-22 08-16-18 24-16-20 32-16-16 33-16-17
	Ch. 1121	Prior Authorization of Cephalosporins and Related Agents—Pharmacy Services	07/05/16	01-16-28 09-16-26 27-16-26 02-16-25 11-16-25 30-16-25 03-16-25 14-16-26 31-16-30 08-16-26 24-16-28 32-16-24 33-16-25

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Preferred Drug List (PDL) Update July 18, 2016—Pharmacy Services	07/05/16	01-16-26 09-16-24 27-16-24 02-16-23 11-16-23 30-16-23 03-16-23 14-16-24 31-16-28 08-16-24 24-16-26 32-16-22 33-16-23
	Ch. 1121	Prior Authorization of Antifungals, Topical—Pharmacy Services	07/05/16	01-16-21 09-16-19 27-16-19 02-16-18 11-16-18 30-16-18 03-16-18 14-16-19 31-16-23 08-16-19 24-16-21 32-16-17 33-16-18
	Ch. 1121	Prior Authorization of Tetracyclines—Pharmacy Services	07/05/16	01-16-25 09-16-23 27-16-23 02-16-22 11-16-22 30-16-22 03-16-22 14-16-23 31-16-27 08-16-23 24-16-25 32-16-21 33-16-22
	Ch. 1121	Prior Authorization of Opiate Overdose Agents—Pharmacy Services	07/07/16	01-16-27 09-16-25 27-16-25 02-16-24 11-16-24 30-16-24 03-16-24 14-16-25 31-16-29 08-16-25 24-16-24 32-16-23 33-16-24
	Ch. 1121	Prior Authorization of Lipotropics, Other—Pharmacy Services	07/08/16	01-16-24 02-16-21 03-16-21 08-16-22 09-16-22 11-16-21 14-16-22 24-16-24 27-16-22 30-16-21 31-16-26 32-16-20 33-16-21

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1101	Federal Final Rule, "Nondiscrimination in Health Programs and Activities" and Implication for Coverage of Services Related Gender Transition	07/18/16	99-16-11
	Ch. 1121	Coverage for Mosquito Repellants	07/18/16	99-16-14
	Ch. 1101	Enrollment of Physician Assistants Who Order, Refer and Prescribe for Medical Assistance Beneficiaries	08/03/16	10-16-01
	Ch. 1101	Assignment of ACA Categorical Risk Levels and Implementation of Site Visits	08/04/16	99-16-13
	Ch. 1101	Electronic Provider Enrollment Application	08/08/16	99-16-12
	Ch. 1150	Payment of Claims for Services Provided to Children and Adolescents for the Diagnostic Assessment and Treatment of Autism Spectrum Disorder	08/17/16	99-16-15
	Ch. 1150 1249	Medical Assistance Program Fee Increases For Private Duty/Shift Nursing Services to MA Beneficiaries Under 21 Years of Age	08/26/16	05-16-05 16-16-01
	Ch. 1121	Prior Authorization of Incretin Mimetic/Enhancer Hypoglycemics—Pharmacy Services	09/30/16	01-16-30 09-16-28 27-16-27 02-16-26 11-16-26 30-16-26 03-16-26 14-16-27 31-16-32 08-16-28 24-16-29 32-16-25 33-16-27
	Ch. 1121	Prior Authorization of Botulinum Toxins—Pharmacy Service	10/20/16	01-16-31 09-16-29 27-16-28 02-16-27 11-16-27 30-16-27 03-16-27 14-16-28 31-16-33 08-16-29 24-16-30 32-16-26 33-16-28
	Ch. 1101	Services Ordered, Referred, or Prescribed By Graduate Medical or Osteopathic Trainees	11/02/16	01-16-32 31-16-34
	Ch. 1101 1225	MA Program Fee Schedule Updates for Certain Family Planning Services	11/26/16	01-16-33 08-16-31 09-16-30 28-16-02 31-16-35 33-16-29
	Ch. 1101 1150 1121	Federally Qualified Health Center Alternative Payment Methodologies for Delivery Services	11/28/16	08-16-30
	Ch. 1121	Addition to the Medical Assistance Program Fee Schedule for Administration of Quadrivalent Flu Vaccine Derived from Cell Cultures	12/23/16	01-17-01 08-17-01 09-17-01 31-17-01 33-17-01

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Opiate Dependence Treatments— Pharmacy Services	01/04/17	01-17-02 02-17-01 03-17-01 08-17-02 09-17-02 11-17-01 14-17-01 24-17-01 27-17-01 30-17-02 31-17-03 32-17-01 33-17-02
	Ch. 1101 1150	Submission of Claims that Require the National Provider Identifier (NPI) of the Ordering, Referring or Prescribing Provider	01/30/17	99-17-02
	Ch. 1121	Prior Authorization of Anitparkinson's Agents—Pharmacy Services	01/30/17	01-17-06 09-17-05 27-17-04 02-17-04 11-17-04 30-17-05 03-17-04 14-17-04 31-17-06 08-17-05 24-17-04 32-17-04 33-17-05
	Ch. 1121	Prior Authorization of Botulinum Toxins—Pharmacy Services	01/30/17	01-17-09 09-17-08 27-17-07 02-17-07 11-17-07 30-17-08 03-17-07 14-17-07 31-17-09 08-17-08 24-17-07 32-17-07 33-17-08
	Ch. 1121	Prior Authorization of Bronchodilators, Beta Agonists— Pharmacy Services	01/30/17	01-17-10 09-17-09 27-17-08 02-17-08 11-17-08 30-17-09 03-17-08 14-17-08 31-17-10 08-17-09 24-17-08 32-17-08 33-17-09

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Cytokine and CAM Antagonists— Pharmacy Services	01/30/17	01-17-11 02-17-09 03-17-09 08-17-10 09-17-10 11-17-09 14-17-09 24-17-09 27-17-09 30-17-10 31-17-11 32-17-09 33-17-10
	Ch. 1121	Prior Authorization of Analgesics, Narcotic Long Acting and Analgesics, Narcotic Short Acting—Pharmacy Services	01/31/17	01-17-04 09-17-03 27-17-02 02-17-02 11-17-02 30-17-03 03-17-02 14-17-02 31-17-04 08-17-03 24-17-02 32-17-02 33-17-03
	Ch. 1121	Prior Authorization of Analgesics, Non-Narcotic Barbiturate Combinations—Pharmacy Services	01/31/17	01-17-05 09-17-04 27-17-03 02-17-03 11-17-03 30-17-04 03-17-03 14-17-03 31-17-05 08-17-04 24-17-03 32-17-03 33-17-04
	Ch. 1121	Prior Authorization of Anxiolytics—Pharmacy Services	01/31/17	01-17-07 09-17-06 27-17-05 02-17-05 11-17-05 30-17-06 03-17-05 14-17-05 31-17-07 08-17-06 24-17-05 32-17-05 33-17-06
	Ch. 1121	Prior Authorization of Bile Salts—Pharmacy Services	01/31/17	01-17-08 09-17-07 27-17-06 02-17-06 11-17-06 30-17-07 03-17-06 14-17-06 31-17-08 08-17-07 24-17-06 32-17-06 33-17-07

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Nplate (romiplostim)—Pharmacy Services	01/31/17	01-17-12 02-17-10 03-17-10 08-17-11 09-17-11 11-17-10 14-17-10 24-17-10 27-17-10 30-17-11 31-17-12 32-17-10 33-17-11
	Ch. 1121	Prior Authorization of Pituitary Suppressive Agents, LHRH—Pharmacy Services	01/31/17	01-17-13 02-17-11 03-17-11 08-17-12 09-17-12 11-17-11 14-17-11 24-17-11 27-17-11 30-17-12 31-17-13 32-17-11 33-17-12
	Ch. 1121	Prior Authorization of Promacta (eltrombopag)—Pharmacy Services	01/31/17	01-17-14 02-17-12 03-17-12 08-17-13 09-17-13 11-17-12 14-17-12 24-17-12 27-17-12 30-17-13 31-17-14 32-17-12 33-17-13
	Ch. 1121	Prior Authorization of Sedative Hypnotics—Pharmacy Services	01/31/17	01-17-15 02-17-13 03-17-13 08-17-14 09-17-14 11-17-13 14-17-13 24-17-13 27-17-13 30-17-14 31-17-15 32-17-13 33-17-14
	Ch. 1121	Prior Authorization of Stimulants and Related Agents—Pharmacy Services	01/31/17	01-17-16 02-17-14 03-17-14 08-17-15 09-17-15 11-17-14 14-17-14 24-17-14 27-17-14 30-17-15 31-17-16 32-17-14 33-17-15

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Xyrem (sodium oxybate)—Pharmacy Services	01/31/17	01-17-17 02-17-15 03-17-15 08-17-16 09-17-16 11-17-15 14-17-15 24-17-15 27-17-15 30-17-16 31-17-17 32-17-15 33-17-16
	Ch. 1101	School-Based ACCESS Program Provider Handbook	02/28/17	35-17-01
	Ch. 1101	Implementation of Criminal Background Checks for Providers Assigned ACA Categorical Risk Level of High	03/06/17	99-17-03
	Ch. 1241	2017 Recommended Childhood and Adolescent Immunization Schedules	04/24/17	99-17-04
	Ch. 1121	Prior Authorization of Xolair (omalizumab)—Pharmacy Services	04/27/17	01-17-18 02-17-16 03-17-16 08-17-18 09-17-17 11-17-16 14-17-16 24-17-16 27-17-16 30-17-17 31-17-18 32-17-16 33-17-17
	Ch. 1121	Prior Authorization of Ophthalmic Immunomodulators—Pharmacy Services	04/27/17	01-17-19 02-17-17 03-17-17 08-17-19 09-17-18 11-17-17 14-17-17 24-17-17 27-17-17 30-17-18 31-17-19 32-17-17 33-17-18
	Ch. 1121	Prior Authorization of Cytokine and CAM Antagonists—Pharmacy Services	04/27/17	01-17-21 02-17-19 03-17-19 08-17-21 09-17-20 11-17-19 14-17-19 24-17-19 27-17-19 30-17-20 31-17-21 32-17-19 33-17-20
	Ch. 1129	Opt-In Procedures for Federally Qualified Health Centers and Rural Health Clinics to Receive the Prospective Payment System Rate from Managed Care Organizations	05/30/17	07-17-01 08-17-22
	Ch. 1101	Discontinuance of Federally Qualified Health Center Alternative Payment Methodology for Delivery Services in the Federally Qualified Health Center Setting	05/30/17	08/17/17

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Analgesics, Narcotic Long Acting and Analgesics, Narcotic Short Acting—Pharmacy Services	06/07/17	01-17-22 02-17-20 03-17-20 08-17-23 09-17-21 11-17-20 14-17-20 24-17-20 27-17-20 30-17-21 31-17-22 32-17-20 33-17-21
	Ch. 1121	Prior Authorization of Cinqair (reslizumab)—Pharmacy Services	06/07/17	01-17-23 02-17-21 03-17-21 08-17-24 09-17-22 11-17-21 14-17-21 24-17-21 27-17-21 30-17-22 31-17-23 32-17-21 33-17-22
	Ch. 1121	Prior Authorization of Exondys 51 (eteplirsen)—Pharmacy Services	06/07/17	01-17-24 02-17-22 03-17-22 08-17-25 09-17-23 11-17-22 14-17-22 24-17-22 27-17-22 30-17-23 31-17-24 32-17-22 33-17-23
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	06/07/17	01-17-25 09-17-24 27-17-23 02-17-23 11-17-23 30-17-24 03-17-23 14-17-23 31-17-25 08-17-26 24-17-23 32-17-23 33-17-24
	Ch. 1121	Prior Authorization of Oncology Agents, Breast Cancer—Pharmacy Services	06/07/17	01-17-26 02-17-24 03-17-24 08-17-27 09-17-25 11-17-24 14-17-24 24-17-24 27-17-24 30-17-25 31-17-26 32-17-24 33-17-25

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Spinraza (nusinersen)—Pharmacy Services	06/07/17	01-17-27 02-17-25 03-17-25 08-17-28 09-17-26 11-17-25 14-17-25 24-17-25 27-17-25 30-17-26 31-17-27 32-17-25 33-17-26
	Ch. 1101	Updates to the Medical Assistance Copayment Desk Reference	06/26/17	99-17-06
	Ch. 1121	Prior Authorization of Hepatitis C Agents—Pharmacy Services	06/28/17	01-17-30 02-17-26 03-17-26 08-17-32 09-17-28 11-17-26 14-17-26 24-17-27 27-17-27 30-17-27 31-17-30 32-17-26 33-17-29
	Ch. 1121	Payment for Covered Outpatient Drugs—Pharmacy Services	06/28/17	99-17-09
	Ch. 1121	Prior Authorization of Angiotensin Modulators—Pharmacy Services	07/13/17	01-17-34 09-17-32 27-17-30 02-17-29 11-17-29 30-17-30 03-17-29 14-17-29 31-17-34 08-17-35 24-17-30 32-17-29 33-17-33
	Ch. 1121	Preferred Drug List (PDL) Update July 25, 2017—Pharmacy Services	07/21/17	01-17-32 02-17-27 03-17-27 08-17-33 09-17-30 11-17-27 14-17-27 24-17-27 27-17-28 30-17-28 31-17-32 32-17-27 33-17-31
	Ch. 1149	Public Health Dental Hygiene Practitioner Enrollment in the Medical Assistance Program	08/01/17	08-17-31 10-17-01 27-17-26
	Ch. 1241	Revisions to the Early and Periodic Screening, Diagnosis and Treatment (EPSDT) Program Periodicity Schedule	08/07/17	99-17-10
	Ch. 1101 1150	2017 Healthcare Common Procedure Coding System (HCPCS) Updates and Other Procedure Code Changes	08/07/17	99-17-08

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1101 1150	Pasteurized Donor Human Milk	08/07/17	01-17-31 09-17-29 25-17-02 31-17-31 33-17-30
	Ch. 1101 1150 1225	MA Program Fee Schedule Updates for Certain Family Planning Services	08/07/17	01-17-29 08-17-29 09-17-27 24-17-26 25-17-01 28-17-01 31-17-28 33-17-27
	Ch. 1101 1150	Procedure Code Change for Tobacco Cessation Counseling Services	08/07/17	99-17-07
	Ch. 1121	Prior Authorization of Intra-Articular Hyaluronates—Pharmacy Services	08/08/17	01-17-33 02-17-28 03-17-28 08-17-34 09-17-31 11-17-28 14-17-28 24-17-29 27-17-29 30-17-29 31-17-33 32-17-28 33-17-32
	Ch. 1127 1143 1163	“Newborn Add” Feature for COMPASS	08/09/17	01-17-28 33-17-28 47-17-01
	Ch. 1101	Limited English Proficiency Requirements	08/11/17	99-17-11
	Ch. 1101	School-Based ACCESS Program Provider Handbook	11/22/17	35-17-02
	Ch. 1121	Prior Authorization of Antibiotics, GI and Related Agents—Pharmacy Services	12/14/17	01-17-35 02-17-30 03-17-30 08-17-37 09-17-34 11-17-30 14-17-31 24-17-31 27-17-32 30-17-31 31-17-36 32-17-30 33-17-35
	Ch. 1121	Prior Authorization of Analgesics, Opioid Long Acting—Pharmacy Services	12/27/17	01-17-36 02-17-31 03-17-31 08-17-37 09-17-35 11-17-31 14-17-32 24-17-32 27-17-33 30-17-32 31-17-37 32-17-31 33-17-36

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Xermelo (telotristat ethyl)— Pharmacy Services	12/27/17	01-17-44 02-17-39 03-17-39 08-17-46 09-17-43 11-17-39 14-17-40 24-17-40 27-17-41 30-17-40 31-17-45 32-17-39 33-17-44
	Ch. 1121	Prior Authorization of Austedo (deutetrabenazine)— Pharmacy Services	12/27/17	01-17-40 02-17-35 03-17-35 08-17-42 09-17-39 11-17-35 14-17-36 24-17-36 27-17-37 30-17-36 31-17-41 32-17-35 33-17-40
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	12/27/17	01-17-38 02-17-33 03-17-33 08-17-40 09-17-37 11-17-33 14-17-34 24-17-34 27-17-35 30-17-34 31-17-39 32-17-33 33-17-38
	Ch. 1121	Prior Authorization of Ingrezza (valbenazine)—Pharmacy Services	12/27/17	01-17-39 02-17-34 03-17-34 08-17-41 09-17-38 11-17-34 14-17-35 24-17-35 27-17-36 30-17-35 31-17-40 32-17-34 33-17-39
	Ch. 1121	Prior Authorization of Brineura (cerliponase alfa)— Pharmacy Services	12/27/17	01-17-41 02-17-36 03-17-36 08-17-43 09-17-40 11-17-36 14-17-37 24-17-37 27-17-38 30-17-37 31-17-42 32-17-36 33-17-41

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Analgesics, Opioid Short Acting— Pharmacy Services	12/14/17	01-17-37 02-17-32 03-17-32 08-17-39 09-17-36 11-17-32 14-17-33 24-17-33 27-17-34 30-17-33 31-17-38 32-17-32 33-17-37
	Ch. 1163	Hospital Responsibilities Related to the Uncompensated Care Program and Charity Care Plans	12/27/17	01-17-03
	Ch. 1121	Prior Authorization of Xenazine (tetrabenazine)— Pharmacy Services	12/27/17	01-17-45 02-17-40 03-17-40 08-17-47 09-17-44 11-17-40 14-17-41 24-17-41 27-17-42 30-17-41 31-17-46 32-17-40 33-17-45
	Ch. 1121	Prior Authorization of Bone Resorption Suppression and Related Agents—Pharmacy Services	12/27/17	01-17-42 02-17-37 03-17-37 08-17-44 09-17-41 11-17-37 14-17-38 24-17-38 27-17-39 30-17-38 31-17-43 32-17-37 33-17-42
	Ch. 1121	Prior Authorization of Cytokine and CAM Antagonists— Pharmacy Services	12/27/17	01-17-46 02-17-41 03-17-41 08-17-48 09-17-45 11-17-41 14-17-42 24-17-42 27-17-43 30-17-42 31-17-47 32-17-41 33-17-46
2018	Ch. 1101 1150	Revised Health Care Benefit Packages Provider Reference Chart (MA 446)	01/02/18	99-18-01
	Ch. 1241	Updates to the 2017 Early and Periodic Screening, Diagnosis and Treatment (EPSDT) Program Periodicity Schedule	01/03/18	99-18-02

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Preferred Drug List (PDL) Update January 8, 2018— Pharmacy Services	01/08/18	01-18-01 02-18-01 03-18-01 08-18-01 09-18-01 11-18-01 14-18-01 24-18-01 27-18-01 30-18-01 31-18-01 32-18-01 33-18-01
	Ch. 1121	Corrected-Prior Authorization of Hepatitis C Agents— Pharmacy Services	01/22/18	01-18-04 02-18-02 03-18-02 08-18-04 09-18-04 11-18-02 14-18-02 24-18-02 27-18-03 30-18-02 31-18-04 32-18-02 33-18-04
	Ch. 1101 1150	Acupuncturist Enrollment in the Medical Assistance Program	02/21/18	08-18-05 09-18-05 10-18-01 14-18-03 27-18-04 31-18-05 33-18-05
	Ch. 1141 1142 1149 1221 1243	Clinical Laboratory Improvement Amendments Excluded Laboratory Services Update	02/26/18	01-18-03 08-18-03 09-18-03 27-18-02 28-18-01 31-18-03 33-18-03
	Ch. 1221	Addition to the Medical Assistance Program Fee Schedule for Administration of Quadrivalent Flu Vaccine Derived from Cell Cultures, Preservative	03/5/18	01-18-02 08-18-02 09-18-02 31-18-02 33-18-02
	Ch. 1101	School-Based ACCESS Program Provider Handbook	03/14/18	35-18-01
	Ch. 1221	Prior Authorization of Opioid Dependence Treatments— Pharmacy Services	04/10/18	01-18-06 02-18-04 03-18-04 08-18-07 09-18-07 11-18-04 14-18-05 24-18-04 27-18-06 30-18-04 31-18-07 32-18-04 33-18-07
	Ch. 1101 1121 1150	Update to Submission of Claims that Require the National Provider Identifier (NPI) of a Medical Assistance Enrolled Ordering, Referring or Prescribing Provider	04/16/18	99-18-06

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Analgesics, Opioid Long Acting— Pharmacy Services	04/26/18	01-18-07 09-18-08 27-18-07 33-18-08 02-18-05 11-18-05 30-18-05 03-18-05 14-18-06 31-18-08 08-18-08 24-18-05 32-18-05
	Ch. 1121	Prior Authorization of Analgesics, Opioid Short Acting— Pharmacy Services	04/26/18	01-18-05 09-18-06 27-18-05 33-18-06 02-18-03 11-18-03 30-18-03 03-18-03 14-18-04 31-18-06 08-18-06 24-18-03 32-18-03
	Ch. 1241	2018 Recommended Childhood and Adolescent Immunization Schedule	04/27/18	99-18-05
	Ch. 1101 1150	Update to 180-Day Exception Requests and Invoice Submission Time Frames	05/25/18	99-18-08
	Ch. 1101	Reduction of Mailed Paper Remittance Advices	06/15/18	99-18-09
	Ch. 1101 1150	Enrollment of Tobacco Cessation Providers	06/18/18	99-18-10
	Ch. 1101 1150	2018 Healthcare Common Procedure Coding System (HCPCS) Updates and Other Procedure Code Changes	07/02/18	99-18-07
	Ch. 1149	Medical Assistance Program Dental Fee Schedule Update	07/02/18	27-18-08
	Ch. 1127 1142 1144 1221 1252	Updates to the Family Planning Services Program Fee Schedule	07/02/18	01-18-08 08-18-09 09-18-09 24-18-06 25-18-01 28-18-02 31-18-09 33-18-09
	Ch. 1149 1241	Updates to the Pediatric Dental Periodicity Schedule	07/03/18	27-18-09
	Ch. 1141 1144 1225 1241	Childhood Nutrition and Weight Management Services	07/03/18	01-18-09 08-18-10 09-18-10 16-18-01 23-18-01 31-18-10

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Preferred Drug List (PDL) Update July 23, 2018— Pharmacy Services	07/18/18	01-18-11 02-18-06 03-18-06 08-18-13 09-18-12 11-18-06 14-18-07 24-18-07 27-18-10 30-18-06 31-18-12 32-18-06 33-18-11
	Ch. 1121	Prior Authorization of Thalidomide and Derivatives— Pharmacy Services	07/23/18	01-18-23 02-18-18 03-18-18 08-18-25 09-18-24 11-18-18 14-18-19 24-18-19 27-18-22 30-18-18 31-18-24 32-18-18 33-18-23
	Ch. 1121	Prior Authorization of VMAT2 Inhibitors—Pharmacy Services	07/23/18	01-18-17 02-18-12 03-18-12 08-18-19 09-18-18 11-18-12 14-18-13 24-18-13 27-18-16 30-18-12 31-18-18 32-18-12 33-18-17
	Ch. 1121	Prior Authorization of Oncology Agents, Oral—Pharmacy Services	07/23/18	01-18-22 02-18-17 03-18-17 08-18-24 09-18-23 11-18-17 14-18-18 24-18-18 27-18-21 30-18-17 31-18-23 32-18-17 33-18-22
	Ch. 1121	Prior Authorization of Immunomodulators, Atopic Dermatitis—Pharmacy Services	07/23/18	01-18-13 02-18-08 03-18-08 08-18-15 09-18-14 11-18-08 14-18-09 24-18-09 27-18-12 30-18-08 31-18-14 32-18-08 33-18-13

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Enzyme Replacements, Gauchers Disease—Pharmacy Services	07/23/18	01-18-20 02-18-15 03-18-15 08-18-22 09-18-21 11-18-15 14-18-16 24-18-16 27-18-19 30-18-15 31-18-21 32-18-15 33-18-20
	Ch. 1121	Prior Authorization of Neuropathic Pain Agents—Pharmacy Services	07/23/18	01-18-16 02-18-11 03-18-11 08-18-18 09-18-17 11-18-11 14-18-12 24-18-12 27-18-15 30-18-11 31-18-17 32-18-11 33-18-16
	Ch. 1121	Prior Authorization of Lipotropics, Other—Pharmacy Services	07/23/18	01-18-14 02-18-09 03-18-09 08-18-16 09-18-15 11-18-09 14-18-10 24-18-10 27-18-13 30-18-09 31-18-15 32-18-09 33-18-14
	Ch. 1121	Prior Authorization of Idiopathic Pulmonary Fibrosis (IPF) Agents—Pharmacy Services	07/23/18	01-18-21 02-18-16 03-18-16 08-18-23 09-18-22 11-18-16 14-18-17 24-18-17 27-18-20 30-18-16 31-18-22 32-18-16 33-18-21
	Ch. 1121	Prior Authorization of Non-Steroidal Anti-Inflammatory Drugs (NSAIDs)—Pharmacy Services	07/23/18	01-18-18 02-18-13 03-18-13 08-18-20 09-18-19 11-18-13 14-18-14 24-18-14 27-18-17 30-18-13 31-18-19 32-18-13 33-18-18

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Monoclonal Antibodies—Anti-IL, Anti-IgE (MABs-Anti-IL, Anti-IgE)—Pharmacy Services	07/23/18	01-18-15 02-18-10 03-18-10 08-18-17 09-18-16 11-18-10 14-18-11 24-18-11 27-18-14 30-18-13 31-18-19 32-18-13 33-18-18
	Ch. 1121	Prior Authorization of Analgesics, Non-Opioid Barbiturate Combinations—Pharmacy Services	07/23/18	01-18-12 02-18-07 03-18-07 08-18-14 09-18-13 11-18-07 14-18-08 24-18-08 27-18-11 30-18-07 31-18-13 32-18-07 33-18-12
	Ch. 1121	Prior Authorization of Bone Resorption Suppression and Related Agents—Pharmacy Services	07/23/18	01-18-19 02-18-14 03-18-14 08-18-21 09-18-13 11-18-07 14-18-08 24-18-08 27-18-11 30-18-07 31-18-13 32-18-07 33-18-12
	Ch. 1241	Updates to Pennsylvania's Early and Periodic Screening, Diagnosis and Treatment (EPSDT) Program Periodicity Schedule	08/01/18	99-18-13
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	08/13/18	01-18-24
	Ch. 1241	Environmental Lead Investigations	08/22/18	01-18-10 08-18-11 09-18-11 31-18-11 33-18-10 55-18-01
	Ch. 1101	School-Based ACCESS Program Provider Handbook	09/19/18	35-18-02
	Ch. 1121	Professional Dispensing Fee—Pharmacy Services	10/04/18	35-18-02
	Ch. 1187 1189	Changes to Managed Care Coverage of Nursing Facility Services	11/21/18	03-18-20

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Antimigraine Agents—Pharmacy Services	12/12/18	01-18-27 02-18-22 03-18-23 08-18-30 09-18-28 11-18-22 14-18-23 24-18-24 27-18-27 30-18-22 31-18-28 32-18-22 33-18-27
	Ch. 1121	Prior Authorization of Angiotensin Modulators—Pharmacy Services	12/12/18	01-18-26 02-18-21 03-18-22 08-18-29 09-18-27 11-18-21 14-18-22 24-18-23 27-18-26 30-18-21 31-18-27 32-18-21 33-18-26
	Ch. 1121	Prior Authorization of Angiotensin Modulator Combinations—Pharmacy Services	12/12/18	01-18-25 02-18-20 03-18-24 08-18-28 09-18-26 11-18-20 14-18-21 24-18-22 27-18-25 30-18-20 31-18-26 32-18-20 33-18-25
	Ch. 1121	Prior Authorization of Hepatitis C Agents—Pharmacy Services	12/12/18	01-18-28 02-18-23 03-18-24 08-18-31 09-18-29 11-18-23 14-18-24 24-18-25 27-18-28 30-18-23 31-18-29 32-18-23 33-18-28
	Ch. 1121	Prior Authorization of Antibiotics, GI and Related Agents—Pharmacy Services	12/12/18	01-18-36 02-18-31 03-18-32 08-18-39 09-18-37 11-18-31 14-18-32 24-18-33 27-18-36 30-18-31 31-18-37 32-18-31 33-18-36

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Hypoglycemics, Insulin and Related Agents—Pharmacy Services	12/13/18	01-18-30 02-18-25 03-18-26 08-18-33 09-18-31 11-18-25 14-18-26 24-18-27 27-18-30 30-18-25 31-18-31 32-18-25 33-18-30
	Ch. 1121	Prior Authorization of Hypoglycemics, TZDs—Pharmacy Services	12/13/18	01-18-33 02-18-28 03-18-29 08-18-36 09-18-34 11-18-28 14-18-29 24-18-30 27-18-33 30-18-28 31-18-34 32-18-28 33-18-33
	Ch. 1121	Prior Authorization of Hypoglycemics, SGLT2 Inhibitors—Pharmacy Services	12/13/18	01-18-31 02-18-26 03-18-27 08-18-34 09-18-32 11-18-26 14-18-27 24-18-28 27-18-31 30-18-26 31-18-32 32-18-26 33-18-31
	Ch. 1121	Prior Authorization of Hypoglycemics, Incretin Mimetics/Enhancers—Pharmacy Services	12/13/2018	01-18-29 02-18-24 03-18-25 08-18-32 09-18-30 11-18-24 14-18-25 24-18-26 27-18-29 30-18-24 31-18-30 32-18-24 33-18-29
	Ch. 1121	Prior Authorization of Oncology Agents, Oral—Pharmacy Services	12/13/18	01-18-34 02-18-29 03-18-30 08-18-37 09-18-35 11-18-29 14-18-30 24-18-31 27-18-34 30-18-29 31-18-35 32-18-29 33-18-34

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
2019	Ch. 1121	Prior Authorization of Kalydeco (ivacaftor)—Pharmacy Services	12/13/18	01-18-32 02-18-27 03-18-28 08-18-35 09-18-33 11-18-27 14-18-28 24-18-29 27-18-32 30-18-27 31-18-33 32-18-27 33-18-32
	Ch. 1121	Prior Authorization of Orkambi (lumacaftor/ivacaftor)—Pharmacy Services	12/13/18	01-18-35 02-18-30 03-18-31 08-18-38 09-18-36 11-18-30 14-18-31 24-18-32 27-18-35 30-18-30 31-18-36 32-18-30 33-18-35
	Ch. 1101	Service Location Enrollment Deadline	12/19/18	99-18-11
	Ch. 1245	Fee Increases for Certain Ambulance Transportation Services	12/24/18	26-18-01
	Ch. 1243	Updates to Laboratory Services on the Medical Assistance Program Fee Schedule; Prior Authorization for Noninvasive Prenatal Screening (NiPS)	01/02/19	01-19-01 08-19-01 09-19-01 28-19-01 31-19-01 33-19-01
	Ch. 1121	Prior Authorization of Anticonvulsants—Pharmacy Services	01/18/19	01-19-06 02-19-05 03-19-05 08-19-08 09-19-06 11-19-05 14-19-05 24-19-05 27-19-06 30-19-05 31-19-06 32-19-05 33-19-06
	Ch. 1121	Preferred Drug List (PDL) Update January 28, 2019—Pharmacy Services	01/18/19	01-19-04 02-19-03 03-19-03 08-19-06 09-19-04 11-19-03 14-19-03 24-19-03 27-19-04 30-19-03 31-19-04 32-19-03 33-19-04

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents— Pharmacy Services	01/18/19	01-19-10 02-19-09 03-19-09 08-19-12 09-19-10 11-19-09 14-19-09 24-19-09 27-19-10 30-19-09 31-19-10 32-19-09 33-19-10
	Ch. 1121	Prior Authorization of Antiparkinson's Agents— Pharmacy Services	01/18/19	01-19-09 02-19-08 03-19-08 08-19-11 09-19-09 11-19-08 14-19-08 24-19-08 27-19-09 30-19-08 31-19-09 32-19-08 33-19-09
	Ch. 1121	Prior Authorization of Pulmonary Arterial Hypertension (PAH) Agents, Oral and Inhaled—Pharmacy Services	01/18/19	01-19-07 02-19-06 03-19-06 08-19-09 09-19-07 11-19-06 14-19-06 24-19-06 27-19-07 30-19-06 31-19-07 32-19-06 33-19-07
	Ch. 1121	Prior Authorization of Alpha-1 Proteinase Inhibitors— Pharmacy Services	01/18/19	01-19-08 02-19-07 03-19-07 08-19-10 09-19-08 11-19-07 14-19-07 24-19-07 27-19-08 30-19-07 31-19-08 32-19-07 33-19-08
	Ch. 1121	Prior Authorization of Antihyperuricemics—Pharmacy Services	01/18/19	01-19-05 02-19-04 03-19-04 08-19-07 09-19-05 11-19-04 14-19-04 24-19-04 27-19-05 30-19-04 31-19-05 32-19-04 33-19-05

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Radicava (edaravone)—Pharmacy Services	01/21/19	01-19-03 02-19-02 03-19-02 08-19-04 09-19-03 11-19-02 14-19-02 24-19-02 27-19-02 30-19-02 31-19-03 32-19-02 33-19-03
	Ch. 1121	Prior Authorization of Symdeko (tezacaftor/ivacaftor)—Pharmacy Services	01/21/19	01-19-02 02-19-01 03-19-01 08-19-03 09-19-02 11-19-01 14-19-01 24-19-01 27-19-01 30-19-01 31-19-02 32-19-01 33-19-02
	Ch.1101 1150	Changes to Third-Party Liability Requirements for Claims for Prenatal Services	03/01/19	01-19-12 05-19-01 08-19-14 09-19-12 31-19-12 33-19-12 47-19-01
	Ch. 1101 1150	Update to the Administration of the Human Papillomavirus (HPV) Vaccine	04/05/19	01-19-11 08-19-13 09-19-11 31-19-11 33-19-11
	Ch. 1241	2019 Recommended Childhood and Adolescent Immunization Schedule	04/22/19	99-19-01
	Ch. 1121	Prior Authorization of Dupixent (dupilumab)—Pharmacy Services	6/27/19	01-19-16 02-19-11 03-19-11 08-19-17 09-19-15 11-19-11 14-19-11 24-19-13 27-19-12 30-19-11 31-19-16 32-19-11 33-19-15

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Immunomodulators, Atopic Dermatitis—Pharmacy Services	6/27/19	01-19-17 02-19-12 03-19-12 08-19-18 09-19-16 11-19-12 14-19-12 24-19-14 27-19-13 30-19-12 31-19-17 32-19-12 33-19-16
	Ch. 1121	Prior Authorization of Antibiotics, Inhaled—Pharmacy Services	6/27/19	01-19-15 02-19-10 03-19-10 08-19-16 09-19-14 11-19-10 14-19-10 24-19-12 27-19-11 30-19-10 31-19-15 32-19-10 33-19-14
	Ch. 1121	Prior Authorization of Complement Inhibitors—Pharmacy Services	6/27/19	01-19-19 02-19-14 03-19-14 08-19-20 09-19-18 11-19-14 14-19-14 24-19-16 27-19-15 30-19-14 31-19-19 32-19-14 33-19-18
	Ch. 1121	Prior Authorization of Calcium Channel Blockers—Pharmacy Services	6/27/19	01-19-20 02-19-15 03-19-15 08-19-21 09-19-19 11-19-15 14-19-15 24-19-17 27-19-16 30-19-15 31-19-20 32-19-15 33-19-19
	Ch. 1121	Prior Authorization of Xyrem (sodium oxybate)—Pharmacy Services	6/27/19	01-19-18 02-19-13 03-19-13 08-19-19 09-19-17 11-19-13 14-19-13 24-19-15 27-19-14 30-19-13 31-19-18 32-19-13 33-19-17

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch.	Certified Recovery Specialists in Centers of Excellence	7/17/19	01-19-46 08-19-48 11-19-39 19-19-01 21-19-01 31-19-45
	Ch. 1121	Prior Authorization of Antimigraine Agents, Other— Pharmacy Services	7/30/19	01-19-37 02-19-32 03-19-31 08-19-40 09-19-35 11-19-31 14-19-31 24-19-33 27-19-33 30-19-31 31-19-37 32-19-31 33-19-35
	Ch. 1121	Prior Authorization of Acne Agents, Oral—Pharmacy Services	7/30/19	01-19-34 02-19-29 03-19-28 08-19-37 09-19-32 11-19-28 14-19-28 24-19-30 27-19-30 30-19-28 31-19-34 32-19-28 33-19-32
	Ch. 1121	Prior Authorization of Antimalarials—Pharmacy Services	7/31/19	01-19-38 02-19-33 03-19-32 08-19-41 09-19-36 11-19-32 14-19-32 24-19-34 27-19-34 30-19-32 31-19-38 32-19-32 33-19-36
	Ch. 1121	Prior Authorization of Antianginal Agents—Pharmacy Services	7/31/19	01-19-39 02-19-34 03-19-33 08-19-42 09-19-37 11-19-33 14-19-33 24-19-35 27-19-35 30-19-33 31-19-39 32-19-33 33-19-37

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Angiotensin Modulators—Pharmacy Services	7/31/19	01-19-40 02-19-35 03-19-34 08-19-43 09-19-38 11-19-34 14-19-34 24-19-36 27-19-36 30-19-34 31-19-40 32-19-34 33-19-38
	Ch. 1121	Prior Authorization of Local Anesthetics, Topical—Pharmacy Services	8/8/19	01-19-25 02-19-20 03-19-19 08-19-28 09-19-23 11-19-19 14-19-19 24-19-21 27-19-21 30-19-19 31-19-25 32-19-19 33-19-23
	Ch. 1121	Prior Authorization of Thalidomide and Derivatives—Pharmacy Services	8/8/19	01-19-22 02-19-17 03-19-16 08-19-25 09-19-20 11-19-16 14-19-16 24-19-18 27-19-18 30-19-16 31-19-22 32-19-16 33-19-20
	Ch. 1121	Prior Authorization of HIV/AIDS Antiretrovirals—Pharmacy Services	8/8/19	01-19-26 02-19-21 03-19-20 08-19-29 09-19-24 11-19-20 14-19-20 24-19-22 27-19-22 30-19-20 31-19-26 32-19-20 33-19-24
	Ch. 1121	Prior Authorization of Colony Stimulating Factors—Pharmacy Services	8/8/19	01-19-27 02-19-22 03-19-21 08-19-30 09-19-25 11-19-21 14-19-21 24-19-23 27-19-23 30-19-21 31-19-27 32-19-21 33-19-25

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Monoclonal Antibodies—Anti-IL, Anti-IgE (MABs—Anti-IL, Anti-IgE)—Pharmacy Services	8/8/19	01-19-24 02-19-19 03-19-18 08-19-27 09-19-22 11-19-18 14-19-18 24-19-20 27-19-20 30-19-18 31-19-24 32-19-18 33-19-22
	Ch. 1121	Prior Authorization of Cephalosporins—Pharmacy Services	8/8/19	01-19-28 02-19-23 03-19-22 08-19-31 09-19-26 11-19-22 14-19-22 24-19-24 27-19-24 30-19-22 31-19-28 32-19-22 33-19-26
	Ch. 1121	Prior Authorization of Penicillins—Pharmacy Services	8/8/19	01-19-23 02-19-18 03-19-17 08-19-26 09-19-21 11-19-17 14-19-17 24-19-19 27-19-19 30-19-17 31-19-23 32-19-17 33-19-21
	Ch. 1101 1150	2019 Healthcare Common Procedure Code System (HCPCS) Updates, Fee Adjustments and Other Procedure Code Changes	8/19/19	99-19-04
	Ch. 1241	Pennsylvania's Early and Periodic Screening, Diagnosis and Treatment (EPSDT) Program Periodicity Schedule	8/19/19	99-19-02
	Ch. 1121	Prior Authorization of Bone Density Regulators—Pharmacy Services	8/20/19	01-19-32 02-19-27 03-19-26 08-19-35 09-19-30 11-19-26 14-19-26 24-19-28 27-19-28 30-19-26 31-19-32 32-19-26 33-19-30

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of H. Pylori Treatments—Pharmacy Services	8/20/19	01-19-44 02-19-39 03-19-38 08-19-47 09-19-42 11-19-38 14-19-38 24-19-40 27-19-40 30-19-38 31-19-44 32-19-38 33-19-42
	Ch. 1121	Prior Authorization of Antivirals, Herpes—Pharmacy Services	8/20/19	01-19-35 02-19-30 03-19-29 08-19-38 09-19-33 11-19-29 14-19-29 24-19-31 27-19-31 30-19-29 31-19-35 32-19-29 33-19-33
	Ch. 1121	Prior Authorization of Antivirals, Influenza—Pharmacy Services	8/20/19	01-19-33 02-19-28 03-19-27 08-19-36 09-19-31 11-19-27 14-19-27 24-19-29 27-19-29 30-19-27 31-19-33 32-19-27 33-19-31
	Ch. 1121	Prior Authorization of Antivirals, CMV—Pharmacy Services	8/20/19	01-19-36 02-19-31 03-19-30 08-19-39 09-19-34 11-19-30 14-19-30 24-19-32 27-19-32 30-19-30 31-19-36 32-19-30 33-19-34
	Ch. 1121	Prior Authorization of Vaginal Anti-Infectives—Pharmacy Services	8/21/19	01-19-30 02-19-25 03-19-24 08-19-33 09-19-28 11-19-24 14-19-24 24-19-26 27-19-26 30-19-24 31-19-30 32-19-24 33-19-28

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Thrombopoietics—Pharmacy Services	8/21/19	01-19-41 02-19-36 03-19-35 08-19-44 09-19-39 11-19-35 14-19-35 24-19-37 27-19-37 30-19-35 31-19-41 32-19-35 33-19-39
	Ch. 1121	Prior Authorization of Antipsychotics—Pharmacy Services	8/21/19	01-19-43 02-19-38 03-19-37 08-19-46 09-19-41 11-19-37 14-19-37 24-19-39 27-19-39 30-19-37 31-19-43 32-19-37 33-19-41
	Ch. 1121	Prior Authorization of COPD Agents—Pharmacy Services	8/21/19	01-19-42 02-19-37 03-19-36 08-19-45 09-19-40 11-19-36 14-19-36 24-19-38 27-19-38 30-19-36 31-19-19 32-19-36 33-19-40
	Ch. 1121	Prior Authorization of Vitamin D Analogs—Pharmacy Services	8/21/19	01-19-29 02-19-24 03-19-23 08-19-32 09-19-27 11-19-23 14-19-23 24-19-25 27-19-25 30-19-23 31-19-29 32-19-23 33-19-27
	Ch. 1121	Prior Authorization of Urinary Anti-Infectives—Pharmacy Services	8/21/19	01-19-31 02-19-26 03-19-25 08-19-34 09-19-29 11-19-25 14-19-25 24-19-27 27-19-27 30-19-25 31-19-31 32-19-25 33-19-29

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1101	Corrected—Diabetes Prevention Program Enrollment in the Medical Assistance Program	8/22/19	99-19-06
	Ch. 1225	Family Planning Services Program	8/23/19	01-19-13 08-19-15 09-19-13 24-19-10 25-19-01 28-19-02 31-19-13 33-19-13
	Ch. 1121	Prior Authorization of Antihyperuricemics—Pharmacy Services	9/3/19	01-19-50 02-19-44 03-19-43 08-19-52 09-19-46 11-19-43 14-19-42 24-19-44 27-19-44 30-19-42 31-19-49 32-19-42 33-19-46
	Ch. 1121	Prior Authorization of Intranasal Rhinitis Agents—Pharmacy Services	9/3/19	01-19-62 02-19-56 03-19-55 08-19-64 09-19-58 11-19-55 14-19-54 24-19-56 27-19-56 30-19-54 31-19-61 32-19-54 33-19-58
	Ch. 1121	Prior Authorization of Antihistamines, Minimally Sedating—Pharmacy Services	9/3/19	01-19-51 02-19-45 03-19-44 08-19-53 09-19-47 11-19-44 14-19-43 24-19-45 27-19-45 30-19-43 31-19-50 32-19-43 33-19-47
	Ch. 1121	Prior Authorization of Antihemophilia Agents—Pharmacy Services	9/3/19	01-19-52 02-19-46 03-19-45 08-19-54 09-19-48 11-19-45 14-19-44 24-19-46 27-19-46 30-19-44 31-19-51 32-19-44 33-19-48

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Estrogens—Pharmacy Services	9/4/19	01-19-54 02-19-48 03-19-47 08-19-56 09-19-50 11-19-47 14-19-46 24-19-48 27-19-48 30-19-46 31-19-53 32-19-46 33-19-50
	Ch. 1121	Prior Authorization of Anticoagulants—Pharmacy Services	9/4/19	01-19-53 02-19-47 03-19-46 08-19-55 09-19-49 11-19-46 14-19-45 24-19-47 27-19-47 30-19-45 31-19-52 32-19-45 33-19-49
	Ch. 1121	Prior Authorization of GI Motility, Chronic Agents— Pharmacy Services	9/4/19	01-19-58 02-19-52 03-19-51 08-19-60 09-19-54 11-19-51 14-19-50 24-19-52 27-19-52 30-19-50 31-19-57 32-19-50 33-19-54
	Ch. 1121	Prior Authorization of Bronchodilators, Beta Agonists— Pharmacy Services	9/4/19	01-19-49 02-19-43 03-19-42 08-19-51 09-19-45 11-19-42 14-19-41 24-19-43 27-19-43 30-19-41 31-19-48 32-19-41 33-19-45
	Ch. 1121	Prior Authorization of Iron Chelating Agents—Pharmacy Services	9/5/19	01-19-61 02-19-55 03-19-54 08-19-63 09-19-57 11-19-54 14-19-53 24-19-55 27-19-55 30-19-53 31-19-60 32-19-53 33-19-57

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Oncology Agents, Breast Cancer— Pharmacy Services	9/5/19	01-19-59 02-19-53 03-19-52 08-19-61 09-19-55 11-19-52 14-19-51 24-19-53 27-19-53 30-19-51 31-19-58 32-19-51 33-19-55
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	9/5/19	01-19-60 02-19-54 03-19-53 08-19-62 09-19-56 11-19-53 14-19-52 24-19-54 27-19-54 30-19-52 31-19-59 32-19-52 33-19-56
	Ch. 1121	Prior Authorization of Ophthalmics, Anti-Inflammatories— Pharmacy Services	9/10/19	01-19-56 02-19-50 03-19-49 08-19-58 09-19-52 11-19-49 14-19-48 24-19-50 27-19-50 30-19-48 31-19-55 32-19-48 33-19-52
	Ch. 1121	Prior Authorization of Urea Cycle Disorder Agents— Pharmacy Services	9/10/19	01-19-57 02-19-51 03-19-50 08-19-59 09-19-53 11-19-50 14-19-49 24-19-51 27-19-51 30-19-49 31-19-56 32-19-49 33-19-53
	Ch. 1121	Prior Authorization of Sedative Hypnotics—Pharmacy Services	9/10/19	01-19-55 02-19-49 03-19-48 08-19-57 09-19-51 11-19-48 14-19-47 24-19-49 27-19-49 30-19-47 31-19-54 32-19-47 33-19-51

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Ulcerative Colitis Agents— Pharmacy Services	9/10/19	01-19-48 02-19-42 03-19-41 08-19-50 09-19-44 11-19-41 14-19-40 24-19-42 27-19-42 30-19-40 31-19-47 32-19-40 33-19-44
	Ch. 1121	Prior Authorization of Stimulants and Related Agents— Pharmacy Services	9/11/19	01-19-64 02-19-58 03-19-57 08-19-66 09-19-60 11-19-57 14-19-56 24-19-58 27-19-58 30-19-56 31-19-63 32-19-56 33-19-60
	Ch. 1121	Prior Authorization of Potassium Removing Agents— Pharmacy Services	9/11/19	01-19-47 02-19-41 03-19-40 08-19-49 09-19-43 11-19-40 14-19-39 24-19-41 27-19-41 30-19-39 31-19-46 32-19-39 33-19-43
	Ch. 1121	Prior Authorization of Hypoglycemics, Meglitinides— Pharmacy Services	9/16/19	01-19-63 02-19-57 03-19-56 08-19-65 09-19-59 11-19-56 14-19-55 24-19-57 27-19-57 30-19-55 31-19-62 32-19-55 33-19-59
	Ch. 1101	School-Based ACCESS Program Provider Handbook	9/19/19	35-19-01
	Ch. 1225	Updates to Sterilization Consent Form (MA 31)	9/27/19	01-19-21 02-19-16 08-19-22 31-19-21

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Statewide Preferred Drug List (PDL) Implementation— Pharmacy Services	10/10/19	01-19-65 02-19-59 03-19-58 08-19-67 09-19-61 11-19-58 14-19-57 24-19-59 27-19-59 30-19-57 31-19-64 32-19-57 33-19-61
	Ch. 1121	Prior Authorization of Antimigraine Agents, Triptans— Pharmacy Services	10/16/19	01-19-94 02-19-88 03-19-87 08-19-96 09-19-90 11-19-87 14-19-86 24-19-88 27-19-88 30-19-86 31-19-93 32-19-86 33-19-90
	Ch. 1121	Prior Authorization of Fluoroquinolones, Oral—Pharmacy Services	10/16/19	01-19-83 02-19-77 03-19-76 08-19-85 09-19-79 11-19-76 14-19-75 24-19-77 27-19-77 30-19-75 31-19-82 32-19-75 33-19-79
	Ch. 1121	Prior Authorization of Anticonvulsants—Pharmacy Services	10/16/19	01-19-86 02-19-80 03-19-79 08-19-88 09-19-82 11-19-79 14-19-78 24-19-80 27-19-80 30-19-78 31-19-85 32-19-78 33-19-82
	Ch. 1121	Prior Authorization of Glucocorticoids, Inhaled—Pharmacy Services	10/16/19	01-19-79 02-19-73 03-19-72 08-19-81 09-19-75 11-19-72 14-19-71 24-19-73 27-19-73 30-19-71 31-19-78 32-19-71 33-19-75

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Blood Glucose Meters and Test Strips (Formerly Diabetic Meters and Diabetic Strips)—Pharmacy Services	10/16/19	01-19-84 02-19-78 03-19-77 08-19-86 09-19-80 11-19-77 14-19-76 24-19-78 27-19-78 30-19-76 31-19-83 32-19-76 33-19-80
	Ch. 1121	Prior Authorization of BPH Treatments—Pharmacy Services	10/17/19	01-19-97 02-19-91 03-19-90 08-19-99 09-19-93 11-19-90 14-19-89 24-19-91 27-19-91 30-19-89 31-19-96 32-19-89 33-19-93
	Ch. 1121	Prior Authorization of Antifungals, Oral—Pharmacy Services	10/17/19	01-19-82 02-19-76 03-19-75 08-19-84 09-19-78 11-19-75 14-19-74 24-19-76 27-19-76 30-19-74 31-19-81 32-19-74 33-19-78
	Ch. 1121	Prior Authorization of Antidepressants, SSRIs—Pharmacy Services	10/17/19	01-19-85 02-19-79 03-19-78 08-19-87 09-19-81 11-19-78 14-19-77 24-19-79 27-19-79 30-19-77 31-19-84 32-19-77 33-19-81
	Ch. 1121	Prior Authorization of Antiemetic/Antivertigo Agents—Pharmacy Services	10/17/19	01-19-88 02-19-82 03-19-81 08-19-90 09-19-84 11-19-81 14-19-80 24-19-82 27-19-82 30-19-80 31-19-87 32-19-80 33-19-84

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Acne Agents, Topical—Pharmacy Services	10/17/19	01-19-87 02-19-81 03-19-80 08-19-89 09-19-83 11-19-80 14-19-79 24-19-81 27-19-81 30-19-79 31-19-86 32-19-79 33-19-83
	Ch. 1121	Prior Authorization of Histamine 2 (H2) Receptor Blockers—Pharmacy Services	10/18/19	01-19-96 02-19-90 03-19-89 08-19-98 09-19-92 11-19-89 14-19-88 24-19-90 27-19-90 30-19-88 31-19-95 32-19-88 33-19-92
	Ch. 1121	Prior Authorization of Growth Factors—Pharmacy Services	10/18/19	01-19-78 02-19-72 03-19-71 08-19-80 09-19-74 11-19-71 14-19-70 24-19-72 27-19-72 30-19-70 31-19-77 32-19-70 33-19-74
	Ch. 1121	Prior Authorization of Intra-Articular Hyaluronates—Pharmacy Services	10/21/19	01-19-81 02-19-75 03-19-74 08-19-83 09-19-77 11-19-74 14-19-73 24-19-75 27-19-75 30-19-73 31-19-80 32-19-73 33-19-77
	Ch. 1121	Prior Authorization of Immunosuppressives, Oral—Pharmacy Services	10/21/19	01-19-76 02-19-70 03-19-69 08-19-78 09-19-72 11-19-69 14-19-68 24-19-70 27-19-70 30-19-68 31-19-75 32-19-68 33-19-72

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Idiopathic Pulmonary Fibrosis (IPF) Agents—Pharmacy Services	10/21/19	01-19-77 02-19-71 03-19-70 08-19-79 09-19-73 11-19-70 14-19-69 24-19-71 27-19-71 30-19-69 31-19-76 32-19-69 33-19-73
	Ch. 1121	Prior Authorization of Ophthalmics, Allergic Conjunctivitis (Formerly Ophthalmic Agents for Allergic Conjunctivitis)—Pharmacy Services	10/25/19	01-19-72 02-19-66 03-19-65 08-19-74 09-19-68 11-19-64 14-19-64 24-19-66 27-19-66 30-19-64 31-19-71 32-19-64 33-19-68
	Ch. 1121	Prior Authorization of Ophthalmics, Immunomodulators (Formerly Ophthalmic Immunomodulators)—Pharmacy Services	10/25/19	01-19-68 02-19-62 03-19-61 08-19-70 09-19-64 11-19-61 14-19-60 24-19-62 27-19-62 30-19-60 31-19-67 32-19-60 33-19-64
	Ch. 1121	Prior Authorization of Macrolides (Formerly Macrolides/Ketolides)—Pharmacy Services	10/25/19	01-19-74 02-19-68 03-19-67 08-19-76 09-19-70 11-19-67 14-19-66 24-19-68 27-19-68 30-19-66 31-19-73 32-19-66 33-19-70
	Ch. 1121	Prior Authorization of Opioid Overdose Agents (Formerly Opiate Overdose Agents)—Pharmacy Services	10/25/19	01-19-67 02-19-61 03-19-60 08-19-69 09-19-63 11-19-60 14-19-59 24-19-61 27-19-61 30-19-59 31-19-66 32-19-59 33-19-63

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Ophthalmics, Glaucoma (Formerly Ophthalmic Agents for Glaucoma)—Pharmacy Services	10/25/19	01-19-75 02-19-69 03-19-68 08-19-77 09-19-71 11-19-68 14-19-67 24-19-69 27-19-69 30-19-67 31-19-74 32-19-67 33-19-71
	Ch. 1121	Prior Authorization of Iron, Oral—Pharmacy Services	10/28/19	01-19-95 02-19-89 03-19-88 08-19-97 09-19-91 11-19-88 14-19-87 24-19-89 27-19-89 30-19-87 31-19-94 32-19-87 33-19-91
	Ch. 1121	Prior Authorization of Neuropathic Pain Agents—Pharmacy Services	10/28/19	01-19-73 02-19-67 03-19-66 08-19-75 09-19-69 11-19-66 14-19-65 24-19-67 27-19-67 30-19-65 31-19-72 32-19-65 33-19-69
	Ch. 1121	Prior Authorization of Iron, Parenteral—Pharmacy Services	10/28/19	01-19-80 02-19-74 03-19-73 08-19-82 09-19-76 11-19-73 14-19-72 24-19-74 27-19-74 30-19-72 31-19-79 32-19-72 33-19-76
	Ch. 1121	Prior Authorization of Ophthalmics, Antibiotics (Formerly Ophthalmic Antibiotics)—Pharmacy Services	10/28/19	01-19-71 02-19-65 03-19-64 08-19-73 09-19-67 11-19-64 14-19-63 24-19-65 27-19-65 30-19-63 31-19-70 32-19-63 33-19-67

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Ophthalmics, Antibiotic-Steroid Combinations (Formerly Ophthalmic Antibiotic-Steroid Combinations)—Pharmacy Services	10/28/19	01-19-70 02-19-64 03-19-63 08-19-72 09-19-66 11-19-63 14-19-62 24-19-64 27-19-64 30-19-62 31-19-69 32-19-62 33-19-66
	Ch. 1121	Prior Authorization of Otic Antibiotics (Formerly Otic Antibiotic Preparations)—Pharmacy Services	10/30/19	01-19-66 02-19-60 03-19-59 08-19-68 09-19-62 11-19-59 14-19-58 24-19-60 27-19-60 30-19-58 31-19-65 32-19-58 33-19-62
	Ch. 1121	Prior Authorization of Proton Pump Inhibitors (PPIs)—Pharmacy Services	10/30/19	01-19-93 02-19-87 03-19-86 08-19-95 09-19-89 11-19-86 14-19-85 24-19-87 27-19-87 30-19-85 31-19-92 32-19-85 33-19-89
	Ch. 1149	Medical Assistance Program Dental Fee Schedule and Dental Provider Handbook Update	10/30/19	27-19-17
	Ch. 1121	Prior Authorization of Prenatal Vitamins—Pharmacy Services	10/30/19	01-19-92 02-19-86 03-19-85 08-19-94 09-19-88 11-19-85 14-19-84 24-19-86 27-19-86 30-19-84 31-19-91 32-19-84 33-19-88

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Steroids, Topical (Formerly Steroids, Topical Low; Steroids, Topical Medium; Steroids, Topical High; and Steroids, Topical Very High)—Pharmacy Services	10/30/19	01-19-90 02-19-84 03-19-83 08-19-92 09-19-86 11-19-83 14-19-82 24-19-84 27-19-84 30-19-82 31-19-89 32-19-82 33-19-86
	Ch. 1121	Prior Authorization of Skeletal Muscle Relaxants—Pharmacy Services	10/31/19	01-19-89 02-19-83 03-19-82 08-19-91 09-19-85 11-19-82 14-19-81 24-19-83 27-19-83 30-19-81 31-19-88 32-19-81 33-19-85
	Ch. 1121	Prior Authorization of Pancreatic Enzymes—Pharmacy Services	10/31/19	01-19-69 02-19-63 03-19-62 08-19-71 09-19-65 11-19-62 14-19-61 24-19-63 27-19-63 30-19-61 31-19-68 32-19-61 33-19-65
	Ch. 1121	Prior Authorization of Tetracyclines—Pharmacy Services	10/31/19	01-19-91 02-19-85 03-19-84 08-19-93 09-19-87 11-19-84 14-19-83 24-19-85 27-19-85 30-19-83 31-19-90 32-19-83 33-19-87
	Ch. 1149	Electronic Submission of Dental Prior Authorization, Dental Program Exception and Dental Benefit Limitation Requests	12/5/19	08-19-100 27-19-92

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Antidepressants, Other—Pharmacy Services	12/5/19	01-19-98 02-19-92 03-19-91 08-19-101 09-19-94 11-19-91 14-19-90 24-19-93 27-19-93 30-19-90 31-19-98 32-19-90 33-19-95
	Ch. 1121	Prior Authorization of Opioid Dependence Treatments—Pharmacy Services	12/5/19	01-19-114 02-19-108 03-19-107 08-19-117 09-19-110 11-19-107 14-19-106 24-19-109 27-19-109 30-19-106 31-19-114 32-19-106 33-19-111
	Ch. 1121	Prior Authorization of Antipsoriatics, Topical—Pharmacy Services	12/5/19	01-19-105 02-19-99 03-19-98 08-19-108 09-19-101 11-19-98 14-19-97 24-19-100 27-19-100 30-19-97 31-19-105 32-19-97 33-19-102
	Ch. 1121	Prior Authorization of Pituitary Suppressive Agents, LHRH—Pharmacy Services	12/5/19	01-19-112 02-19-106 03-19-105 08-19-115 09-19-108 11-19-105 14-19-104 24-19-107 27-19-107 30-19-104 31-19-112 32-19-104 33-19-109
	Ch. 1121	Prior Authorization of Oncology Agents, Oral—Pharmacy Services	12/5/19	01-19-115 02-19-109 03-19-108 08-19-118 09-19-111 11-19-108 14-19-107 24-19-110 27-19-110 30-19-107 31-19-115 32-19-107 33-19-112

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Cytokine and CAM Antagonists— Pharmacy Services	12/5/19	01-19-103 02-19-97 03-19-96 08-19-106 09-19-99 11-19-96 14-19-95 24-19-98 27-19-98 30-19-95 31-19-103 32-19-95 33-19-100
	Ch. 1121	Prior Authorization of Dupixent (dupilumab)—Pharmacy Services	12/5/19	01-19-102 02-19-96 03-19-95 08-19-105 09-19-98 11-19-95 14-19-94 24-19-97 27-19-97 30-19-94 31-19-102 32-19-94 33-19-99
	Ch. 1121	Prior Authorization of Enzyme Replacements, Gaucher Disease—Pharmacy Services	12/5/19	01-19-111 02-19-105 03-19-104 08-19-114 09-19-107 11-19-104 14-19-103 24-19-106 27-19-106 30-19-103 31-19-111 32-19-103 33-19-108
	Ch. 1121	Prior Authorization of Beta Blockers—Pharmacy Services	12/4/19	01-19-104 02-19-98 03-19-97 08-19-107 09-19-100 11-19-97 14-19-96 24-19-99 27-19-99 30-19-96 31-19-104 32-19-96 33-19-101
	Ch. 1121	Prior Authorization of Monoclonal Antibodies—Anti-IL, Anti-IgE (MABs—Anti-IL, Anti-IgE)—Pharmacy Services	12/5/19	01-19-107 02-19-101 03-19-100 08-19-110 09-19-103 11-19-100 14-19-99 24-19-102 27-19-102 30-19-99 31-19-107 32-19-99 33-19-104

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Glucocorticoids, Oral—Pharmacy Services	12/5/19	01-19-110 02-19-104 03-19-103 08-19-113 09-19-106 11-19-103 14-19-102 24-19-105 27-19-105 30-19-102 31-19-110 32-19-102 33-19-107
	Ch. 1121	Prior Authorization of Lipotropics, Other—Pharmacy Services	12/5/19	01-19-108 02-19-102 03-19-101 08-19-111 09-19-104 11-19-101 14-19-100 24-19-103 27-19-103 30-19-100 31-19-108 32-19-100 33-19-105
	Ch. 1121	Prior Authorization of Antibiotics, GI and Related Agents—Pharmacy Services	12/6/19	01-19-99 02-19-93 03-19-92 08-19-102 09-19-95 11-19-92 14-19-91 24-19-94 27-19-94 30-19-91 31-19-99 32-19-91 33-19-96
	Ch. 1121	Prior Authorization of Growth Hormones—Pharmacy Services	12/6/19	01-19-109 02-19-103 03-19-102 08-19-112 09-19-105 11-19-102 14-19-101 24-19-104 27-19-104 30-19-101 31-19-109 32-19-101 33-19-106
	Ch. 1121	Prior Authorization of Analgesics, Opioid Short-Acting—Pharmacy Services	12/6/19	01-19-101 02-19-95 03-19-94 08-19-104 09-19-97 11-19-94 14-19-93 24-19-96 27-19-96 30-19-93 31-19-101 32-19-93 33-19-98

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Pulmonary Arterial Hypertension (PAH) Agents, Oral and Inhaled—Pharmacy Services	12/6/19	01-19-113 02-19-107 03-19-106 08-19-116 09-19-109 11-19-106 14-19-105 24-19-108 27-19-108 30-19-105 31-19-113 32-19-105 33-19-110
	Ch. 1121	Prior Authorization of Macular Degeneration Agents—Pharmacy Services	12/6/19	01-19-116 02-19-110 03-19-109 08-19-119 09-19-112 11-19-109 14-19-108 24-19-111 27-19-111 30-19-108 31-19-116 32-19-108 33-19-113
	Ch. 1121	Prior Authorization of Antimigraine Agents, Other—Pharmacy Services	12/6/19	01-19-106 02-19-100 03-19-99 08-19-109 09-19-102 11-19-99 14-19-98 24-19-101 27-19-101 30-19-98 31-19-106 32-19-98 33-19-103
	Ch. 1121	Prior Authorization of Anti-Allergens, Oral—Pharmacy Services	12/6/19	01-19-100 02-19-94 03-19-93 08-19-103 09-19-96 11-19-93 14-19-92 24-19-95 27-19-95 30-19-92 31-19-100 32-19-92 33-19-97
	Ch. 1126 1163	Billing for Inpatient Hospital and Short Procedure Unit Services When a MA Beneficiary is Directly Admitted from Observation	12/10/19	01-19-14
	Ch. 1126 1150 1163	Place of Service Review and Updates to Surgical Services	12/31/19	99-19-07

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
2020	Ch. 2600	Medical Marijuana and State Licensure of Facilities and Agencies	1/2/20	01-20-03
	2800			02-20-01
	3270			03-20-01
	3280			05-20-01
	3290			06-20-01
	3800			34-20-01
	5310			47-20-01
	6400			56-20-01
	6600			
	Ch. 1150	Addition of Coronavirus Laboratory Test Codes to the MA Program Fee Schedule	5/1/20	01-20-05
	1163			08-20-09
	1243			09-20-04
				28-20-01
				31-20-04
				33-20-02
	Ch. 1150	Addition of the Multi-Function Ventilator to the Medical Assistance Program Fee Schedule	5/1/20	09-20-06
	1123			10-20-03
				14-20-02
				24-20-01
				25-20-01
				31-20-06
	Ch. 1101	COVID-19 Testing and Related Treatment Exempt from MA Copayment Requirements	5/1/20	99-20-05
	1150			
	Ch. 1123	Home Health Services, Medical Supplies, Equipment and Appliances Prescribed by Non-physician Practitioners	5/1/20	09-20-05
	1249			10-20-02
				14-20-01
				31-20-05
				33-20-03
	Ch. 1101	ICD-10-CM Official Coding Guidelines Related to COVID-19	5/20/20	99-20-06
	1150			
	1163			
	1243			
	Ch. 1101	2020 Healthcare Common Procedure Coding System Updates	5/26/20	99-20-02
	1150			
	Ch. 1241	Pennsylvania's Early and Periodic Screening Diagnosis and Treatment (EPSDT) Program Periodicity Schedule	5/26/20	99-20-04
	Ch. 1241	Childhood Nutrition and Weight Management Services	5/26/20	01-20-06
				08-20-08
				09-20-03
				23-20-01
				31-20-03
	Ch. 1101	Pharmacy Services for Medical Assistance Beneficiaries Related to the COVID-19 Public Health Emergency	5/27/20	01-20-07
	1121			02-20-02
				03-20-02
				08-20-10
				09-20-07
				11-20-01
				14-20-03
				24-20-03
				27-20-04
				30-20-01
				31-20-07
				32-20-01
				33-20-04
	Ch. 1101	Implementation of Electronic Visit Verification in the FFS and Physical Health Managed Care Delivery Systems	6/11/20	05-20-02
	1150			07-20-02
	1249			
	Ch. 1101	"Payment in Full" and Personal Protective Equipment	6/12/20	99-20-07
	1150			
	Ch. 1151	Updates to the Procedures for Presumptive Eligibility as Determined by Hospitals	6/18/20	01-20-04
	1163			

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1126 1129 1144 1221	Addition of Opioid Use Disorder Centers of Excellence Provider Specialty	7/1/20	01-20-08 08-20-11 11-20-02 19-20-01 21-20-01 31-20-08
	Ch. 1101 1150 1249	Electronic Visit Verification for Personal Care Services Provided in the Fee-for-Service Delivery System	8/26/20	05-20-03
	Ch. 1121	Specialty Pharmacy Drug Program Preferred Specialty Pharmacy Providers—Pharmacy Services	9/9/20	01-20-09 02-20-03 03-20-03 08-20-12 09-20-08 11-20-03 14-20-04 24-20-04 27-20-05 30-20-02 31-20-09 32-20-02 33-20-05
	Ch. 1153 1129	Behavioral Health Group Therapy Provided in the Federally Qualified Health Center and Rural Health Clinic Settings	9/15/20	08-20-03
	Ch. 1147 1129	Vision Services Provided in the Federally Qualified Health Center and Rural Health Clinic Settings	9/15/20	08-20-04
	Ch. 1101 1150	School-Based ACCESS Program Provider Handbook	9/22/20	35-20-01
	Ch. 1101 1121 1150 1243	COVID-19 Specimen Collection and Testing at Pharmacies	10/1/20	24-20-02
	Ch. 1121	Prior Authorization of Analgesics, Non-Opioid Barbiturate Combinations—Pharmacy Services	11/6/20	01-20-11 02-20-04 03-20-04 08-20-14 09-20-10 11-20-04 14-20-05 24-20-05 27-20-06 30-20-03 31-20-11 32-20-03 33-20-07
	Ch. 1121	Prior Authorization of Analgesics, Opioid Long-Acting— Pharmacy Services	11/6/20	01-20-12 02-20-05 03-20-05 08-20-15 09-20-11 11-20-05 14-20-06 24-20-06 27-20-07 30-20-04 31-20-12 32-20-04 33-20-08

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Analgesics, Opioid Short-Acting— Pharmacy Services	11/6/20	01-20-13 02-20-06 03-20-06 08-20-16 09-20-12 11-20-06 14-20-07 24-20-07 27-20-08 30-20-05 31-20-13 32-20-05 33-20-09
	Ch. 1121	Prior Authorization of Bone Density Regulators—Pharmacy Services	11/6/20	01-20-14 02-20-07 03-20-07 08-20-17 09-20-13 11-20-07 14-20-08 24-20-08 27-20-09 30-20-06 31-20-14 32-20-06 33-20-10
	Ch. 1121	Prior Authorization of COPD Agents—Pharmacy Services	11/6/20	01-20-15 02-20-08 03-20-08 08-20-18 09-20-14 11-20-08 14-20-09 24-20-09 27-20-10 30-20-07 31-20-15 32-20-07 33-20-11
	Ch. 1121	Prior Authorization of Estrogens—Pharmacy Services	11/6/20	01-20-16 02-20-09 03-20-09 08-20-19 09-20-15 11-20-09 14-20-10 24-20-10 27-20-11 30-20-08 31-20-16 32-20-08 33-20-12
	Ch. 1121	Prior Authorization of H. Pylori Treatments—Pharmacy Services BY Sally	11/6/20	01-20-22 02-20-15 03-20-15 08-20-25 09-20-21 11-20-15 14-20-16 24-20-16 27-20-17 30-20-14 31-20-22 32-20-14 33-20-18

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Androgenic Agents—Pharmacy Services	11/9/20	01-20-17 02-20-10 03-20-10 08-20-20 09-20-16 11-20-10 14-20-11 24-20-11 27-20-12 30-20-09 31-20-17 32-20-09 33-20-13
	Ch. 1121	Prior Authorization of Anticonvulsants—Pharmacy Services	11/9/20	01-20-18 02-20-11 03-20-11 08-20-21 09-20-17 11-20-11 14-20-12 24-20-12 27-20-13 30-20-10 31-20-18 32-20-10 33-20-14
	Ch. 1121	Prior Authorization of Antidepressants, Other—Pharmacy Services	11/9/20	01-20-19 02-20-12 03-20-12 08-20-22 09-20-18 11-20-12 14-20-13 24-20-13 27-20-14 30-20-11 31-20-19 32-20-11 33-20-15
	Ch. 1121	Prior Authorization of Anxiolytics—Pharmacy Services	11/9/20	01-20-20 02-20-13 03-20-13 08-20-23 09-20-19 11-20-13 14-20-14 24-20-14 27-20-15 30-20-12 31-20-20 32-20-12 33-20-16
	Ch. 1121	Prior Authorization of Hematopoietic Mixtures (Formerly Iron, Oral)—Pharmacy Services	11/9/20	01-20-23 02-20-16 03-20-16 08-20-26 09-20-22 11-20-16 14-20-17 24-20-17 27-20-18 30-20-15 31-20-23 32-20-15 33-20-19

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Hepatitis C Agents—Pharmacy Services	11/9/20	01-20-24 02-20-17 03-20-17 08-20-27 09-20-23 11-20-17 14-20-18 24-20-18 27-20-19 30-20-16 31-20-24 32-20-16 33-20-20
	Ch. 1121	Prior Authorization of Hereditary Angioedema (HAE) Agents—Pharmacy Services	11/9/20	01-20-25 02-20-18 03-20-18 08-20-28 09-20-24 11-20-18 14-20-19 24-20-40 27-20-20 30-20-17 31-20-25 32-20-17 33-20-21
	Ch. 1121	Prior Authorization of HIV/AIDS Antiretrovirals—Pharmacy Services	11/10/20	01-20-26 02-20-19 03-20-19 08-20-29 09-20-25 11-20-19 14-20-20 24-20-19 27-20-21 30-20-18 31-20-26 32-20-18 33-20-22
	Ch. 1121	Prior Authorization of Hypoglycemia Treatments—Pharmacy Services	11/10/20	01-20-27 02-20-20 03-20-20 08-20-30 09-20-26 11-20-20 14-20-21 24-20-20 27-20-22 30-20-19 31-20-27 32-20-19 33-20-23
	Ch. 1121	Prior Authorization of Hypoglycemics, SGLT2 Inhibitors—Pharmacy Services	11/10/20	01-20-28 02-20-21 03-20-21 08-20-31 09-20-27 11-20-21 14-20-22 24-20-21 27-20-23 30-20-20 31-20-28 32-20-20 33-20-24

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Hypoglycemics, Incretin Mimetics/Enhancers—Pharmacy Services	11/10/20	01-20-29 02-20-22 03-20-22 08-20-32 09-20-28 11-20-22 14-20-23 24-20-22 27-20-24 30-20-21 31-20-29 32-20-21 33-20-25
	Ch. 1121	Prior Authorization of Hypoglycemics, TZDs—Pharmacy Services	11/10/20	01-20-30 02-20-23 03-20-23 08-20-33 09-20-29 11-20-23 14-20-24 24-20-23 27-20-25 30-20-22 31-20-30 32-20-22 33-20-26
	Ch. 1121	Prior Authorization of Idiopathic Pulmonary Fibrosis (IPF) Agents—Pharmacy Services	11/10/20	01-20-31 02-20-24 03-20-24 08-20-34 09-20-30 11-20-24 14-20-25 24-20-24 27-20-26 30-20-23 31-20-31 32-20-23 33-20-27
	Ch. 1121	Prior Authorization of Intra-Articular Hyaluronates—Pharmacy Services	11/10/20	01-20-32 02-20-25 03-20-25 08-20-35 09-20-31 11-20-25 14-20-26 24-20-25 27-20-27 30-20-24 31-20-32 32-20-24 33-20-28
	Ch. 1101 1241	2020 Recommended Child and Adolescent Immunization Schedule	11/12/20	99-20-03

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Lipotropics, Other—Pharmacy Services	11/12/20	01-20-33 02-20-26 03-20-26 08-20-36 09-20-32 11-20-26 14-20-27 24-20-26 27-20-28 30-20-25 31-20-33 32-20-25 33-20-29
	Ch. 1121	Prior Authorization of Migraine Acute Treatment Agents (formerly Antimigraine Agents, Triptans)—Pharmacy Services	11/12/20	01-20-34 02-20-27 03-20-27 08-20-37 09-20-33 11-20-27 14-20-28 24-20-27 27-20-29 30-20-26 31-20-34 32-20-26 33-20-30
	Ch. 1121	Prior Authorization of Migraine Prevention Agents (formerly Antimigraine Agents, Other)—Pharmacy Services	11/12/20	01-20-35 02-20-28 03-20-28 08-20-38 09-20-34 11-20-28 14-20-29 24-20-28 27-20-30 30-20-27 31-20-35 32-20-27 33-20-31
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	11/12/20	01-20-36 02-20-29 03-20-29 08-20-39 09-20-35 11-20-29 14-20-30 24-20-29 27-20-31 30-20-28 31-20-36 32-20-28 33-20-32
	Ch. 1121	Prior Authorization of NSAIDs—Pharmacy Services	11/12/20	01-20-37 02-20-30 03-20-30 08-20-40 09-20-36 11-20-30 14-20-31 24-20-30 27-20-32 30-20-29 31-20-37 32-20-29 33-20-33

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Opioid Dependence Treatments— Pharmacy Services	11/13/20	01-20-38 02-20-31 03-20-31 08-20-41 09-20-37 11-20-31 14-20-32 24-20-31 27-20-33 30-20-30 31-20-38 32-20-30 33-20-34
	Ch. 1121	Prior Authorization of Pituitary Suppressive Agents, LHRH—Pharmacy Services	11/13/20	01-20-39 02-20-32 03-20-32 08-20-42 09-20-38 11-20-32 14-20-33 24-20-32 27-20-34 30-20-31 31-20-39 32-20-31 33-20-35
	Ch. 1121	Prior Authorization of Progestational Agents—Pharmacy Services	11/13/20	01-20-40 02-20-33 03-20-33 08-20-43 09-20-39 11-20-33 14-20-34 24-20-33 27-20-35 30-20-32 31-20-40 32-20-32 33-20-36
	Ch. 1121	Prior Authorization of Sedative Hypnotics—Pharmacy Services	11/13/20	01-20-41 02-20-34 03-20-34 08-20-44 09-20-40 11-20-34 14-20-35 24-20-34 27-20-36 30-20-33 31-20-41 32-20-33 33-20-37
	Ch. 1121	Prior Authorization of Sickle Cell Agents—Pharmacy Services	11/16/20	01-20-42 02-20-35 03-20-35 08-20-45 09-20-41 11-20-35 14-20-36 24-20-35 27-20-37 30-20-34 31-20-42 32-20-34 33-20-38

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Statewide Preferred Drug List (PDL) Implementation— Pharmacy Services	11/16/20	01-20-43 02-20-36 03-20-36 08-20-46 09-20-42 11-20-36 14-20-37 24-20-36 27-20-38 30-20-35 31-20-43 32-20-35 33-20-39
	Ch. 1121	Prior Authorization of Stimulants and Related Agents— Pharmacy Services	11/16/20	01-20-44 02-20-37 03-20-37 08-20-47 09-20-43 11-20-37 14-20-38 24-20-37 27-20-39 30-20-36 31-20-44 32-20-36 33-20-40
	Ch. 1121	Prior Authorization of Synagis (palivizumab)—Pharmacy Services	11/16/20	01-20-45 02-20-38 03-20-38 08-20-48 09-20-44 11-20-38 14-20-39 24-20-38 27-20-40 30-20-37 31-20-45 32-20-37 33-20-41
	Ch. 1121	Prior Authorization of Cytokine and CAM Antagonists— Pharmacy Services	11/24/20	01-20-47 02-20-40 03-20-40 08-20-50 09-20-46 11-20-40 14-20-41 24-20-41 27-20-42 30-20-39 31-20-47 32-20-39 33-20-43
	Ch. 1121	Prior Authorization of Tysabri (natalizumab)—Pharmacy Services	11/24/20	01-20-48 02-20-41 03-20-41 08-20-51 09-20-47 11-20-41 14-20-42 24-20-42 27-20-43 30-20-40 31-20-48 32-20-40 33-20-44

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1150 1149	Medical Assistance Program Dental Fee Schedule Update	12/2/20	27-20-01
	Ch. 1121	Prior Authorization of Cystic Fibrosis Transmembrane Regulator (CFTR) Modulators—Pharmacy Services	12/14/20	01-20-49 02-20-42 03-20-42 08-20-52 09-20-48 11-20-42 14-20-43 24-20-43 27-20-44 30-20-41 31-20-49 32-20-41 33-20-45
	Ch. 1121	Prior Authorization of Duchenne Muscular Dystrophy (DMD) Antisense Oligonucleotides—Pharmacy Services	12/14/20	01-20-55 02-20-48 03-20-48 08-20-58 09-20-54 11-20-48 14-20-49 24-20-49 27-20-50 30-20-47 31-20-55 32-20-47 33-20-51
	Ch. 1121	Prior Authorization of Evrysdi (risdiplam)—Pharmacy Services	12/14/20	01-20-56 02-20-49 03-20-49 08-20-59 09-20-55 11-20-49 14-20-50 24-20-50 27-20-51 30-20-48 31-20-56 32-20-48 33-20-52
	Ch. 1121	Prior Authorization of Palforzia [peanut (<i>Arachis hypogaea</i>) allergen powder]—Pharmacy Services	12/14/20	01-20-57 02-20-50 03-20-50 08-20-60 09-20-56 11-20-50 14-20-51 24-20-51 27-20-52 30-20-49 31-20-57 32-20-49 33-20-53

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Xyrem (sodium oxybate)/Xywav (calcium, magnesium, potassium, and sodium oxybates)—Pharmacy Services	12/14/20	01-20-58 02-20-51 03-20-51 08-20-61 09-20-57 11-20-51 14-20-52 24-20-52 27-20-53 30-20-50 31-20-58 32-20-50 33-20-54
	Ch. 1121	Prior Authorization of Crysvita (burosumab)—Pharmacy Services	12/15/20	01-20-50 02-20-43 03-20-43 08-20-53 09-20-49 11-20-43 14-20-44 24-20-44 27-20-45 30-20-42 31-20-50 32-20-42 33-20-46
	Ch. 1121	Prior Authorization of Complement Inhibitors—Pharmacy Services	12/15/20	01-20-51 02-20-44 03-20-44 08-20-54 09-20-50 11-20-44 14-20-45 24-20-45 27-20-46 30-20-43 31-20-51 32-20-43 33-20-47
	Ch. 1121	Prior Authorization of Corlanor (ivabradine)—Pharmacy Services	12/15/20	01-20-52 02-20-45 03-20-45 08-20-55 09-20-51 11-20-45 14-20-46 24-20-46 27-20-47 30-20-44 31-20-52 32-20-44 33-20-48
	Ch. 1121	Prior Authorization of Spinraza (nusinersen)—Pharmacy Services	12/15/20	01-20-53 02-20-49 03-20-46 08-20-56 09-20-52 11-20-46 14-20-47 24-20-47 27-20-48 30-20-45 31-20-53 32-20-45 33-20-49

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Tepezza (teprotumumab)—Pharmacy Services	12/15/20	01-20-54 02-20-47 03-20-47 08-20-57 09-20-53 11-20-47 14-20-48 24-20-48 27-20-49 30-20-46 31-20-54 32-20-46 33-20-50
	Ch. 1101 1150 1121	Addition to the Medical Assistance Program Fee Schedule for Administration of SARS-CoV-2 Vaccines	12/24/20	01-20-59 08-20-62 09-20-58 31-20-59 33-20-55
	Ch. 1101 1150 1121	SARS-CoV-2 Vaccine Administration by Pharmacists	12/30/20	01-20-60 02-20-52 03-20-52 08-20-63 09-20-59 11-20-52 14-20-53 24-20-53 27-20-54 30-20-51 31-20-60 32-20-51 33-20-56
2021	Ch. 1101 1150 1121	SARS-CoV-2 Vaccine Updates	1/26/21	01-20-62 08-20-65 09-20-60 24-20-54 31-20-62 33-20-57
	Ch. 1101 1150 1121	Administration of SARS-CoV-2 Vaccine Manufactured by Janssen Biotech, Inc.	3/12/21	01-21-01 08-21-02 09-21-01 24-21-01 31-21-01 33-21-01
	Ch. 1150 1121	Updates to the Medical Assistance Program Fee Schedule for Administration of SARS-CoV-2 Monoclonal Antibody Therapy	3/22/21	01-21-02 08-21-03 31-21-02
	Ch. 1101 1150	Restoration of Provider Revalidation Requirements	3/23/21	99-21-01
	Ch. 1101 1150 1121	Addition to the Medical Assistance Program Fee Schedule for Administration of SARS-CoV-2 Monoclonal Antibody Therapy	3/25/21	01-20-61 08-20-64 31-20-61
	Ch. 1149	Dental Benefit Limit Exception Process Update	4/15/21	08-21-01 27-21-01
	Ch. 1150 1121	Fee Increase for the Administration of SARS-CoV-2 Vaccines	4/19/21	01-21-03 08-21-04 09-21-02 24-21-02 30-21-01 31-21-03 33-21-02
	Ch. 1101 1150	Reinstatement of Prior Authorization Requirements for Certain Services	4/30/21	99-21-03

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1101 1150 1243	Addition of COVID-19 Antigen Laboratory Test Codes to the MA Program Fee Schedule	5/18/21	01-20-10 08-20-13 09-20-09 28-20-02 31-20-10 33-20-06
	Ch. 1101 1241	Pennsylvania's Early and Periodic Screening Diagnosis and Treatment (EPSDT) Program Periodicity Schedule	6/24/21	99-21-02
	Ch. 1241	2021 Recommended Child and Adolescent Immunization Schedule	6/28/21	99-21-05
	Ch. 1101 1150	Medical Assistance (MA) Program Fee Schedule Revisions	6/30/21	99-20-09
	Ch. 1150 1121 1123	Medical Assistance Program Fee Increase for Disposable Gloves	7/6/21	24-21-05 25-21-02
	Ch. 1150 1121	SARS-CoV-2 Vaccine Administration for Beneficiaries who are Homebound	7/29/21	01-21-04 05-21-01 08-21-05 09-21-03 24-21-03 26-21-01 30-21-02 31-21-04 33-21-03
	Ch. 1101 1150 1121	Expansion of Providers for the Administration of SARS-CoV-2 Vaccines and Monoclonal Antibody Therapy	7/29/21	01-21-08 05-21-03 08-21-09 09-21-07 24-21-07 26-21-02 30-21-04 31-21-09 33-21-08
	Ch. 1101 1150 1121	Corrected—Expansion of Providers for the Administration of SARS-CoV-2 Vaccines and Monoclonal Antibody Therapy	7/30/21	01-21-11 05-21-05 08-21-12 09-21-09 11-21-01 24-21-08 26-21-03 30-21-06 31-21-12 33-21-09
	Ch. 1101 1150	2021 Healthcare Common Procedure Coding System (HCPCS) Updates, Fee Adjustments and Other Procedure Code Changes	8/20/21	99-21-04
	Ch. 1101 1150 1121	Administration of a Third Dose of SARS-CoV-2 Vaccines Manufactured by Pfizer, Inc. and Moderna, Inc.	9/1/21	01-21-12 05-21-06 08-21-13 09-21-10 11-21-02 24-21-09 26-21-04 30-21-07 31-21-13 33-21-10
	Ch. 1123 1150	Coverage of Home Accessibility Durable Medical Equipment and Procedure for Obtaining an 1150 Administrative Waiver in the Fee-for-Service Delivery System	9/21/21	09-21-04 10-21-01 14-21-01 24-21-04 25-21-01 31-21-05 33-21-04

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1150 1225	Updates to the Family Planning Services Program Fee Schedule	9/24/21	01-21-06 08-21-06 09-21-05 24-21-06 25-21-03 28-21-01 31-21-07 33-21-06
	Ch. 1101 1150	Guidelines for the Delivery of Physical Health Services via Telemedicine	9/30/21	99-21-06
	Ch. 1150 1129	Naloxone Distribution by Federally Qualified Health Centers and Rural Health Clinics	10/21/21	08-21-07
	Ch. 1249	Updated Error Status Code Descriptions for Personal Care Services Subject to Electronic Visit Verification	10/22/21	05-21-04 07-21-01 54-21-02 59-21-02 00-21-03
	Ch. 1121	Prior Authorization of Alzheimer's Agents—Pharmacy Services	11/2/21	01-21-14 02-21-01 03-21-01 08-21-15 09-21-13 11-21-03 14-21-04 24-21-11 27-21-04 30-21-08 31-21-16 32-21-01 33-21-13
	Ch. 1121	Prior Authorization of Antibiotics, GI and Related Agents—Pharmacy Services	11/2/21	01-21-15 02-21-02 03-21-02 08-21-16 09-21-14 11-21-04 14-21-05 24-21-12 27-21-05 30-21-09 31-21-17 32-21-02 33-21-14
	Ch. 1121	Prior Authorization of Antifungals, Topical—Pharmacy Services	11/2/21	01-21-16 02-21-03 03-21-03 08-21-17 09-21-15 11-21-05 14-21-06 24-21-13 27-21-06 30-21-10 31-21-18 32-21-03 33-21-15

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Antihemophilia Agents—Pharmacy Services	11/2/21	01-21-17 02-21-04 03-21-04 08-21-18 09-21-16 11-21-06 14-21-07 24-21-14 27-21-07 30-21-11 31-21-19 32-21-04 33-21-16
	Ch. 1121	Prior Authorization of Antihyperuricemics—Pharmacy Services	11/2/21	01-21-18 02-21-05 03-21-05 08-21-19 09-21-17 11-21-07 14-21-08 24-21-15 27-21-08 30-21-12 31-21-20 32-21-05 33-21-17
	Ch. 1121	Prior Authorization of Antiparasitics, Topical—Pharmacy Services	11/4/21	01-21-20 02-21-07 03-21-07 08-21-21 09-21-19 11-21-09 14-21-10 24-21-17 27-21-10 30-21-14 31-21-22 32-21-07 33-21-19
	Ch. 1121	Prior Authorization of Antipsychotics—Pharmacy Services	11/4/21	01-21-21 02-21-08 03-21-08 08-21-22 09-21-20 11-21-10 14-21-11 24-21-18 27-21-11 30-21-15 31-21-23 32-21-08 33-21-20
	Ch. 1121	Prior Authorization of Anxiolytics—Pharmacy Services	11/4/21	01-21-22 02-21-09 03-21-09 08-21-23 09-21-21 11-21-11 14-21-12 24-21-19 27-21-12 30-21-16 31-21-24 32-21-09 33-21-21

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Bladder Relaxant Preparations— Pharmacy Services	11/5/21	01-21-23 02-21-10 03-21-10 08-21-24 09-21-22 11-21-12 14-21-13 24-21-20 27-21-13 30-21-17 31-21-25 32-21-10 33-21-22
	Ch. 1121	Prior Authorization of Bone Density Regulators—Pharmacy Services	11/5/21	01-21-24 02-21-11 03-21-11 08-21-25 09-21-23 11-21-13 14-21-14 24-21-21 27-21-14 30-21-18 31-21-26 32-21-11 33-21-23
	Ch. 1121	Prior Authorization of Bronchodilators, Beta Agonists— Pharmacy Services	11/5/21	01-21-26 02-21-13 03-21-13 08-21-28 09-21-25 11-21-15 14-21-16 24-21-23 27-21-17 30-21-20 31-21-28 32-21-13 33-21-25
	Ch. 1121	Prior Authorization of Cytokine and CAM Antagonists— Pharmacy Services	11/5/21	01-21-28 02-21-15 03-21-15 08-21-30 09-21-27 11-21-17 14-21-18 24-21-25 27-21-19 30-21-22 31-21-30 32-21-25 33-21-27
	Ch. 1121	Prior Authorization of Dupixent (dupilumab)—Pharmacy Services	11/5/21	01-21-29 02-21-16 03-21-16 08-21-31 09-21-28 11-21-18 14-21-19 24-21-26 27-21-20 30-21-23 31-21-31 32-21-16 33-21-28

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Botulinum Toxins (Type A and Type B)—Pharmacy Services	11/8/21	01-21-25 02-21-12 03-21-12 08-21-27 09-21-24 11-21-14 14-21-15 24-21-22 27-21-16 30-21-19 31-21-27 32-21-12 33-21-24
	Ch. 1121	Prior Authorization of Chronic Obstructive Pulmonary Disease (COPD) Agents—Pharmacy Services	11/8/21	01-21-27 02-21-14 03-21-14 08-21-29 09-21-26 11-21-16 14-21-17 24-21-24 27-21-18 30-21-21 31-21-29 32-21-14 33-21-26
	Ch. 1121	Prior Authorization of Erythropoiesis Stimulating Agents (ESAs)—Pharmacy Services	11/8/21	01-21-45 02-21-32 03-21-32 08-21-47 09-21-44 11-21-34 14-21-35 24-21-42 27-21-36 30-21-39 31-21-47 32-21-32 33-21-44
	Ch. 1121	Prior Authorization of GI Motility, Chronic Agents—Pharmacy Services	11/8/21	01-21-46 02-21-33 03-21-33 08-21-48 09-21-45 11-21-35 14-21-36 24-21-43 27-21-37 30-21-40 31-21-48 32-21-33 33-21-45
	Ch. 1121	Prior Authorization of HIV/AIDS Antiretrovirals—Pharmacy Services	11/8/21	01-21-49 02-21-36 03-21-36 08-21-51 09-21-48 11-21-38 14-21-39 24-21-46 27-21-40 30-21-43 31-21-51 32-21-36 33-21-48

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Immunomodulators, Atopic Dermatitis—Pharmacy Services	11/10/21	01-21-30 02-21-17 03-21-17 08-21-32 09-21-29 11-21-19 14-21-20 24-21-27 27-21-21 30-21-24 31-21-32 32-21-17 33-21-29
	Ch. 1121	Prior Authorization of Migraine Acute Treatment Agents—Pharmacy Services	11/10/21	01-21-33 02-21-20 03-21-20 08-21-35 09-21-32 11-21-22 14-21-23 24-21-30 27-21-24 30-21-27 31-21-35 32-21-20 33-21-32
	Ch. 1121	Prior Authorization of Migraine Prevention Agents—Pharmacy Services	11/10/21	01-21-34 02-21-21 03-21-21 08-21-36 09-21-33 11-21-23 14-21-24 24-21-31 27-21-25 30-21-28 31-21-36 32-21-21 33-21-33
	Ch. 1121	Prior Authorization of Glucocorticoids, Inhaled—Pharmacy Services	11/10/21	01-21-47 02-21-34 03-21-34 08-21-49 09-21-46 11-21-36 14-21-37 24-21-44 27-21-38 30-21-41 31-21-49 32-21-34 33-21-46
	Ch. 1121	Prior Authorization of Hepatitis C Agents—Pharmacy Services	11/10/21	01-21-48 02-21-35 03-21-35 08-21-50 09-21-47 11-21-37 14-21-38 24-21-45 27-21-39 30-21-42 31-21-50 32-21-35 33-21-47

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Lipotropics, Other—Pharmacy Services	11/12/21	01-21-31 02-21-18 03-21-18 08-21-33 09-21-30 11-21-20 14-21-21 24-21-28 27-21-22 30-21-25 31-21-33 32-21-18 33-21-30
	Ch. 1121	Prior Authorization of Monoclonal Antibodies (MABs)—Anti-IL Anti-IgE—Pharmacy Services	11/12/21	01-21-32 02-21-19 03-21-19 08-21-34 09-21-31 11-21-21 14-21-22 24-21-29 27-21-23 30-21-26 31-21-34 32-21-19 33-21-31
	Ch. 1121	Prior Authorization of Multiple Sclerosis Agents—Pharmacy Services	11/12/21	01-21-35 02-21-22 03-21-22 08-21-37 09-21-34 11-21-24 14-21-25 24-21-32 27-21-26 30-21-29 31-21-37 32-21-22 33-21-34
	Ch. 1121	Prior Authorization of Opioid Dependence Treatments—Pharmacy Services	11/12/21	01-21-36 02-21-23 03-21-23 08-21-38 09-21-35 11-21-25 14-21-26 24-21-33 27-21-27 30-21-30 31-21-38 32-21-23 33-21-35
	Ch. 1121	Prior Authorization of Pituitary Suppressive Agents, LHRH—Pharmacy Services	11/12/21	01-21-37 02-21-24 03-21-24 08-21-39 09-21-36 11-21-26 14-21-27 24-21-34 27-21-28 30-21-31 31-21-39 32-21-24 33-21-36

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Pulmonary Hypertension Agents, Oral and Inhaled—Pharmacy Services	11/15/21	01-21-38 02-21-25 03-21-25 08-21-40 09-21-37 11-21-27 14-21-28 24-21-35 27-21-29 30-21-32 31-21-40 32-21-25 33-21-37
	Ch. 1121	Obsolete—Prior Authorization of Rilutek (riluzole)—Pharmacy Services	11/15/21	01-21-39 02-21-26 03-21-26 08-21-41 09-21-38 11-21-28 14-21-29 24-21-36 27-21-30 30-21-33 31-21-41 32-21-26 33-21-38
	Ch. 1121	Statewide Preferred Drug List (PDL) Implementation—Pharmacy Services	11/15/21	01-21-40 02-21-27 03-21-27 08-21-42 09-21-39 11-21-29 14-21-30 24-21-37 27-21-31 30-21-34 31-21-42 32-21-27 33-21-39
	Ch. 1121	Prior Authorization of Tysabri (natalizumab)—Pharmacy Services	11/15/21	01-21-41 02-21-28 03-21-28 08-21-43 09-21-40 11-21-30 14-21-31 24-21-38 27-21-32 30-21-35 31-21-43 32-21-28 33-21-40
	Ch. 1121	Prior Authorization of Ulcerative Colitis Agents—Pharmacy Services	11/15/21	01-21-42 02-21-29 03-21-29 08-21-44 09-21-41 11-21-31 14-21-32 24-21-39 27-21-33 30-21-36 31-21-44 32-21-29 33-21-41

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of VMAT2 Inhibitors—Pharmacy Services	11/16/21	01-21-43 02-21-30 03-21-30 08-21-45 09-21-42 11-21-32 14-21-33 24-21-40 27-21-34 30-21-37 31-21-45 32-21-30 33-21-42
	Ch. 1121	Prior Authorization of Zeposia (ozanimod)—Pharmacy Services	11/16/21	01-21-44 02-21-31 03-21-31 08-21-46 09-21-43 11-21-33 14-21-34 24-21-41 27-21-35 30-21-38 31-21-46 32-21-31 33-21-43
	Ch. 1121	Prior Authorization of Growth Hormones—Pharmacy Services	11/17/21	01-21-52 02-21-37 03-21-37 08-21-54 09-21-51 11-21-40 14-21-40 24-21-48 27-21-41 30-21-45 31-21-54 32-21-37 33-21-51
	Ch. 1121	Prior Authorization of Immunosuppressives, Oral—Pharmacy Services	11/17/21	01-21-53 02-21-38 03-21-38 08-21-55 09-21-52 11-21-41 14-21-41 24-21-49 27-21-42 30-21-46 31-21-55 32-21-38 33-21-52
	Ch. 1121	Prior Authorization of Skeletal Muscle Relaxants—Pharmacy Services	11/17/21	01-21-54 02-21-39 03-21-39 08-21-56 09-21-53 11-21-42 14-21-42 24-21-50 27-21-43 30-21-47 31-21-56 32-21-39 33-21-53

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1150 1149	2021 Medical Assistance Program Dental Fee Schedule Update	11/30/21	27-21-02
	Ch. 1121	Prior Authorization of Anticonvulsants—Pharmacy Services	12/16/21	01-21-56 02-21-40 03-21-40 08-21-58 09-21-55 11-21-44 14-21-43 24-21-52 27-21-44 30-21-49 31-21-58 32-21-41 33-21-54
	Ch. 1121	Prior Authorization of Sedative Hypnotics—Pharmacy Services	12/16/21	01-21-57 02-21-41 03-21-41 08-21-59 09-21-56 11-21-45 14-21-44 24-21-53 27-21-45 30-21-50 31-21-59 32-21-42 33-21-55
	Ch. 1101 1150 1121	Pediatric SARS-CoV-2 Vaccine Manufactured by Pfizer, Inc.	12/27/21	01-21-51 05-21-09 08-21-53 09-21-50 11-21-39 24-21-47 26-21-05 30-21-44 31-21-53 33-21-50
	Ch. 1101 1150 1187 1249	Medical Assistance Program Fee Increases for Private Duty/Shift Nursing Services to MA Beneficiaries Under 21 Years of Age	12/27/21	05-21-10 16-21-02
	Ch. 1101 1150 1121	Administration of a Booster Dose of the SARS-CoV-2 Vaccines	12/28/21	01-21-55 05-21-11 08-21-57 09-21-54 11-21-43 24-21-51 26-21-06 30-21-48 31-21-57 33-21-40

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch.1121	Prior Authorization of HIV/AIDS Antiretrovirals—Pharmacy Services	12/28/21	01-21-58 02-21-42 03-21-42 08-21-60 09-21-57 11-21-46 14-21-47 24-21-54 27-21-46 30-21-51 31-21-60 32-21-43 33-21-56
	Ch.1121	Vaccine Administration by Pharmacists—Pharmacy Services	12/30/21	01-21-19 02-21-06 03-21-06 08-21-20 09-21-18 11-21-08 14-21-09 24-21-16 27-21-09 30-21-13 31-21-21 32-21-06 33-21-18
2022	Ch. 1150 1144	Billing Procedure Update for Certified Registered Nurse Practitioners and Physician Assistants	1/7/22	01-22-05 08-22-05 09-22-04 10-22-01 31-22-05
	Ch.1121	Prior Authorization of Xyrem (sodium oxybate)/Xywav (calcium, magnesium, potassium, and sodium oxybates)—Pharmacy Services	1/11/22	01-22-04 02-22-02 03-22-02 08-22-04 09-22-03 11-22-03 14-22-02 24-22-02 27-22-02 30-22-02 31-22-04 32-22-02 33-22-03
	Ch.1121	Prior Authorization of Aduhelm (aducanumab)—Pharmacy Services	1/12/22	01-22-03 02-22-01 03-22-01 08-22-03 09-22-02 11-22-02 14-22-01 24-22-01 27-22-01 30-22-01 31-22-03 32-22-01 33-22-02

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1101 1150 1121	SARS-CoV-2 (COVID-19) Oral Antiviral Treatments with emergency use authorization (EUA) from the U.S. Food and Drug Administration (FDA)	1/25/22	01-22-06 02-22-03 03-22-03 08-22-06 09-22-05 11-22-04 14-22-03 24-22-03 27-22-03 30-22-03 31-22-06 32-22-03 33-22-04
	Ch. 1101 1123	At-Home Over-The-Counter COVID-19 Tests	2/1/22	24-21-55
	Ch. 1121	Preferred Specialty Pharmacy Drug Program Provider—Pharmacy Services	2/9/22	01-22-08 02-22-04 03-22-04 08-22-08 09-22-07 11-22-05 14-22-04 24-22-04 27-22-04 30-22-04 31-22-08 32-22-04 33-22-06
	Ch. 1101 1223	Community-Based Care Management Services Provided by Centers of Excellence for Opioid Use Disorders (COEs)	2/14/22	01-22-02 08-22-02 11-22-01 19-22-01 21-22-01 31-22-02
	Ch. 1150 1121 1129	Federally Qualified Health Center and Rural Health Clinic Payment for SARS-CoV-2 Vaccine Administration	2/24/22	08-20-66
	Ch. 1101 1150 1121	SARS-CoV-2 Monoclonal Antibody Product Updates	2/24/22	01-21-59 05-21-12 08-21-61 09-21-58 30-21-52 31-21-61 33-21-57
	Ch. 1150 1121	Update to Age Limits for Payment for Administration of the Flucelvax® Quadrivalent Vaccine	3/7/22	01-21-60 08-21-62 09-21-59 31-21-62 33-21-58
	Ch. 1121	MenQuadfi® and Vaxelis® Vaccines	3/21/22	01-21-13 08-21-14 09-21-11 31-21-14 33-21-11

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1121	Prior Authorization of Anticonvulsants—Pharmacy Services	3/22/22	01-22-09 02-22-05 03-22-05 08-22-09 09-22-08 11-22-06 14-22-05 24-22-05 27-22-05 30-22-05 31-22-09 32-22-05 33-22-07
	Ch. 1121	Prior Authorization of Sedative Hypnotics—Pharmacy Services	3/22/22	01-22-10 02-22-06 03-22-06 08-22-10 09-22-09 11-22-07 14-22-06 24-22-06 27-22-06 30-22-06 31-22-10 32-22-06 33-22-08
	Ch. 1150 1243	Additions to the Medical Assistance Program Fee Schedule for Multiple Respiratory Pathogens Laboratory Tests	3/25/22	01-22-07 08-22-07 09-22-06 10-22-02 28-22-01 31-22-07 33-22-05
	Ch. 1101 1140	Extension of Postpartum Coverage from 60 days to 12 Months	3/31/22	99-22-01
	Ch. 1150	Additions to the Medical Assistance Fee Schedule for Personal Care Services Provided to Beneficiaries Under the Age of 21	4/18/22	05-22-01 07-22-01
	Ch. 1101 1150	School-Based ACCESS Program Provider Handbook Mid-Year Update	5/2/22	35-22-01
	Ch. 1101	Updates to Guidelines for the Delivery of Physical Health Services via Telemedicine	5/6/22	99-22-02
	Ch. 1101 1150 1121	Addition of Monoclonal Antibody Product Bebtelovimab to the MA Program Fee Schedule	5/9/22	01-22-11 05-22-03 08-22-11 09-22-10 10-22-03 30-22-07 31-22-11 33-22-09
	Ch. 1101 1241	2022 Recommended Child and Adolescent Immunization Schedule	5/12/22	99-22-03
	Ch. 1101 1150 1121	Third Dose of Pediatric SARS-CoV-2 Vaccine Manufactured by Pfizer, Inc.	6/3/22	01-22-16 05-22-05 08-22-17 09-22-15 10-22-07 24-22-10 26-22-02 30-22-09 31-22-16 33-22-14

<i>Year</i>	<i>Code Citation(s)</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1101	Addition to Medical Assistance Program Fee Schedule for	6/3/22	01-22-17
	1150	Administration of Ready-to-Use SARS-CoV-2 Vaccine		05-22-06
	1121	Manufactured by Pfizer, Inc.		08-22-18
				09-22-16
				10-22-08
				24-22-11
				26-22-03
				30-22-10
				31-22-17
				33-22-15
	Ch. 1241	Updates to Blood Lead Reference Value and Environmental	6/6/22	01-22-13
		Lead Investigation (ELI) Provider Qualifications		08-22-14
		Requirements		09-22-12
				31-22-13
				33-22-11
				55-22-01

Office of Policy

GUIDANCE MANUALS:

- Provider Handbook—Physician—updated 09/2021
- Provider Handbook—Dentist—updated 07/2021
- Provider Handbook—Podiatrist—updated 09/2021
- Provider Handbook—Medical Supplier—updated 09/2021
- Provider Handbook—Short Procedure Unit/Ambulatory Surgical Center—updated 10/2017
- Provider Handbook—Chiropractor—updated 09/2021
- Provider Handbook—Birth Centers—updated 09/2021
- Provider Handbook—Independent Medical/Surgical Clinic—updated 10/2017
- Provider Handbook—Inpatient Hospital (Encompasses provider types General Hospital, Rehabilitation Hospital, Private Mental Hospital, State Mental Hospital and Extended Acute Psychiatric Care—updated 10/2017
- Provider Handbook—Outpatient Hospital (Encompasses provider types General Hospital, and Rehabilitation Hospital)—updated 10/2017
- Provider Handbook—Optometrist—updated 09/2021
- Provider Handbook—Independent Laboratory—updated 09/2021
- Provider Handbook—Ambulance Company—updated 09/2021
- Provider Handbook—Pharmacy—updated 09/2021
- Provider Handbook—Renal Dialysis Center—updated 09/2021
- Provider Handbook—Funeral Director—updated 09/2021
- Provider Handbook—Home Health Agency—updated 09/2021
- Provider Handbook—Rural Health Clinic—Federally Qualified Health Center—updated 09/2021
- Provider Handbook—Drug and Alcohol Clinic—updated 09/2021
- Provider Handbook—Outpatient Psychiatric Clinic—updated 10/2017
- Provider Handbook—Family Planning Clinic—updated 09/2021
- Provider Handbook—Midwives—updated 09/2021
- Provider Handbook—Psychiatric Partial Hospitalization Facility—updated 10/2017
- Provider Handbook—Hospice—updated 09/2021
- Provider Handbook—Psychologist—updated 09/2021
- Provider Handbook—Comprehensive Outpatient Rehabilitation Facility—updated 10/2017
- Provider Handbook—Physical Therapist—updated 10/2017
- Provider Handbook—Certified RN Anesthetist—updated 09/2021
- Provider Handbook—Certified RN Practitioner—updated 09/2021
- Provider Handbook—Early Periodic Screening, Diagnosis and Treatment (EPSDT) Provider—updated 09/2021
- Provider Handbook—Nutritionist—updated 09/2021
- Provider Handbook—PA Department of Aging (PDA) Waiver—updated 10/2017
- Provider Handbook—COMMCARE Waiver—updated 09/2021
- Medical Assistance Transportation Program—Standards and Guidelines—updated 11/2016

PROVIDER QUICK TIPS

- # 11: The Eligibility Verification System (EVS) (Updated November 7, 2019)
- # 85: Department of Human Services (DHS) Breast and Cervical Cancer Prevention and Treatment Program (updated February 2021)
- # 121: Certificate Renewal Required for Medical Assistance (MA) Providers Dispensing Hearing Aid Supplies (Updated March 4, 2022)
- # 176: Presumptive Eligibility for Pregnant Women—Income Limits (Updated February 2021)
- # 207: MA Program Fee Schedule Updates for Act 62 Procedure Codes (Updated May 26, 2020)
- # 223: Availability of the Provider Directory on the Department of Human Services Website—June 20, 2019
- # 225: The Auditor General is conducting performance audits—March 2020
- # 226: Version 37 of all Patient Refined-Diagnosis Related Group (APR DRG) Implementation—March 2020

- # 227: Provider Enrollment Updating Documentation Requirements—March 2020
- # 228: ICD-10-CM Official Coding Guidelines Related to COVID-19—March 2020
- # 229: Telemedicine Guidelines Related to COVID-19—March 2020
- # 230: COVID-19 Response: Pharmacies May Override Early Refill Alerts for Medications—April 7, 2020
- # 231: Directions to bypass the prior authorization requirements for CT Scans of the Chest for COVID-19 patients—March 2020
- # 232: Billing Guidance for Alternative Screening Sites Related to COVID-19—Updated June 23, 2021
- # 233: Waiver of Prudent Pay during COVID-19 emergency—March 20, 2020
- # 234: New ICD-10-CM code for the 2019 Novel Coronavirus (COVID-19) Effective April 1, 2020—March 2020
- # 235: Elective Services should not be provided during the COVID-19 emergency disaster—March 2020
- # 236: Hydroxychloroquine Quantity Limits—April 1, 2020
- # 237: Teledentistry Guidelines Related to COVID-19 for Dentists, Federally Qualified Health Centers and Rural Health Clinics—Updated June 23, 2021
- # 238: 90-Day Supplies of Medications—COVID-19—April 7, 2020
- # 239: Short-Acting beta agonist metered dose inhalers temporarily added to Statewide Preferred Drug List—April 7, 2020
- # 240: Provider enrollment and revalidation changes during the COVID-19 emergency—April 9, 2020
- # 241: Prior Authorization Changes in the Medical Assistance Program for Certain Services during COVID-19 Emergency Disaster—May 7, 2020
- # 242: Telemedicine Guidelines Related to COVID-19—April 20, 2020
- # 243: Use of the CR Modifier and DR Condition Code for COVID-19 Disaster/Emergency Related Claims—April 16, 2020
- # 244: MA Eligibility During COVID-19 Emergency Disaster Declaration - Updated June 23, 2021
- # 245: All Patient Refined-Diagnosis Related Group (APR-DRG) to be Updated with COVID-19 Billing Codes—April 30, 2020
- # 246: Rescinding Prior Guidance on Elective Services—May 7, 2020
- # 247: Nonemergency Ambulance Transportation Related to COVID-19—Updated June 23, 2021
- # 248: DexCom Continuous Glucose Monitoring Products Coverage—May 19, 2020
- # 249: New MA ACCESS Card—June 24, 2020
- # 250: Version 37.1 of All Patient Refined-Diagnosis Related Group (APR-DRG) Implementation (Updated August 14, 2020)
- # 251: Medical Assistance Beneficiaries Turning 21 during the COVID-19 Emergency—July 29, 2020
- # 252: Medical Assistance Beneficiaries Turning 21 during the COVID-19 Emergency—January 25, 2021
- # 255: Provider Revalidation Requirements—September 21, 2021
- # 256: Procedure Code/Modifier Combinations to be Utilized when Requesting Home Accessibility Durable Medical Equipment (DME) in the Fee-for-Service Delivery System—September 28, 2021
- # 257: Medicare Sequestration Payment Reductions on All Claims Media Fee-for-Service (FFS) Claims Reinstated—March 30, 2022
- # 259: Documentation for Shift Nursing (SN) and Home Health Aide (HHA) Prior Authorization and Program Exception Requests in the Fee-for-Service (FFS) Delivery System—April 15, 2022

OTHER:

- PA 67 Section 1915(b) Waiver

OTHER COVID-19 GUIDANCE:

- Medical Assistance (MA) Program Coverage of 2019-Novel Coronavirus Testing and Related Services Frequently Asked Questions (FAQs)—March 24, 2020

Children's Health Insurance Program Contact: J. Diane Brannon-Nordtomme (717) 585-6482

POLICY TRANSMITTALS:

<i>Year</i>	<i>Subject</i>	<i>Effective Date</i>	<i>Transmittal Number</i>
2012	Release of CHIP Policy and Procedures Manual	10/20/2012	2012-06
2012	Discontinuance of Act 68 Quarterly Complaints and Grievances Reports (Medical and Behavioral Health/Substance Abuse); Options for Review Process	12/31/2012	2012-07
2013	Revised CHIP Policy and Procedures Manual—Chapter 37.2: Benefits Package	02/05/2013	2013-01
2013	HIPAA Breach Reports	01/17/2013	2013-02
2013	Aetna Discontinuance in 18 Counties	01/17/2013	2013-04
2013	Exhausted Dental and Orthodontia Benefits Reporting CY2013	01/01/2013	2013-05
2013	834 Monthly Audit/Compare File	03/01/2013	2013-06
2013	Internal Cross Match	03/01/2013	2013-07
2013	Revised Letter to Physician (Appendix 19E)	02/27/2013	2013-09
2013	CHIP and Adult Basic Notice of Privacy Practices	09/16/2013	2013-11

<i>Year</i>	<i>Subject</i>	<i>Effective Date</i>	<i>Transmittal Number</i>
2013	Elimination of the Uninsured Period	10/23/2013	2013-13
2014	Incomplete Applications for Children's Tax Filing Status	02/18/2014	2014-01
2014	Instructions for Processing Federally-Facilitated Marketplace (FFM) Referrals	02/21/2014	2014-03
2014	CHIP Policy & Procedure Manual Updates	04/08/2014	2014-05
2014	Changes to the Prospective Payment System (PPS)	05/12/2014	2014-07
2014	Revised CHIP Policy and Procedures Manual—Chapters 39 and 40 Contact Information	05/30/2014	2014-08
2014	HIPAA Breach Reports	06/12/2014	2014-09
2014	Discontinuance of Submission of Quarterly Pharmacy Data	06/12/2014	2014-10
2014	Discontinuance of 834 Monthly Audit/Compare File	11/17/2014	2014-12
2014	Discontinuance of the Monthly Internal Cross Match Report	11/17/2014	2014-13
2015	HIPAA Breach Reports	02/02/2015	2015-02
2015	Changes to CHIP Application and Renewal Notices	02/26/2015	2015-04
2015	Compliance with Utilization Review Methodology of Act 106 of 1989	07/01/2015	2015-05
2015	Handling Service Limits on Children Moving To/From At-Cost CHIP	07/01/2015	2015-06
2015	Contractor Compliance	08/04/2015	2015-07
2015	Revised Letter to Physician (Appendix 19E)	02/27/2015	2015-08
2015	Including Minimal Essential Coverage Benefits to Free and Low-Cost CHIP	08/28/2015	2015-09
2015	Transformed Medicaid Statistical Information System (TMSIS)	10/13/2015	2015-10
2015	Extended Dental Benefits and Orthodontia Reporting Stated in CY 2012	11/01/2015	2015-12
2016	CHIP PPS Monthly Reporting Requirements	03/15/2016	2016-01
2016	2016 CHIP Routine Reporting Requirements	03/18/2016	2016-02
2016	Changes to COMPASS and HealthCare Handshake Routing Rules	06/27/2016	2016-03
2016	Monthly HEDIS Measures	06/20/2016	2016-04
2016	Federal Final Rule Nondiscriminatory	07/18/2016	2016-05
2016	Application Form Revisions (English and Spanish Versions)	09/08/2016	2016-06
2016	Federal Final Rule "Notice of Nondiscrimination and Taglines"	11/08/2016	2016-07
2016	Salzmann Index	11/23/2016	2016-08
2016	Healthcare Effectiveness Data and Information Set (HEDIS®) 2017 and the Consumer Assessment of Health Plans Survey (CAHPS)® 2017 Survey	01/12/2017	2016-09 (Revised)
2017	Federal Poverty Income Guidelines for 2017	02/23/2017	2017-01
2017	2017 CHIP Routine Reporting Requirements	04/26/2017	2017-02
2017	Maternal Depression Screening	04/10/2017	2017-03
2017	Release of CHIP Eligibility and Benefits Handbook	04/17/2017	2017-04
2017	CHIP Federally Qualified Health Center (FQHC)/Rural Health Clinic (RHC) Cost Settlement Report Template and Reporting Requirements	05/23/2017	2017-05
2017	CHIP MCO Enrollment	06/06/2017	2017-06
2017	Changes to CHIP Renewal Notices	06/20/2017	2017-07
2017	CHIP Provider Enrollment	08/04/2017	2017-08
2017	Updated CHIP Paper Applications	09/11/2017	2017-09

<i>Year</i>	<i>Subject</i>	<i>Effective Date</i>	<i>Transmittal Number</i>
2017	Healthcare Effectiveness Data and Information Set (HEDIS®) 2018 and the Consumer Assessment of Health Plans Survey (CAHPS)® 2018 Survey	11/13/2017	2017-10
2017	CHIP Returned Mail Procedures	04/1/2018	2017-11
2017	CHIP's HIPPA Privacy Coordinator	01/26/2018	2017-12
2017	Contractor Service Area Change Requests	01/22/2018	2017-13
2018	Mental Health Parity and Addiction Equity Act (MHPAEA) Compliance Requirement	01/26/2018	2018-01
2018	CHIP Performance Improvement Projects	01/22/2018	2018-02
2018	Federal Poverty Income Guidelines for 2018	02/28/2018	2018-03
2018	2018 CHIP Routine Reporting Requirements	03/08/2018	2018-04
2018	2017 Annual Report to the General Assembly		2018-05
2018	Children's Health Insurance Program (CHIP) Federally Qualified Health Center (FQHC)/Rural Health Clinic (RHC) Cost Settlement Report Template	06/28/2018	2018-06
2018	CHIP Provider Network Identification	08/14/2018	2018-07
2018	Children's Health Insurance Program (CHIP) Dental Periodicity Schedule	08/03/2018	2018-08
2018	CAPS IRS Tax Filing Threshold	10/22/2018	2018-09
2018	Healthcare Effectiveness Data and Information Set (HEDIS®) 2019 and the Consumer Assessment of Health Plans Survey (CAHPS)® 2019 Survey	12/21/2018	2018-10
2018	CHIP Provider Service Location Enrollment Deadline	02/04/2019	2018-11
2019	Transformed Medicaid Statistical Information System (T-MSIS) Data Quality	01/07/2019	2019-01
2019	2019 CHIP Routine Reporting Requirements	02/01/2019	2019-02
2019	Federal Poverty income Guidelines for 2019	03/01/2019	2019-03
2019	Provider Enrollment Communications to Members and Providers	04/29/2019	2019-04
2019	Retro-Activity Requests	06/03/2019	2019-06
2020	Routine Reporting Requirements	2/10/2020	2020-01
2020	CHIP Federal Poverty Income Guidelines	3/10/2020	2020-03
2020	CHIP COVID-19 FAQ 1	3/11/2020	NA
2020	CHIP COVID-19 FAQ 2	3/26/2020	NA
2020	CHIP COVID-19 FAQ 3	5/5/2020	NA
2020	CHIP COVID-19 FAQ 4	5/19/2020	NA
2021	Routine Reporting Guidelines	01/21/2021	2021-02
2021	HEDIS/CAHPS	02/08/2021	2021-03
2021	CHIP MCO Provider Agreement Checklist	02/18/2021	2021-04
2021	Federal Poverty Income Guidelines for 2021	02/17/2021	2021-05
2022	HEDIS/CAHPS	01/21/2022	2022-01
2022	Routine Reporting Requirements	01/25/2022	2022-02
2022	Federal Poverty Income Guidelines	03/01/2022	2022-03
2022	Postpartum Expansion	05/25/2022	2022-05
2022	Updated Appendix 12-E Letter Addressed to Physician from Department	05/25/2022	2022-06

POLICY CLARIFICATIONS:

<i>Year</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Clarification Number</i>
2012	Change to Household Composition Computation	05/25/2012	2012-01
2012	Processing CAO Referrals with Zero Income	06/29/2012	2012-02
2012	Delay in Health Choices Expansion	09/04/2012	2012-03

<i>Year</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Clarification Number</i>
2014	Outreach and Enrollment to Children Denied for Incomplete Applications Due to Tax Filing Status	03/28/2014	2014-01
2014	Implementation of Transmittal 2014-5	04/30/2014	2014-02
2014	Acceptable Income Verification Documentation within 60 Days	05/08/2014	2014-03
2014	Processing Applications and Renewals Without Verified Income Deductions	06/04/2014	2014-04
2014	CHIP Application Revision	07/03/2014	2014-05
2014	Vision Benefits—Eyeglass Replacement	07/28/2014	2014-06
2014	Issues Related to CAPS Release 21	08/13/2014	2014-07
2015	FFM Application Received within 90 Days of Renewal Due Date	01/30/2015	2015-01
2016	Lead Screening Requirements	06/14/2016	2016-01
2016	Federal Final Rule “Nondiscrimination in Health Programs and Activities”	09/22/2016	2016-02
2017	Eligibility and Benefits Handbook 2017	04/05/2017	2017-01
2017	Ordering, Referring, and Prescribing Providers	09/13/2017	2017-02
2017	Provider Enrollment Claims Processing	12/22/2017	2017-03
2018	Claims Denial for Non-Enrolled Network Providers and Impacts on the CHIP Enrollee Coverage		2018-01
2018	2018 CHIP Routine Reporting Requirements	09/05/2018	2018-02
2019	American Indian and Alaskan Native Cost Sharing	12/9/2019	2019-03
2019	Reassessment	12/10/2019	2019-02
2020	Billing Guidance for alternative Screening Sties Related to COVID-19	3/24/2020	2020-02
2020	Directions to ByPass the Prior Authorization Requirements for CT Scans of the Chest for COVID-19 Patients	3/24/2020	2020-03
2020	COVID-19 Response: Pharmacies may Override Early Refill Alerts for Medications	3/27/2020	2020-04
2020	Self-Attestation; Enrolling children prior to first premium payments; continuation of coverage	4/1/2020	2020-05
2020	Provider Revalidation Verification File 720	4/8/2020	2020-06
2020	Provider Enrollment	4/13/2020	2020-07
2020	COVID-19 Unemployment Compensation Calculation	5/7/2020	2020-08
2021	Support Act	05/11/2021	2021-01
2021	Provider Enrollment & Revalidation	05/20/2021	2021-02
2021	Out of State Insurance	05/25/21	2021-03

OTHER:

Children’s Health Insurance Program (CHIP) State Plan approved 4-25-2019

December 2018 Children’s Health Insurance Program Procedures Handbook

CHIP Eligibility and Benefits Handbook 4/5/2017

Children’s Health Insurance Program (CHIP) State Plan Amendment effective 3/1/2020.

Children’s Health Insurance Program (CHIP) letter insert describing changes to programs for families, posted on web and included with CHIP letters from MCOs starting 4/10/2020.

- 1135 Waiver Request Checklist—March 25, 2020
- Approval of Federal Section 1135 Wavier Request—March 27, 2020
- Providing Direct Services via Telemedicine in the School-Based ACCESS Program (SBAP) During the COVID-19 Emergency—April 3, 2020
- OMAP Announcement 04-07-2020-02: MATP Mileage Reimbursement Notice—April 7, 2020
- Request for State Plan Amendments Related to Novel Coronavirus Disease (COVID-19) National Emergency/Public Health Emergency—April 22, 2020
- OMAP Announcement 05-08-2020-01: MATP Guidance during the COVID-19 Pandemic—May 8, 2020
- OMAP Announcement 05-08-2020-02: MATP Consumer Notice—May 8, 2020
- Providing Direct Services in the School-Based ACCESS Program (SBAP) During the COVID-19 Emergency—May 28, 2020

Office of Mental Health and Substance Abuse Services—Contact: Barry Decker (717) 772-7640**POLICY STATEMENTS:**

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
1980	Ch. 5310	Fee for Service Funding of Mental Health Community	12/05/80	6100-80-02
1981	Ch. 4210	Residential Rehabilitation (CRR) Programs	02/17/81	5000-81-01
	Ch. 4226	Office of Mental Health County Program Record Retention	02/20/81	6000-81-02
	Ch. 4220	Policy	12/07/81	99-81-59
	Ch. 4226	Interpretation of Section 6404.3.2 of the 6400 MH/MR	03/17/82	199-82-01
	Ch. 4000	Regulations Search of Visitors and Residents/Patients at State-Operated Mental Hospitals, Long-Term Care Units and Restoration Centers		
		Responsibility for Collection of Tuition Exp. Under Act 199 of 1980 for Out-of-State Residents		
1982	Ch. 4210	Procedures for Discharge of Mentally Retarded Patients at	04/02/82	99-82-14
	Ch. 11	State Mental Hospitals	04/16/82	99-82-14
	Ch. 5310	Financial Competency Statements	05/10/82	8000-82-04
	Ch. 5310	8600 Letters of Agreement Between CRR Service Providers	06/25/82	8000-82-06
	Ch. 11	and County Administrative Programs	07/16/82	99-82-33
	Ch. 5100	Building Occupancy Requirement for CRR Service Providers	08/17/82	99-82-36
	Ch. 11	Vecchione Competency Determinations, Procedures, and	08/20/82	99-82-39
	Ch. 5310	Alternatives	09/15/81	99-82-50
	Ch. 11	Voting Rights and Procedures	09/24/82	99-82-47
		New Vecchione Petition Forms		
		Community Residential Rehabilitation Services for Young Adult Clients		
		Monitoring the Guardianship Petitioning Process at State Centers and State Mental Hospitals		
1983	Ch. 1101	Payment of Residential Placement Costs for Mentally	03/08/83	99-83-10
	1150	Retarded or Severely Emotionally Disturbed Children in	07/18/83	99-82-47
	Ch. 11	Residential Facility	08/02/83	9-83-26
	Ch. 5100	Guardianship Petitioning Process—Redeterminations	08/08/83	99-83-23
	Ch. 5100	Informed Consent to Non-Psychiatric Health Care at State	08/08/83	99-83-29
	Ch. 5100	Mental Hospitals.	09/15/83	99-83-35
	Ch. 5310	Referral Procedures for “Guilty but Mentally Ill” Individuals	09/21/83	99-83-38
	Ch. 5210	Notification of State Mental Hospital 302 Commitments	11/14/83	99-83-41
	Ch. 5100	Guidelines for the Development of Children’s Community	11/22/83	99-83-42
	Ch. 20	Residential Rehabilitation Services (CRRS) Programs	12/15/83	99-83-49
		Patient Care Review Committee		
		Child and Adolescent Partial Hospitalization Programs		
		Associated with School Programs		
		Guidelines for Voluntary and Involuntary Patients Refusing		
		Physical Examination on Admission		
		Expiration of 4th Provisional Cert. of Compliance		
1984	Ch. 13	Charges for Evaluation and Reports Requested by OVR	04/13/84	99-84-11
	Ch. 4300	Guidelines for the Physical Structure of Seclusion Rooms	05/01/84	99-84-19
	Ch. 4210	County Indirect Cost Allocation Plan Guidelines	06/13/84	99-84-22
	Ch. 5100	Treatment Team Management	08/01/84	99-84-30
	Ch. 4310	Guidelines for Delivery of MH Forensic Svs. To Persons in	08/27/84	99-84-38
		Co. Jails & Persons on Prob. Or Parole	08/23/84	99-84-39
		Use of Authorized Absence at Discharge	08/29/84	99-84-42
		Care and Maintenance Policy	10/12/84	99-84-49
		Standards for Psychological Services in State Mental Hospitals and South Mountain Restoration Center		
1985	Ch. 4300	County Indirect Cost Allocation Plan Guideline	08/22/85	99-85-17
		Update—Maintenance In Lieu of Rent as a Direct Cost (Joint MH/MR Bulletin)		
	Ch. 1153	Requirements for Treatment Plans & Documentation of Treatment	10/31/85	29-85-02 33-85-02
	Ch. 4210	Readmission from Community Placement Within 30 Days of Discharge	05/03/85	99-85-21

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 5100	Administration of Psychotropic Medication to Protesting Patients	03/11/85	99-85-10
	Ch. 5100		07/22/85	99-85-19
	Ch. 11	Treatment of Persons During Pendency of a 304 or 305 Commitment Petition	10/28/85	99-85-38
	Ch. 4310		12/10/85	99-85-44
	Ch. 5100	Predischarge Money Management Planning	03/05/85	99-86-06
		Care and Maintenance Policy Guidelines for Indigent Certification		
		Guidelines for Use of Electroconvulsive Therapy (ECT)		
1986	Ch. 4000	Procedures for Review of Service Eligibility and Termination Decisions	01/17/86	99-86-01
	Ch. 3490	Implementation of Act 33 of 1985	03/19/86	99-86-11
	Ch. 5100	Involuntary Outpatient Commitment	05/08/86	99-86-14
		Community Support Programs: Social Security Work Incentives	06/23/86	99-86-20
			05/21/86	99-86-16
		Education: A Crucial Strategy in the Rehabilitation of the Mentally Ill	03/18/86	99-86-10
			03/18/86	99-86-07
		Community Support Programs: The Job Training Partnership Act		
		Families of Mentally Ill Self-Help Movement		
1987	Ch. 4305	Client Liability Community MH/MR Liability	05/21/87	4305-87-02
	Ch. 5100	Notice of Grievance & Appeal Proc. Involuntary Outpatient Commitment	09/08/87	99-87-23
	Ch. 4305		01/08/87	4305-87-01
	Ch. 3490	Revised MH/MR Client Liability Community Services Regulations	07/22/87	99-87-26
			01/15/87	99-87-08
		Model Policy and Procedures AIDS/HIV	01/15/87	99-87-05
		Blind/Visually Impaired Patients	01/16/87	99-87-04
		The Consumer's Self-Help Alternative		
		OMH Policy on Application of Act 33 and Administrative Bulletin 00-85-96		
1988	Ch. 4305	Quarterly Liability Summaries	01/29/88	4305-88-01
1989	Ch. 1151	MA Revisions to Chapters 1151 and 1163 Regulations	06/29/88	11-88-02
1990	1163	Fee Schedule Revisions and Transportation Requirements	06/30/88	00-88-14
1991	Ch. 1101	Do Not Resuscitate (DNR)	07/12/88	00-88-12
1992	1150	Appropriate Billing for Psychiatric Partial Hospitalization	03/01/88	00-88-03
	Ch. 1153	Providers and Outpatient Psychiatric Clinics	11/04/88	1101-89-01
	Ch. 1101		09/14/89	00-89-17
	Ch. 4210	County Payment Exception for TCM Services	09/25/89	00-89-07
	Ch. 1550	Abatement for Liability for Psychological Evaluations	10/10/89	00-89-09
	Ch. 5100	Signature Requirements	11/28/89	00-89-12
	Ch. 1151	Accessibility of Appropriate MH Services for Persons who are Hearing Impaired	09/27/90	00-90-24
	Ch. 1153		06/24/91	13-91-01
	Ch. 5100	Requirement to Notify County Administrators	11/06/91	29-91-07
	Ch. 4300	SSI Disability for Children Certification of Need—Medical Assistance Patients Under the Age of 21	06/10/91	SMH-91-03
	Ch. 1151		10/21/91	OMH-91-13
	Ch. 1151	Clozaril Monitoring and Evaluation Visit	07/01/91	OMH-91-09
	Ch. 1153	Physicians Services Coverage	04/30/91	OMH-91-05
	Ch. 5310	Annual Income and Expenditure Reports Certification and Appeal Process Patient/Client Information System	02/27/92	OMH-91-19
	Ch. 5310		02/21/92	13-92-03
	Ch. 5100	MA Patients Under 21—Certification of Necessity	01/31/92	01-92-04
	Ch. 14	Transmittal of General Family Based Mental Health Services Program Issues	04/03/92	OMH-92-05
		OMAP Independent Team—Certification of Need—MA Patients Under the Age of 21	04/03/92	OMH-92-06
			05/05/92	OMH-92-07
		Clozapine Support Services	06/24/92	SMH-92-01
		Community Residential Rehabilitation Services (CRRS)	10/15/92	OMH-92-16
		Length of Stay Policy	11/10/92	OMH-92-12
			12/14/92	OMH-92-14
		Clarification of CRR Regulation Section 5310.33(e)		
		Policy and Guidelines on Ensuring the Protection of Human Rights (Patient Rights)		
		Patient Care Evaluation Studies		
		MH Crisis Intervention Services Implementation		
		Community Integrated Employment Program Definitions		
		Patient Abuse Investigations Investigator's Resource Manual		

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
1993	CH. 1101	PAYMENT FOR MENTAL HEALTH SERVICES PROVIDED	01/01/93	1165-93-07
	Ch. 5221	IN A RESIDENTIAL TREATMENT FACILITY FOR	06/15/93	01-93-04
	Ch. 1101	ELIGIBLE INDIVIDUALS UNDER 21 YEARS OF AGE	06/15/93	SMH-93-02
	Ch. 4210	Patient Smoking	07/09/93	SMH-93-03
		Tuberculosis Surveillance and Management	07/30/93	SMH-93-04
		Immunization of Patients/Residents and Employees	09/17/93	OMH-93-09
		Resource Coordination Implementation	08/09/93	OMH_93-08
		Cooperation with Utilization Review	09/15/93	OMH-93-10
		MH Crisis Intervention Service Guidelines		00-93-23
		Medical Assistance for Children		
	Ch. 5221	Intensive Case Management Record Requirement	09/21/93	5221-93-01
		Providing Service to Persons with Autism/Pervasive Developmental Disorder	11/09/93	00-93-29
1994	Ch. 1150	Outpatient Psychiatric Services for Children Under 21 Years	01/11/94	41-94-01
	Ch. 1101	of Age	02/14/94	48-94-01
	Ch. 1101	Responsibilities of South Mountain Restoration/Long Term	02/23/94	49-94-01
	Ch. 1153	Care Facilities Regarding Implementation of Nursing	04/11/94	50-94-01
		Home Reform Legislation	05/27/94	OMH-94-02
		Responsibilities of South Mountain Restoration/Long Term	12/30/94	OMH-94-03
		Care Facilities Regarding Implementation of Nursing	04/01/94	OMH-94-07
		Home Reform Legislation	06/28/94	OMH-94-09
		180-Day Exception Requests and Invoice Submission Time		33-94-04
		Frames		01-94-05
		180-Day Exception Requests and Invoice Submission Time		SMH-94-02
		Frames		
		Prior Authorization of Partial Hospitalization Services for Children Beyond the Limit of Total Number of Hours		
1995	CH. 1153	ACCESSING OUTPATIENT WRAPAROUND MENTAL HEALTH SERVICES Not Currently Included in the Medical Assistance Program Fee Schedule for Eligible Children Under 21 years of Age	09/08/95	1153-95-01
	Ch. 1163	Revision of Utilization Guidelines for Inpatient Hospital Drug and Alcohol Services Under the Medical Assistance Program	11/06/95	01-95-20
				11-95-12
	Ch. 1163	Guidelines for Inpatient Hospital Drug and Alcohol Services—Non Availability of a Non-Hospital Bed	11/06/95	1163-95-01
				01-95-21
				11-95-13
				12-95-08
	Ch. 1150	Mental Health Services Provided in Non-JCAHO Accredited Residential Facility for Children Under 21 Years of Age	09/08/95	1157-95-01
				01-95-12
				11-95-08
				12-95-04
				13-95-01
				14-95-01
				17-95-05
				41-95-03
				50-95-03
				53-95-01

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1101	Update—JCAHO—Accredited RTF Services	09/08/95	01-95-13
	Ch. 4000	Room and Board Payments for MH-only Children in	04/03/95	11-95-09
	Ch. 1101	Residential Facilities Which are Not JCAHO Accredited	02/01/95	12-95-05
	Ch. 5100	Signature Requirement	08/25/95	13-95-02
	Ch. 20	Crime Victim Notification: Act 155 Expanding the Bill of	06/12/95	14-95-02
		Rights for Victims of Crime	03/01/95	17-95-06
		License/Approval Process for Community Based Mental	03/15/95	41-95-04
		Health Service Programs	03/15/95	50-95-04
		Guidelines for Safeguarding Patient Property		53-95-02
		Distribution of PARF Position Statement for State Hospital		1165-95-01
		Vocation Adjustment Services		4000-95-01
		Guidelines for Supporting the Development of Consumer		01-95-01
		Self-Help		SMH-95-01
				OMH-95-08
				OMH-95-05
				OMH-95-04
				OMH-95-03
1996	Ch. 20	Non-Renewal of Licenses for Community Based Mental	05/24/96	OMH-96-02
	Ch. 1150	Health Providers that have Suspended Services	06/14/96	OMH-96-04
		Procedure for Claiming Federal Reimbursement of	08/09/96	SMH-96-01
		Administrative Costs for Medicaid Funded MH services	08/26/96	SMH-96-02
		Tuberculosis Infection Control Program		
		Implementation of Act 28 of 1995 in OMH-Operated Long		
		Term Care Units and South Mountain Restoration Center		
1997	Ch. 14	Reporting Alleged Neglect of Care of Dependent Persons	01/15/97	OMH-97-01
	Ch. 4305	under Act 28 of 1995	02/07/97	00-97-02
	Ch. 1150	Quarterly Liability Summaries Supplement and Amendment	3/21/97	SMH-97-01
		Role of State Mental Hospital and Restoration Center	07/07/97	50-97-03
		Boards of Trustees	07/14/97	29-97-06
		Training for EPSDT Expanded Services Providers (Provider		
		Type 50) on Completing MA Invoices		
		Change in Billing Procedures for Psychotherapy		
---		Change in Procedure for Requesting and Billing Therapeutic	09/17/97	01-97-16
		Staff Support (TSS) Services		41-97-02
				48-97-02
				49-97-06
				50-97-05
1998	Ch. 4300	Reporting Requirements for Services Funded Through	02/17/98	OMH-98-01
		County Base and CHIPF Funds		
	Ch. 1223	Drug and Alcohol Clinics with Provisional Licenses	03/03/98	28-98-01
				1123-98-01
	Ch. 1163	Revision of Utilization Guidelines for Inpatient Hospital	05/18/98	1163-98-01
		Drug and Alcohol Services Under the Medical Assistance		
		Program		
	Ch. 5310	Licensing Compliance Prediction Instrument Application in	08/01/98	OMH-98-02
	Ch. 1153	the Licensing of Community Residential Rehabilitation	12/29/98	01-98-19
	Ch. 1163	Services	05/18/98	01-98-06
		Clozapine Support Services		
		Revision of Utilization Guidelines for Inpatient Hospital		
		Drug and Alcohol Services under MA		
1999		<i>Emeriti v. Philadelphia Center for Human Development</i> 720	09/15/99	OMHSAS-99-09
		A.2d 1032 (Pa. 1998) (Duty to Ward Third		50-99-03
		Parties—Tarasoff in Pennsylvania)		
	Ch. 1153	Medication Management Visit	04/26/99	28-99-02
				29-99-01

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 1153	Increase Fees for Outpatient Psychiatric Clinics, Psychiatric	06/23/99	28-99-03
	Ch. 1223	Partial Hospitalization Programs and Outpatient Drug	03/24/99	29-99-02
	Ch. 1141	and Alcohol Clinics	07/28/99	33-99-01
	Ch. 4300	Maximum Allowable Rates of Reimbursement for Psychiatric	11/02/99	OMHSAS-99-02
		Physicians		OMHSAS-99-06
		Mental Health Research Involving Human Subjects		OMHSAS-99-10
		Sanctions Policy for Noncompliance with MH/MR Income		
		and Expenditure, Consolidated Waiver, and Cost		
		Settlement Reporting Requirements		
2000		Guidelines for Identifying Persons with Mental Retardation	05/15/00	00-00-04
		and Mental Illness for State Mental Health Hospital		
		Discharge		
	Ch. 4300	The Roles and Responsibilities of County Mental	10/04/00	OMHSAS-00-04
		Health/Mental Retardation Programs in the Development	08/21/00	28-00-03
		of a Child's Individual Education Program	03/13/00	28-00-01
		Clarification of Billing Instructions for Methadone	12/29/00	01-00-16
		Maintenance Services		
		Changes in Terminology in MA Program Fee Schedule for		
		Type of Services/Procedure Code AG/W1855		
		Freedom of Choice for MA Recipients Requiring Behavioral		
		Health Services		
		Prior Authorization of Therapeutic Staff Support Services		
2001	Ch. 5100	Age of Consent for Voluntary Outpatient Mental Health	06/18/01	OMHSAS-01-04
		Treatment		
		Accessibility of Community Mental Health and Substance	10/01/01	OMHSAS-01-06
		Abuse Services for Persons Who Are Deaf, Hard of		
		Hearing, Late Deafened, or Deaf-Blind		
	Ch. 5100	Procedures for Client Rights Grievances and Appeals	08/10/01	SMH-01-03
	Ch. 4300	Accessibility of State Mental Health Facilities for Persons	06/18/01	SMH-01-01
		who are Deaf, Hard of Hearing, or Deaf-Blind	4/26/01	OMHSAS-01-02
		Community Support Services Fee Schedule	06/01/01	53-01-01
		The Use of Restraint and Seclusion in Psychiatric	07/23/01	
		Residential Treatment Facilities (RTF)		
2002		Coordination of treatment and support for people with a	12/17/02	00-02-16
		diagnosis of serious mental illness who also have a		
		diagnosis of mental retardation		
	Ch. 1223	Drug and Alcohol Clinics with Provisional Licenses	10/26/02	28-02-02
	Ch. 5100	Interpretation of Pennsylvania Law Related to 402(b)	09/12/02	OMHSAS-02-04
		Commitment		
		The Use of Seclusion and Restraint in Mental Health	04/08/02	OMHSAS-02-01
		Facilities and Programs		
		Performance Expectations and Recommended Guidelines for	06/06/02	OMHSAS-02-02
		the County Child and Adolescent Service System Program		
		(CASSP)		
	Ch. 1101	Generic Drugs	04/01/02	SMH-02-01
		Documentation and Recordkeeping Requirements	03/21/02	29-02-03
		Residential Treatment (RTF) Services Provided in a Secure	10/01/02	01-02-11
		Setting		

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
2003	Ch. 1223	Elimination of the Requirement for the Outpatient Drug and	10/01/03	28-03-02
	Ch. 4300	Alcohol Clinic's Supervisory Physician to Perform a	07/01/03	OMHSAS-03-01
	Ch. 1101	Comprehensive Medical Examination Within 15 days	01/06/03	01-03-01
	Ch. 1101	following the Intake and Before the Provision of	01/31/03	01-03-02
		Treatment	02/19/03	00-03-02
		Community Support Services Fee Schedule	06/13/03	53-03-01
		Additional Place of Service (Office) for Psychotherapy	08/01/03	99-03-09
		Availability of Training for Completion of Provider BHRS	12/19/03	OMHSAS-03-04
		Reports		
		Site Visits and Access to Records by Pennsylvania Protection		
		and Advocacy, Inc.		
		Process to Handle Residential Treatment Facility Reports of		
		Death, Serious Injury, or Attempted Suicide (Serious		
		Occurrences)		
		Obligation of MA Providers Participating in Managed Care		
		Delivery System to Comply with MA Regulations		
		OMHSAS Bulletin Series Update (1980-2003)		
2004	Ch. 1223	Methadone Take-Home Services	02/01/04	28-04-01
		Services for Children Placed Out of County in Pre-Adoptive	07/19/04	00-04-02
		or Foster Homes	11/05/04	SMH-04-02
		Employee and Contractor's Use of Personal Pager and		
		Cellular Telephones		
2005	Ch. 1153	Psychological/Psychiatric/Clinical Re-Evaluations and	06/24/05	07-05-01
		Re-Authorization for Behavioral Health Rehabilitation		
		(BHR) Services for Children and Adolescents with		
		Behavioral Health Needs Compounded by Developmental		
		Disorders		
	Ch. 5100	Transporting Patients	02/28/05	SMH-05-02
	Ch. 5100	Administrative Transfers between State Mental Hospitals	04/29/05	SMH-05-04
		Civil Sections		
	Ch. 4300	Cost Settlement Policy and Procedures for	08/15/05	OMHSAS-05-01
		Community-Based Medicaid Initiatives		
		Integrated Children's Services Initiative	06/09/05	00-05-05
		Quality at the End of Life for Consumers and Residents	09/16/05	SMH-05-05
		Limited English Proficiency (LEP)	01/20/05	00-04-13
		MA Program Fee Schedule Procedure Code Changes for Case	10/27/05	21-05-03
		Management Services		
2006		Memorandum of Understanding Between the Office of	02/01/06	OMHSAS-06-01
		Mental Health and Substance Abuse Services and the		
		Pennsylvania Department of Aging		
		Service Priority For: Older Adult Population	02/01/06	OMHSAS-06-02
		Co-Occurring Disorder Competency Approval Criteria for All	02/10/06	OMHSAS-06-03
		Facilities Licensed by the Department of Health Division		
		of Drug and Alcohol Program, License or the Department		
		of Public Welfare, Office of Mental Health and Substance		
		Abuse Services		
		Writing of Orders by Administrators	02/13/06	SMH-06-01
	Ch. 5100	Community Incident Management & Reporting System	07/18/06	OHMSAS-06-04
	Ch. 1153	Mobile Mental Health Treatment	11/30/06	08-06-18
	Ch. 5200			
	Ch. 1151	BH-FFS Transfer from OMAP to OMHSAS	08/15/06	OMHSAS-06-07
	Ch. 1153			
	Ch. 1223			
	Ch. 4210	Guidelines for Following Mental Health Advanced Directives	09/19/06	SMH-06-03
	Ch. 4210	in State Mental Hospitals	11/01/06	1527-06-19
		Admissions/Discharges to County Programs from State	12/27/06	1527-06-24
		Mental Health Facilities		
		Selected Discharges to County Programs from State Mental		
		Health Facilities where the Admitting BSU is Different		
		from the Discharge BSU		

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
2007	Ch. 1101	Observation Levels of Intensive Treatment Guidelines for Establishing and Granting Levels of Independence in the State Mental Hospitals Responsibility of MA Providers to Provide Requested Medical/Psychological Information to the Disability Advocacy Program	06/18/07 07/27/07 05/18/07	SMH-P-07-01 SMH-P-07-02 99-07-08
	Ch. 5100 Ch. 1151 Ch. 1163 Ch. 5310 Ch. 5320	Clarification of Act 169, also known as the Older Adult Protective Services Act (OAPSA), in regard to hiring practices for inpatient and residential facilities.	08/02/07	OMHSAS-07-01
2008	Ch. 5310 Ch. 5320	Guidelines for Interagency Planning for Children in Need of Behavioral Health Rehabilitation Services or Partial Hospitalization on Services during the School Day	01/04/08	OMHSAS-08-01
		Assertive Community Treatment (ACT)	09/02/08	OMHSAS-08-03
	Ch. 3490	Implementation of Act 179 of 2006 & Act 73 of 2007 Amending The Child Protective Services Law	06/27/08 03/20/08	3490-08-03 SMH-P-08-02
		Therapeutic Leave Approval Process	03/20/08	SMH-P-08-03
		Consumer Meeting Involvement	03/20/08	SMH-P-08-04
		Consumer Possession and Use of Cellular Telephones		
2009	Ch. 1223	Requirements for Clinics Supervisory Physician Reviews and Reevaluations of Diagnoses, Treatment Plans and Updates	04/18/09	OMHSAS-09-03
		Best Practice for Family Involvement with Youth who are in Residential Treatment Facilities (RTFs)	06/15/09	OMHSAS-09-04
	Ch. 5100 Ch. 13	Use of Restraints, Seclusion and Exclusion in State Mental Hospitals and Restoration Center	11/30/09	OMHSAS-09-06
	Ch. 1150 Ch. 14	Inclusion of External Advocates in Hospital Administrative Investigations	01/05/09 12/19/09	SMH-P-09-01 3800-09-01
	Ch. 3800	Strategies and Practices to Eliminate the Use of Unnecessary Restraints Prone Restraints in Children's Facilities		3800-09-02
2010	Ch. 1153 Ch. 2380 Ch. 5200 Ch. 5210 Ch. 6400 Ch. 6500	Medication Prescribing Practices of CRNP's in Mental Health Programs and Mental Retardation Programs	03/27/10	OMHSAS-10-01
	Ch. 4000	Educational Portions of "Non-Educational" Residential Placement	01/04/10	OMHASA-10-02
	Ch. 5221	Blended Case Management (BCM) (Revised)	06/14/10	OMHSAS-10-03
	Ch. 4210	Referrals for Admission from Department of Corrections and County Jails	02/01/10 03/10/10	SMH-P-10-01 SMH-P-10-02
	Ch. 5100 Ch. 14	Response to Incident of Alleged Improper Sexual Behavior State Hospital Referrals for Potential Nursing Home Placement	11/17/10 11/10/10	SMH-P-10-03 SMH-10-01
		Management of Incidents of Incidents: SI-815 Incident reporting and Risk Management Policy and Procedural Change		
2011		Non-Discrimination Toward Lesbian, Gay, Bisexual, Transgender, Questioning and Intersex People	01/07/11	OMHSAS-11-01
		Guidelines to Ensure Affirmative Environments and Clinically Appropriate Services for Lesbian, Gay, Bisexual, Transgender, Questioning and Intersex Consumers and Their Family Members	01/07/11	OMHSAS-11-02
	Ch. 14	Administrative Investigations	10/20/11	OMHSAS-11-08
		Unscheduled Use of Medication in the State Hospital System PRN and STAT Medication Orders	04/26/11	SMH-11-01
2012	Ch. 4300	Cost Centers for County Based Mental Health Services	03/26/12	OMHSAS-12-02

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
	Ch. 5100	Unsupervised Leave of Patients Found Not Guilty by Reason of Insanity	04/04/12	SMH-P-12-01
	Ch. 5100	Proper Implementation of Discharge or Transfer Procedures for Certain Person in the Category "Acquitted Because of Lack of Criminal Responsibility." (Not Guilty by Reason of Insanity)	04/04/12	SMH-P-12-03
	Ch. 5100	Information Sharing Between Regional Forensic Psychiatric Centers and State or County Correctional Facilities Upon Admission and Discharge	04/04/12	SMH-P-12-04
	Ch. 5221	Mental Health Targeted Case Management (TCM) Documentation Requirements	06/14/12	OMHSAS-12-03
2013	Ch. 5221	Targeted Case Management (TCM) Travel and Transportation Guidelines	01/18/13	OMHSAS-13-01
	Ch. 1101	Policy Clarification Regarding Written Prescriptions Orders and Requests—Statement of Policy	06/27/13	OMHSAS-13-02
		2013 HCPCS Updates Related to Behavioral Health Services	10/18/13	OMHSAS-13-03
2014		Affordable Care Act (ACA) Re-enrollment Guidance for Behavioral Health Providers	08/01/14	OMHSAS-14-03
		Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition (DSM 5) Information Sharing Policies and Procedures—Those who Supervise Foster Children and PH and BH-MCOs	09/05/14 05/23/14	OMHSAS-14-04 01-14-01
2015		Community Incident Management & Reporting System	04/01/15	OMHSAS-15-01
		OMHSAS Bulletin Series Update—Obsolete Bulletins	10/07/15	OMHSAS-15-02
2016	Ch.1500	Mental Health Emergency Services Guidelines	01/08/16	OMHSAS-16-01
	Ch. 1101	Revised Procedure for Waiver of OMHSAS Program	04/19/16	OMHSAS-16-03
		Regulations and Standards	05/10/16	OMHSAS-16-05
		Guidelines for Referrals and Coordination of Admission to South Mountain Restoration Center for Individuals	05/16/16 06/23/16	OMHSAS-16-06 OMHSAS-16-08
		Discharged from Correctional Facilities	07/14/16	OMHSAS-16-10
		Payment for Room and Board when Services are Provided by a CARF or COA Accredited Residential Treatment Facility (RTF)	11/10/16 08/17/16	OMHSAS-16-11 99-16-15
		Security Guidelines for Regional Forensic Psychiatric Centers		
		Admissions, Transfers, Level of Care and Service Area Designation for the Regional Forensic Psychiatric Centers		
		Nursing Home Pre-Admission Screening and Resident Review Requirements Related to Mental Health Services (OMAP/OMHSAS) Payment for Claims for Services Provided to Children and Adolescents for the Diagnostic Assessment and Treatment of Autism Spectrum Disorder		
2017		Special Pharmaceutical Benefits Program—Mental Health Physician/Certified Registered Nurse Practitioner Collaboration Procedures	08/29/17 08/29/17	OMHSAS-17-03 OMHSAS-17-04
2018		Consent to Mental Health Treatment for Minor Children	06/29/18	OMHSAS-18-01
2019	Ch. 5100	Admissions, Discharges, and Continuity of Care for State Mental Hospitals	03/20/19 07/30/19	OMHSAS-19-01 OMHSAS-19-02
		Service Location Enrollment for Behavioral Health Providers	08/6/19	OMHSAS-19-03
		Serious Mental Illness: Adult Priority Group	11/6/19	OMHSAS-19-04
		Guidelines for Implementing Assisted Outpatient Treatment	12/19/19	OMHSAS-19-05
		Peer Support Services		

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
2020	Ch. 5240	Procedure Codes for IBHS Agencies	01/31/20	OMHSAS-20-01
	Ch. 5310	◦ ATTACHMENT: Intensive Behavioral Health Services	03/25/20	OMHSAS Memo
	Ch. 5320	Agency Procedure Codes	03/30/20	OMHSAS Memo
	Ch. 5240	OHMSAS COVID-19 Frequently Asked Questions (FAQs)	03/31/20	OMHSAS Memo
	Ch. 5240	Guidance for County Emergency Behavioral Health/Disaster	05/05/20	OMHSAS Memo
	Ch. 5240	Crisis Outreach and Referral Teams (EBH/DCORT).	05/05/20	OMHSAS Memo
	Ch. 5310	Visitation Guidelines under COVID-19 for Residential	05/05/20	OMHSAS Memo
	Ch. 5320	Treatment including Long-Term Structured Residences	05/05/20	OMHSAS Memo
	Ch. 5240	(LTSR), Community Residential Rehabilitation (CRR)	05/12/20	OMHSAS-20-04
	Ch. 1151	Services, Residential Treatment Facilities for Adults	05/18/20	OMHSAS Memo
	Ch. 1153	(RTF-A) and Crisis Residences.	05/22/20	OMHSAS Memo
	Ch. 1155	Guidelines for the Delivery of IBHS and BHRS Group	06/17/20	OMHSAS Memo
	Ch. 1223	Services Through Telehealth	07/13/20	OMHSAS-20-05
	Ch. 5100	Guidelines for the Delivery of TSS, BHT, BHT-ABA, or	10/22/20	OMHSAS Memo
	Ch. 5200	Assistant BC-ABA Service Through Telehealth	12/18/20	OMHSAS-20-06
	Ch. 5210	COVID-19 Frequently Asked Questions (FAQs)	12/18/20	OMHSAS-20-07
	Ch. 5221	Supplement 1		
	Ch. 5230	Telehealth Guidelines Related to COVID-19 (Updated)		
	Ch. 5310	Payment for IBHS Prior to Licensure		
	Ch. 5320	◦ ATTACHMENT: Intensive Behavioral Health Services		
	Ch. 5240	(IBHS) Attestation Form		
	Ch. 1153	Prior Authorization during the COVID-19 Disaster		
	Ch. 5240	Emergency Declaration Period		
	Ch. 5240	OMHSAS Behavioral Health Services in Counties Moving		
		from RED Phase to YELLOW Phase		
		Applying Department of Health Testing Guidance for Long		
		Term Care Facility Residents and Healthcare Personnel to		
		Community Residential Rehabilitation (CRR), Long Term		
		Structured Residence (LTSR) and Residential Treatment		
		Facility for Adults (RTF-A) Providers.		
		Medical Necessity Guidelines for Intensive Behavioral		
		Health Services (IBHS)		
		◦ Attachment 1—Individual Services		
		◦ Attachment 2—Applied Behavior Analysis		
		◦ Attachment 3—Group Services		
		Temporary Suspension of Specified Regulatory		
		Requirements for Inpatient Psychiatric Services,		
		Outpatient Psychiatric Services, Intensive Behavioral		
		Health Services, Outpatient Drug and Alcohol Services,		
		Mental Health Procedures, Partial Hospitalization,		
		Intensive Case Management, Psychiatric Rehabilitation		
		Services, Community Residential Rehabilitation Services,		
		and Long-Term Structured Residences		
		UPDATED IBHS Provider Attestation Bulletin		
		◦ ATTACHMENT: Intensive Behavioral Health Services		
		(IBHS) Attestation Form		
		◦ Attachment 2: Description of Applied Behavior Analysis		
		IBHS Fee-for-Service Prior-Authorization Bulletin		
		◦ Attachment A: <i>Handbook for Prior Authorization of</i>		
		<i>Intensive Behavioral Health Services Rendered (IBHS)</i>		
		<i>in the Fee-for-Services Delivery System</i>		

<i>Year</i>	<i>Code Citation</i>	<i>Subject</i>	<i>Date Issued</i>	<i>Bulletin Number</i>
2021	Ch. 1153	Obsolete Behavioral Health Rehabilitation Services (BHRS)	03/30/21	OMHSAS-21-01
	Ch. 5240	Bulletins	01/22/21	OMHSAS-21-02
	Ch. 1153	Provision of One-to-One Intensive Behavioral Health	01/22/21	OMHSAS-21-03
	Ch. 5240	Services in a Licensed Location	02/18/21	OMHSAS Memo
	Ch. 1151	○ Attachment A: Additional Information for Service	03/30/21	OMHSAS-21-04
	Ch. 1153	Descriptions for IBHS Agencies that Intend to Provide	03/10/21	OMHSAS-21-05
	Ch. 1155	One-to-One Services in a Center		
	Ch. 1223	Updates to Procedure Codes for Intensive Behavioral Health		
	Ch. 5100	Services Agencies		
	Ch. 5200	○ Attachment 1: Intensive Behavioral Health Services		
	Ch. 5210	Agency Procedure Codes		
	Ch. 5221	Temporary Suspension of portions of bulletins and other		
	Ch. 5230	guidance documents for Peer Support Services, Blended		
	Ch. 5310	Case Management, Resource Coordination, Mental Health		
	Ch. 5320	Crisis Intervention, Assertive Community Treatment,		
	Ch. 5240	Behavioral Health Rehabilitation Services, Residential		
	Ch. 5310	Treatment Facilities, and Family Based Mental Health		
	Ch. 4210	Services		
		Procedure for Providing a Specialized Behavioral Health		
		Treatment Program in Community Residential		
		Rehabilitation Host Home Settings		
		○ Attachment A: Service Description Format		
		○ Attachment B: Fee-for-Service Prior Authorization		
		Instructions		
		○ Attachment C: Contact List for OMHSAS's Regional		
		Field Offices		
		Contracted Delegate Services		
		Opioid Treatment Program Services for Dually Eligible	07/08/21	OMHSAS-21-06
		Individuals		
		Guidelines for the Use of Telehealth Technology in the	08/26/21	OMHSAS- 21-09
		Delivery of Behavioral Health Services		
2022		Mental Health Emergency Services: Applying the 120-Hour	04/1/22	OMHSAS-22-01
		Timeframe for Emergency Involuntary Commitments		

GUIDANCE MANUALS:

- Community Hospital Integration Projects Program (CHIPP) Guidelines
- Updated Olmstead Plan for Pennsylvania's Mental Health System
- OMHSAS Community Integration Project
- Chapter 5200 Psychiatric Outpatient Clinics Regulatory Compliance Guide

Office of Policy Development—Contact: Tanoa Fagan (717) 787-8307

GUIDANCE MANUALS:

- Human Services Development Fund (HSDF) Instructions and Requirements
- HSDF Fiscal Year Update for FY 21-22
- HSDF Instructions and Requirements for FY 21-22
- HSDF Fiscal Year 2020-2021 Supplemental Funding Allocation
- Supporting Pennsylvanians Through Housing (DHS Five-Year Housing Strategy)

**Pennsylvania
INSURANCE DEPARTMENT
(PID)**

I. NOTICES**A. Executive Office****1. Insurance Department Notices**

<i>No.</i>	<i>Date Pub'd</i>	<i>Description</i>
2022-10	06/25/22	Per Diem Charges for Market Conduct Examinations Conducted by the Insurance Department
2022-09	06/25/22	Per Diem Charges for Financial Examinations Conducted by the Insurance Department
2022-08	06/11/22	Availability of Technical Advisory Relating to External Grievance Process for Medical Assistance Managed Care Organizations in 28 Pa. Code § 9.707

<i>No.</i>	<i>Date Pub'd</i>	<i>Description</i>
2022-07	05/28/22	1332 Waiver Reinsurance Program—Program Parameters
2022-06	05/07/22	1332 Waiver Reinsurance Program; Public Comment Period and Public Forum
N/A	04/09/22	Insurance Coverages or Risks Eligible for Export by the Acting Insurance Commissioner
2022-05	04/09/22	Non-Enforcement of Prohibition on Data Collection
2022-04	03/12/22	Autism Spectrum Disorders Coverage—Maximum Benefit Adjustment
2022-03	03/05/22	Medical Care Availability and Reduction of Error Fund
2022-02	02/19/22	Workers' Compensation Security Fund Assessment
N/A	01/22/22	Qualified Unlicensed Reinsurers List
2022-01	01/01/22	Increase in the Accident Surcharge Dollar Threshold (Cap) to \$1,900
2021-12	10/30/21	Medical Care Availability and Reduction of Error Fund; Notice of and Amount of Assessment Action
N/A	10/23/21	Qualified Jurisdictions for Certified Reinsurers
2021-10	07/31/21	Act 46 of 2021
2021-05	05/08/21	Annual Attestations under Acts 89 and 92
2021-04	04/24/21	Notice Regarding the Need to Assess the Impacts of the COVID-19 Pandemic in Property and Casualty Rate Filing
2021-03	03/06/21	Notice Regarding Coronavirus (COVID-19) Insurance Coverage
2021-02	02/27/21	COVID-19 Guidance—Discontinuation of Renewal and Continuing Education Extensions
2020-21	10/03/20	COVID-19 Guidance—Discontinuation of Temporary Resident Producer Licensure
2020-19	06/27/20	Notice Regarding Coronavirus (COVID-19) Surprise Bills
2020-17	06/27/20	Acceptance of Non-Essential Filings
2020-11	04/25/20	COVID-19 Guidance Regarding Premium Finance Agreements
2020-09	04/25/20	Applicability of Notice Regarding Coronavirus (COVID-19) Insurance Coverage (Notice 2020-03) to Issuers and Producers of Limited Benefit Policies
2020-08	04/25/20	COVID-19 Guidance Regarding all Volunteer Physicians, Podiatrists and Certified Nurse Midwives Practicing under a Reactivated License
2020-07	04/25/20	COVID-19 Guidance Regarding all Insurers Writing Automobile Insurance, Personal and Commercial, within the Commonwealth
2020-04	04/25/20	Notice to Insurance Companies Regarding Policyholders Affected by the COVID-19 Virus
2020-03	03/21/20	Notice Regarding Coronavirus (COVID-19) Insurance Coverage
2019-07	11/02/19	Insurance Department and Health Insurance Exchange Authority Guidance Regarding Compliance in Marketplace Activities
2019-03	06/15/19	Use of Opioid Overdose Reversal Agents in Underwriting and Rating
2018-10	11/17/18	Repeal of Outdated Notice Regarding Form and Rate Filings; Notice of Form and Rate Filing Requirements under the Accident and Health Filing Reform Act
2018-08— revised	11/17/18	Short-Term Limited Duration Insurance—Guidance for Compliance Filings
2018-05	06/23/18	Certification as an Independent Review Organization; Long Term Care Benefit Trigger Determinations
2017-10	10/07/18	Arson and Insurance Fraud Reporting
2017-03	02/25/17	List of Approved Guide Source Method Vendors
2016-16	12/03/16	Private Passenger Motor Vehicle Liability Insurance Policies; Limited and Full Tort Data Reporting
2016-15	10/29/16	Guidance Regarding Parity in Mental Health and Substance Use Disorder Coverage
2016-11	09/17/16	Long Term Care Partnership Program Revised Guidance Announcement
2016-10	09/10/16	Principle-Based Reserving Operative Date
2016-05	04/30/16	Notice Regarding Nondiscrimination
2015-07	09/19/15	Provider Directories
2015-06	08/22/15	Price Optimization

<i>No.</i>	<i>Date Pub'd</i>	<i>Description</i>
2015-01	01/31/15	Terrorism Risk Insurance Program Reauthorization Act of 2015; Expedited Rate, Rule and Form Filing Review Process
2014-12	10/25/14	General Guidance for Disclosure of Prescribed Differences from NAIC Statutory Accounting Principles
2014-10	09/27/14	Deregulation of Certain Commercial Lines Property and Casualty Forms
2014-08	06/14/14	Repeal of Outdated <i>PA Bulletin</i> Notices.
2012-04	02/18/12	Effective Dates for Small Group Health Insurance Rate Filings
2011-06	07/30/11	Advisory Notice—Rate Review Process Determination
2011-03	05/14/11	Use of Misleading Professional Designations by Insurance Producers Selling Life Insurance or Annuities to Seniors
2010-10	10/02/10	Provisions of Act 51 of 2010
2010-09	08/14/10	Mini-COBRA Coverage
2010-08	07/17/10	Application for Written Consent
2010-06	07/03/10	Repeal of Outdated Notices
2010-02	01/02/10	Review Procedure Hearings; Cancellation or Refusal of Insurance
2009-07	07/31/09	Updated Guidelines for Record Retention
2009-06	06/27/09	Autism Review Process
2009-03	04/11/09	Autism Coverage
2009-02	02/14/09	Property and Casualty Insurance Companies and Producers Issuing Certificates of Insurance in Pennsylvania
2009-01	02/14/09	Community Health Reinvestment Activities
2008-05	04/19/08	Long-Term Care Partnership Program Effective Date and Revised Guidance Announcement
2007-06	12/01/07	Arson and Insurance Fraud Reporting
2006-12	11/18/06	Flood Insurance Training Requirements
2006-08	07/08/06	Repeal of Outdated Bulletins and Notices
2006-07	06/24/06	Professional Corporations, Professional Associations and Partnerships
2006-06	06/24/06	Notice of Agent Education and Training Requirement Changes
2005-07	07/23/05	Agreement on Community Health Reinvestment
2005-04	03/26/05	Viatical Settlement Broker License Testing Requirements for Licensed Life Insurance Producers
2005-02	02/05/05	Reporting and Disclosure of Criminal Convictions
2003-11	11/29/03	Coverage for Chiropractic Care
2003-07	09/20/03	Notice to Companies Writing Private Passenger Auto Insurance in Pennsylvania
2003-06	08/09/03	Drug and Alcohol Use and Dependency Coverage
2002-10	10/19/02	Proper Reporting of Uncovered Medical Liabilities and Expenses (Uncovered Claims)
2001-07	06/30/01	Deregulation of Life Insurance Forms
2001-04	04/21/01	Book Transfers
2000-04	02/26/00	The Violent Crime Control and Law Enforcement Act of 1994, 18 U.S.C., Sections 1033 and 1034
2000-03	02/19/00	Federally Mandated Health Care Fraud and Abuse Reporting
1995-09	08/23/95	Deregulation of Commercial Lines Property and Casualty Forms
1995-07	07/19/95	Modification of Contract for Use When an Annuity Premium Tax is Not Applicable
1994-14	10/03/94	Separate Account Modified Guaranteed Life Insurance
1994-13	10/03/94	General Account Modified Guaranteed Life Insurance
1994-12	10/03/94	Separate Account Modified Guaranteed Annuity
1994-11	10/03/94	General Account Modified Guaranteed Annuity
1994-09	07/07/94	Approval and Solicitation of Long Term Care Policies for Continuing Care Retirement Communities

2. Statements of Policy

- 31 Pa. Code, Chapter 67, Sections 67.41—67.45 and Appendix A, Motor Vehicle Financial Responsibility Law, Subchapter D. Adopted 05/19/1989.
- 31 Pa. Code, Chapter 89, Sections 89.451—89.474, Approval of Life, Accident and Health Insurance. Subchapter H. Statements of Policy. Adopted 02/05/1982.
- 31 Pa. Code, Chapter 90c, Sections 90c.1—90c.25, Individual Applications. Adopted 01/18/1991.
- 31 Pa. Code, Chapter 90d, Sections 90d.1—90d.9, Individual Accidental Death Benefits; Provided by Riders or Built into Policies. Adopted 01/18/1991.
- 31 Pa. Code, Chapter 90e, Sections 90e.1—90e.13, Individual IRA Endorsements for Life Insurance and Annuities. Adopted 01/18/1991.
- 31 Pa. Code, Chapter 90f, Sections 90f.1—90f.16, Individual Imminent Death/Lifetime Health Care Facility Confinement Benefits Provided as Accelerated Death Benefit or Settlements of Death Benefit; Provided by Riders or Built into Policies. Adopted 01/18/1991.
- 31 Pa. Code, Chapter 90g, Sections 90g.1—90g.16, Individual Health Care Facility Benefits Provided as Accelerated Death Benefit or Settlement of Death Benefit; Provided by Riders or Built into Policies. Adopted 01/18/1991.
- 31 Pa. Code, Chapter 90h, Sections 90h.1—90h.11, Individual Waiver of Surrender Charges for Life and Annuity Contracts Resulting From Health Care Facility Usage; Provided by Riders or Built into Policies. Adopted 01/18/1991.
- 31 Pa. Code, Chapter 90i, Sections 90i.1—90i.3, Certificates of Assumption. Adopted 03/05/1993.
- 31 Pa. Code, Chapter 119, Sections 119.1—119.26, Anti-Fraud. Adopted 08/27/1993.
- 31 Pa. Code, Chapter 120, Sections 120.1—120.5, Loss Cost Adjustment Filing. Adopted 08/27/1993.
- 31 Pa. Code, Chapter 150, Sections 150.1—150.5, Uniform Health Insurance Claim Form. Adopted 07/02/1993.
- 31 Pa. Code, Chapter 152, Sections 152.101—152.105, Preferred Provider Organizations, Primary Care Gatekeeper PPO Products. Adopted 09/27/1991.
- 31 Pa. Code, Chapter 153, Section 153.2, Permission to file accident and health, life and annuity insert pages. Adopted 10/19/1990.
- 31 Pa. Code, Chapter 153, Section 153.3, Simplified review of company merger, assumption or name change form and rate filing. Adopted 06/28/1991.
- 31 Pa. Code, Chapter 301, Sections 301.201—301.204, Health Maintenance Organization, Subchapter H. Point-of-Service Products Group Specific Community Rating. Adopted 09/27/1991.
- 31 Pa. Code, Chapter 301, Sections 301.301—301.321, Health Maintenance Organization, Subchapter I. Contractual Arrangements Between HMOs and IDSs. Adopted 04/05/1996.
- 31 Pa. Code, Chapter 303, Section 303.1, Out-of-State Health Maintenance Organization Investments. Adopted 03/25/1988.
Contact: Katie Merritt, Policy Director, 717-783-0652; fax 717-705-3873

II. OTHER

A. Administrative Hearings Office

- *Digest of Automobile Policy Terminations (Act 68 and 78)*
Insurance Commissioner Decisions on Automobile Insurance Administrative Hearings

- *Digest of CAT Fund Adjudications*

Insurance Commissioner Decisions on Automobile CAT Fund Administrative Hearings

- *Digest of Homeowners Policy Terminations (Act 205)*
Insurance Commissioner Decisions on Homeowners Insurance Administrative Hearings

- *Digest of Agency Terminations (Act 143)*

Administrative Hearing Officer Decisions on Insurance Agency Administrative Hearings

- *Practice and Procedure Digest*

Describes the Administrative Hearing Process

Contact: Administrative Hearings Office, 717-783-2126; fax 717-787-8781

B. Office of Insurance Product Regulation and Administration

- *Regulatory Procedures Manual*

Internal procedures regarding drafting of regulations

Contact: Katie Merritt, Policy Director, 717-783-0652; fax 717-705-3873

Department of LABOR & INDUSTRY (L&I)

I. POLICY STATEMENTS

A. Labor & Industry Secretary

- Availability of First Aid, CPR, and Other Emergency Treatments
- Pennsylvania Worker and Community Right to Know Act Employee Workplace Notice
- Security Policy Statement
- Weapons Policy Statement
- Workforce Innovation and Equal Opportunity Act Policy Statement
- Workplace Violence Policy Statement

B. Office of Equal Opportunity

Contact: James Kayer (717-787-1182)

- Equal Employment Opportunity Policy Statement
- Contract Compliance Policy Statement
- Equal Opportunity Plan
- Disability-Related Employment Policy Statement
- Sexual Harassment Policy Statement
- Workforce Innovation and Opportunity Act Equal Opportunity Policy Statement
- Non-Discrimination Plan
- Designation of Equal Opportunity Officers
- Designation of Equal Opportunity Liaisons
- Limited English Proficiency Policy Statement
- Office of Equal Opportunity Civil Rights Statement

C. Bureau of Workers' Compensation

- Health Care Under the Workers' Compensation Act
BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Uninsured Employers Guaranty Fund BWC Website: www.dli.pa.gov ("Workers' Compensation") (Contact Callie Dow, 717-941-9595)
- General Provisions of Act 57 of 1996 BWC Website: www.dli.pa.gov ("Workers' Compensation")

II. GUIDANCE MANUALS

A. Office of Vocational Rehabilitation (OVR)

Contact: Dawn Sokol, Acting Director, BBVS (dsokol@pa.gov); Marci Katona, Acting Director, BVRS (mkatona@pa.gov)

- OVR Numbered Memoranda:
- 04-300.02 Rehabilitation Teaching and Orientation & Mobility Performance Standards
- 09-200.01 Ticket to Work Program
- 10-100.02 Driver Services for OVR Employees
- 10-100.03 OVR Case Sharing
- 10-100.04 OVR Case Filing System
- 10-100.05 Provision of Services to OVR Employees, Relatives of OVR Employees, Individuals With Whom the Employee Has a Close Personal Relationship or other Cases Designated as Confidential Per Customer Request
- 10-200.01 Psychological Services—Qualifications, Approval, and Use of Psychological Providers and Services
- 10-300.01 Independent Living/Specialized Services Program Handbook
- 11-100.02 Competitive Bids—Procedures and Documentation
- 11-100.04 Alternate Format Policy
- 12-100.04 Clerical Procedures: OVR Base and Detailed Record, Program Referral, Intake, and Case Assignment Procedure
- 12-200.02 College and Other Post-Secondary Training
- 12-200.07 CWDS User Management Manual
- 12-200.08 Performance Factors and Standards—Clerk Typist 2, Clerk Typist 3, and Fiscal Assistants
- 12-300.01 Referring, Training and Placing VR Customers in the Business Enterprise Program
- 13-200.02 Voter Registration
- 13-200.03 Work and Home Site Modifications
- 13-200.04 Vehicle Modifications # 8
- 18-200.01(01) Vehicle Modifications # 1—Guidelines
- 18-200.01(02) Vehicle Modifications # 2
- 18-200.01(05) Vehicle Modifications # 5
- 22-200.01 F.A.R.M. (Farming and Agriculture Rehabilitation Management) Service Provision Manual for Pennsylvania Farmers
- 21-200.01 School to Work Transition
- 14-100.03 OVR Records Retention and Disposition Procedures
- 20-200.04 Financial Needs Test
- 15-100.01 Appeals, Legal Requests, and Release of Information
- 15-200.01 Audiological Services, Interpreting Services, & Assistive Technology Procedures for Customers who are Deaf, Hard of Hearing, Late Deafened and Deaf-Blind
- 20-100.01 OVR Fiscal Procedures and Documentation
- 16-100.02 Provider Agreement Policy and Procedures
- 16-200.01 College & Other Post-Secondary Training
- 16-200.04 Small Business Ownership as a Vocational Goal for OVR Customers
- 20-200.02 On-The-Job Training
- 16-200.06 OVR Supported Employment Policy
- 17-200.01 Low Vision Services
- 20-200.03 Essential Procedures for the Vocational Rehabilitation Program
- 17-200.03 Psychological Services—Guidelines: Psychodiagnostic and Vocational Assessment
- 97-200.08 Revised Guidelines—Specific Learning Disabilities
- 10-100.07 (04) Vehicle Modifications # 4
- 10-100.07 (06) Vehicle Modifications # 6
- 10-100.07 (07) Vehicle Modifications # 7
- Guidance Documents:
- 17-400.03 CIE Assessment
- 17-400.06 Graduate Level Studies
- 18-400.01 OVR Attendance at IEP Meetings for Cyber School Students
- 18-400.03 OVR-139 Form Exemptions

- 18-400.06 Specialized Provider Travel Reimbursement
- 19-400.01 Itinerary & Daily Activity Report Procedures
- 20-400.01 Procedure for Service Customers on the OOS Waiting List
- 20-400.02 Procedure for Verifying Supported Employment Provider Staff Credentials
- 20-400.08 Period of Performance Guidance Manual
- 20-400.10 Job Retention Exemption
- 20-400.11 OVR Fiscal Review Process
- 20-400.12 CWDS Information for Job Retention Exemption
- 20-400.13 Identity Verification Requirements for OVR Customers
- 20-400.14 Overview of Telework Actions
- 20-400.15 Prior Approval Process
- 20-400.16 Staff Guidance for Setting up CART and Interpreter Services for Potentially Eligible Students
- 20-400.19 Provider Agreement Process
- 21-400.01 PACTT Affiliates
- 21-400.04 Marketing and Website Content Approval
- 21-400.05 Paperless Standard Operating Procedures
- 21-400.06 Benefits Planning Services
- 21-400.08 VR Case File Format
- 22-400.01 CWDS User Management Manual
- 22-400.02 Credential Attainment & Measurable Skills Gains
- 22-400.04 Section 511 Requirements for Youth Prior to Entering Sub-Minimum Wage Employment
- 22-400.05 Guidance for Section 511—Limitations on the Use of Sub-Minimum Wage

B. Bureau of Workers' Compensation

- Calculating 21-Day Compliance BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Return-to-Work Model BWC Website: www.dli.pa.gov ("Workers' Compensation")
- PA Workers' Compensation Employer Information Pamphlet, LIBC-200 (Workers' Compensation Guidelines for Employers.) BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Employers' Guide to Self-Insuring Workers' Compensation, LIBC-300 BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Workers' Compensation and the Injured Worker Pamphlet, LIBC-100 (Workers' Compensation Guidelines for Injured Workers.) BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Workers' Compensation and the Injured Worker Pamphlet-Spanish Edition, LIBC-100-(ESP) (Workers' Compensation Guidelines for Spanish-speaking Injured Workers.) BWC website: www.dli.pa.gov ("Workers' Compensation")
- Procedures for Completing an Application for Fee Review, BWC website: www.dli.pa.gov ("Workers' Compensation")
- 2022 Statewide Average Weekly Wage Schedule. Revised effective January 1, 2022. BWC website: www.dli.pa.gov ("Workers' Compensation")
- Statement of Purpose of Adoption of Usual and Customary Charge. Effective November 1, 2010. BWC website: www.dli.pa.gov ("Workers' Compensation")
- Attention WC Providers and Insurers: Read the Bureau's response to questions regarding ICD-10 www.dli.pa.gov ("Workers' Compensation")
- Changes made to the WC Act as made by ACT 184 (HB1846): View the Amendments www.dli.pa.gov ("Workers' Compensation")
- Bureau Code Listings. Updated Monthly. BWC website: www.dli.pa.gov ("Workers' Compensation")

- Safety Committee Box Score. Updated Monthly. BWC website: www.dli.pa.gov ("Workers' Compensation")
- Accident and Illness Prevention Service Provider Qualifications Guide.

Contact: Michelle Muncie, Health and Safety Division, BWC (717-772-1636)

- HandS System BWC website: www.dli.pa.gov ("Workers' Compensation").

Contact: Eric Hoffman, Health and Safety Division, BWC (717-772-1635)

- State-Certified Workplace Safety Committee Brochure (LIBC-733) BWC website: www.dli.pa.gov ("Workers' Compensation")
- PATHS: Pennsylvania Training for Health and Safety. BWC website: www.dli.pa.gov ("Workers' Compensation")
- Workplace Safety Committee Technical Assistance/Certification Assistance Manual (LIBC-55) BWC website: www.dli.pa.gov ("Workers' Compensation").

Contact: Eric Hoffman, Health and Safety Division, BWC (717-772-1635)

- Worker & Community Chemical Right to Know. BWC website: www.dli.pa.gov ("Workers' Compensation").

Contact: Eric Hoffman, Health and Safety Division, BWC (717-772-1635)

- Workers' Compensation Automation and Integration System (WCAIS) BWC website: www.dli.pa.gov ("Workers' Compensation")
- WCAIS, Forms BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Claims Implementation Guide BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI PA R3 Event table BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI R3 Data Element table BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI R3 Edit Matrix BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Quick Reference Guide BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Error Code Description BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Relaxed Rules BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Claim Status Reference Sheet BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI FROI and SROI 02 Mapping Reference Sheet BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI FEIN Guide BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Quick Reference Guide for Attorneys (LIBC-145) BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Forms Solution Form to Transaction Guide (LIBC-146) BWC website: www.dli.pa.gov ("Workers' Compensation")
- Claims Scenarios for PA BWC website: www.dli.pa.gov ("Workers' Compensation")
- FEIN Guide BWC website: www.dli.pa.gov ("Workers' Compensation")
- LIBC Form to Transaction BWC website: www.dli.pa.gov ("Workers' Compensation")
- The Common Flow of a Claim Guide BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Strategy Migration BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Forms Solution Cutover Strategy BWC website: www.dli.pa.gov ("Workers' Compensation")

- EDI Crossover Documents BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Forms Solution DN Mapping BWC website: www.dli.pa.gov ("Workers' Compensation")
- Direct Filer Trading Partner Criteria BWC website: www.dli.pa.gov ("Workers' Compensation")
- EDI Test and Production BWC website: www.dli.pa.gov ("Workers' Compensation")
- WCAIS, Training Resources BWC website: www.dli.pa.gov ("Workers' Compensation")
- WCAIS, Frequently Asked Questions BWC website: www.dli.pa.gov ("Workers' Compensation")
- Workers' Compensation Fee Schedules BWC Website: www.dli.pa.gov ("Workers' Compensation")
- 2019 Medical Access Study Executive overview. BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Workers' Compensation and Workplace Safety Annual Report BWC Website. This information can be found on our website by clicking on the following link: Home (www.dli.pa.gov)
- Frequently Asked Questions Workers' Compensation BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Frequently Asked Questions Health Care Services Review BWC Website: www.dli.pa.gov ("Workers' Compensation")
- Frequently Asked Questions Workplace Safety Committee Certification Program BWC Website: www.dli.pa.gov ("Workers' Compensation")

C. Workers' Compensation Office of Adjudication

- **Accommodation Requests:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Adjudication Process—Accommodation Requests>
- **Act 109 Child Support Lien Search:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Act 109 Employee Dependent Statement Form:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Adjudication Forms:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Adjudication Forms—WCOA Forms>
- **Alternate Dispute Resolution Contact Information:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Alternate Dispute Resolution—ADR Contact Information>
- **Alternate Dispute Resolution Information:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Alternate Dispute Resolution>
- **Alternate Dispute Resolution Pamphlet:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Alternate Dispute Resolution—Alternate Dispute Resolution Pamphlet>
- **Directions to Hearing Locations:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Directions to Hearing Locations>
- **Frequently Asked Questions:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Adjudication Process—Frequently Asked Questions>
- **Judges' Procedural Rules & Policies:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—>

Judges' Procedural Rules & Policies—search alphabetically by judge's name

- **Lawyer Referral Service:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Medical Fee Review Hearing Information:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Request for Hearing to Contest Fee>
- **Medicare Policy Evaluation and Approval of WC Lump Sum Settlements:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Adjudication Process—Medicare & WC Benefits>
- **Obtaining WC Hearing Transcripts:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Adjudication Process—Obtaining WC Hearing Transcripts>
- **Obtaining Unemployment Compensation Benefit Offset Information:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Other PA WC Regulations:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Requesting Records and Decisions:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Special rules of administrative practice and procedure before the Workers' Compensation Appeal Board:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Special rules of administrative practice and procedure before Workers' Compensation Judges:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **WC Act Changes as made by Act 147:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **WC Related Websites:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **WCAIS Claim Conversion Policy:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **WCAIS Training Guides:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—WCAIS Tips & Training>
- **Judges' Office Contact Information:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Contact the Judge's Office>
- **Teams Training Guides:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Microsoft Teams—Tips & Training>
- **WCOA E-mail Resource Accounts:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **WCOA Judge Manager, Director, and Chief Counsel Contact Information:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication—Adjudication Process—WCOA Contact Information>
- **WCOA Office Cancellation/Delay Policies:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>

- **Workers' Compensation Act:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Workers' Compensation Annual Report and other Publications:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>
- **Workers' Compensation Rate Schedules:** <http://www.dli.pa.gov—Individuals—Workers' Compensation Services—Workers' Compensation Adjudication>

III. OTHER

A. Center for Workforce Information and Analysis

Contact: Ed Legge (717-787-8646)

- New Hire Program forms for businesses to use to report new hires can be found at www.pacareerlink.pa.gov
- High Priority Occupations methodology and petition information is available at www.workstats.dli.pa.gov
- Federal contractors' affirmative action planning workforce demographics are available at www.workstats.dli.pa.gov

B. Bureau of Workforce Development Administration & Bureau of Workforce Partnership and Operations

Contact: Brenda Duppsstadt (717-783-8042), Steve Wolf (717-787-6874)

- Co-Enrollment of Participants in the Trade Adjustment Assistance Program and Workforce Innovation and Opportunity Act Dislocated Worker Program
- Eligible Training Provider List
- Employment Services Complaint System
- Financial Management Policy
- Incumbent Worker Training Activities—Initial Implementation of the Workforce Innovation Opportunity Act
- Local Governance Policy
- Local Workforce Area Designation
- Local Workforce Delivery System—Memorandum of Understanding
- Local Workforce Delivery System—PA CareerLink® Certification and Continuous Improvement
- Oversight and Monitoring
- PA CareerLink® System Operator
- Pennsylvania's Workforce System of Record
- Priority of Service
- Sanctions—Initial Implementation of the Workforce Innovation and Opportunity Act
- Self-Certification and Telephone/Document Inspection Verification
- TANF Youth Development Program Manual
- Training Benchmarks and Definitions for Allowable Training Activities
- WIOA 2021-2024 Regional and Local Plans
- Workforce Innovation and Opportunity Act Performance Reporting
- Youth Eligibility Definitions

C. Minimum Wage Advisory Board

- Annual Analysis of the Pennsylvania Minimum Wage—2007 through present is available at www.workstats.dli.pa.gov

D. Office of Vocational Rehabilitation (OVR)

- Order of Selection (OOS) Brochure—Connie Moonen (717-787-6176)
- The OVR Annual Report -Connie Moonen (717-787-6176)
- WIOA Combined State Plan Update—Lee Ann Stewart (717-787-3216)

- Employment Services for Persons with Disabilities—Connie Moonen (717-787-6176)
- The OVR Rehabilitation Services Handbook—Connie Moonen (717-787-6176)
- OVR Transition Guide for Professionals—Connie Moonen (717-787-6176)
- OVR—Transition From Substance Abuse to Recovery and Work (A Guide for Vocational Rehabilitation)—Connie Moonen (717-787-6176)
- Your Road to Independence—Connie Moonen (717-787-6176)
- Business Services—Doug Rand (717-772-1657)
- On-the-Job Training—Doug Rand (717-772-1657)
- Jobs for All, Youth Employment Initiative—Doug Rand (717-772-1657)

E. State Workers' Insurance Fund

- Injury Hotline Reporting Sticker
- Employee Information for reporting of Work Related Injuries
- Workers' Compensation Employee Notice
- SWIF District Office Map and Directory
- Notice of Employer W/C coverage with SWIF (English & Spanish)
- SWIF Information Pamphlet
- "You as a Witness" in a Workers' Compensation Proceeding
- Benefits of Early Reporting of Injuries
- State Workers' Insurance Fund "Checklist"
- SWIF's Early Return to Work Program
- Telephonic Reporting Questionnaire
- "21 day rule" Reporting guideline Letter
- SWIF Safety Policy and Program Outline
- Certified Safety Committee Addendum
- SWIF debit card brochure, SWIF direct deposit form (SWIF-180 REV 11-11), SWIF payment selection form
- Notice of subrogation lien against a third-party recovery under Section 319 of the Workers' Compensation Act
- Preferred Provider Organization (PPO) Notice
- Free Access to Statewide Preferred Provider Organization (PPO) Notice
- Return-to-Work Program Notice (It is not the same as the SWIF Early Return to Work Program previously listed. Both are still in use.)
- Memo Concerning Section 305.2 of the Workers' Compensation Act.
- Notice to SWIF Policyholders Concerning their Obligation to Comply with Bureau Regulation 121.3b
- Memo regarding access to Pennsylvania Training for Health and Safety (PATHS)
- PA Workplace Safety Committee Certification Program Online Filing Instructions
- SWIF Debit Card Brochure
- SWIF Direct Deposit Form—SWIF—180 REV 11-11
- SWIF Payment Selection Form
- CFPB Disclosure—SWIF—331
- CFPB Disclosure—SWIF—332
- 756-Cover Letter
- Acknowledgement to Employee
- Acknowledgement to Employer
- Delayed Reporting Notice
- Benefits Affidavit
- Acknowledgement to Employee—Claim Petition
- Acknowledgement to Employer—Claim Petition
- Inquiry Letter to Claimant re: Interest in C&R
- Overpayment Due/RTW Letter to Claimant
- Claim Status to Claimant
- Partial C&R
- Employee Consent Form

- Injured Worker's Statement
- Inquiry Letter to Attorney re: Claimant's Interest in C&R
- Claim Status Report Letter to Claimant Attorney
- 760-To Claimant Attorney for Claimant Signature Form
- Letter with LIBC760 Returned for Proper Completion
- Full C&R
- Acknowledgement to Estate of—Fatal
- Confirming C&R Letter to Claimant Attorney
- Denial Rescinded Letter
- Witness Statement
- Claimant Statement & Medical Release/Sign & Return
- Final Receipt-Cover Letter to Claimant
- Final Receipt Cover Letter to Employer
- LOE to Claimant
- Employers Affidavit
- AOR—LIBC—497
- Canceled IME
- Claimant Profile Sheet By Adjuster
- Confirmation—IME
- IME Claimant Letter
- IME Physician Letter
- IME Provider List
- IME Territory Map
- Independent Medical Exams
- Physician Instructions
- Record Review Physician Letter
- Rescheduled IME
- Return To Work Evaluation

F. Workers' Compensation Appeals Board

Contact: Steven Loux (717-783-7838)

- Workers' Compensation Appeal Board—Overview (<http://www.dli.pa.gov/Businesses/Compensation/appeals/Pages/default.aspx>) [ongoing updates and changes]
- 2022 Hearing Dates
- Guidance on coming changes to the WCAB hearing process, as follows:
 - Preview Video: WCAB July 2022 Process Enhancements Preview—YouTube
 - Preview PowerPoint associated with this video
 - Training Video: https://www.youtube.com/watch?v=Kz_yqPedl_0&feature=youtu.be
 - Training PowerPoint associated with this video
 - For WCAIS, Online Help Topics (accessed here) and information postings on the WCAB Dashboard
 - Simulations
 - <https://youtu.be/lH4ciYmvfXY>
 - <https://youtu.be/vCOvOv1yTwM>
 - <https://youtu.be/zj-Wyf0Yizc>
 - <https://youtu.be/rPgq-q0iCqc>
 - https://youtu.be/fYnLTShel_Y

G. Interpreter Law, Act 172 of 2006

Contact: James Kayer (717-787-1182)

- Model Voir Dire for Qualifying a Non-Certified Sign Language Interpreter or Translator
- Model Voir Dire for Qualifying a Non-Certified Foreign Language Interpreter
- Suggested Oath
- Pennsylvania Code of Ethics and Professional Conduct for Interpreters
- Presiding Officer Checklist
- Interpreter Checklist
- Frequently Asked Questions
- Interpreter's Law Guide: <https://www.dli.pa.gov/Individuals/Disability-Services/interpreter/Pages/default.aspx>

H. Office of Unemployment Compensation Benefits Policy

Contact: John Butler 717-783-0613

- BAM-12 Pamphlet
- BUR-843 Request for Confidential Information
- DUA-5 Disaster Unemployment Assistance
- FP-01 Notice of new TRA Contact Information
- FP-02 Notice of the Health Coverage Tax Credit
- FP-608 RTAA 2015 Election Form
- FP-609 R2021
- FP-857(DA)R2021
- FP-857(DB)R2021
- FP-857(DM)R2021
- FP-857(IC)R2021
- FP-1099G Statement for Recipients of PA Reemployment Trade Adjustment Assistance (RTAA) Payments
- IB-1 Initial Interstate Claim
- UC-2 INS Instructions for Completing PA UC Quarterly Tax Forms
- UC-2D Request for Employer Wage/Credit Week Information
- UC-2D(OOS) Information Request for Combined Wage Claims
- UC-7 Notice of UC Claim Filed
- UC-27 UC Business Card
- UC-42(I)(SW) Application Shared-Work Plan (Claimant)
- UC-49 Request for Full-Time Weekly Wage Information
- UC-50 Benefit Exhaustion Letter
- UC-199 Document Retention Notice
- UC-200 Poster Protect Your Business From Higher Taxes
- UC-304 Record of Job Applications and Work Search Activities
- UC-304 (ESP) Record of Job Applications and Work Search Activities (Spanish)
- UC-310 Authorization for Direct Deposit
- UC-331/UC-331(ESP) U.S. Bank RELIACARD® Fee Schedule
- UC-332/UC-332(ESP) U.S. Bank RELIACARD® Fee Chart
- UC-335(1) Invoice for 1st Party research
- UC-335(843) Invoice for 843 research
- UC-335(CA) PA Agency Invoice for 843 research
- UC-335(S1) Subpoena Invoice for 3rd Party research
- UC-335(S2) PA Agency Subpoena Invoice
- UC-335(CS-843) Cost schedule for 843 form
- UC-335(CS-S) Cost schedule for subpoena
- UC-360 Claim Confirmation Letter
- UC-360 CARES Insert
- UC-365C New PIN Notice
- UC-393 Letter for Identity Documents
- UC-393(ESP) Letter for Identity Documents (Spanish)
- UC-393(CL) PA CareerLink® ID Verification Form
- UC-393(CL)(ESP)
- UC-494(A) **EMPLOYER'S STATEMENT—CREDIT WEEKS (MULTIPLE BASE-YEAR EMPLOYERS)**
- UC-503 Notice of Court Ordered Withholdings
- UC-503A, UC-503V Cover Letter and Stop Notice for Support Payment Deduction
- UC-504 SIDES E-response Application
- UC-528 Notice of Exhaustion of UC Benefits
- UC-529 Notice of Expiration of UC Benefits
- UC-547 MEUC Application
- UC-600 Poster: Report UC Fraud
- UC-601 Poster: UC Fraud is a Crime
- UC-602 Cheating the System
- UC-700 UC Claims Poster (Private Employers)
- UC-700(ESP) UC Claims Poster (Spanish)
- UC-700A UC Claims Poster (State Employers)
- UC-810 TTY Biweekly Claims Questions
- UC-810(I) TTY Instructions
- UC-988 UC Claim Referral
- UC-1011 Work Search Notice
- UC-1080 Shared-Work poster
- UC-1083 Shared Work Application Collective Bargaining Representative Consent Document
- UC-1084 Application Shared-Work Plan (Employer)
- UC-1084(A) Application Instructions
- UC-1088(A) Application Instructions
- UC-1089 Bi-weekly claim form (Employer)
- UC-1091 Application to modify approved Shared-Work Plan
- UC-1099G Statement for Recipients of PA Unemployment Compensation Payments
- UC-1102 Internet Initial Claim Existing Claim
- UC-1103 Internet Initial Application Wages
- UC-1107 Work-Search Restarting in PA
- UC-1201 Important Registration Requirement
- UC-1205 Fax Cover Sheet
- UC-1208 Pennsylvania UC Benefits Address Confirmation and Power of Attorney
- UC-1212 PA UC Benefits Address Designation (Non-TPA)
- UC-1290 Notice of Certification Under the Trade Act of 2002
- UC-1290A Notice of Certification Under the Trade Act of 2009
- UC-1290B Notice of Certification Under the Trade Act of 2011
- UC-1290D Notice of Certification Under the Trade Act of 2015
- UC-1290(E)R2021—NOTICE OF TAA CERTIFICATION ISSUED UNDER THE TRADE ACT OF REVERSION 2021
- UC-1295 Trade Act Claim Confirmation
- UC-1298 Instructions for Filing Biweekly TRA Claims
- UC-1299 Selection of Available Insurance Programs
- UC-1609 Employer Information—How to Apply for UC benefits
- UC-1609 (ESP) Employer Information—How to Apply for UC benefits (Spanish)
- UC-1611 Notice of Monetary Eligibility—Combined Wage Claim
- UC-1805 Navigator Application
- UC-1976 Appeal Hearing Participation Worksheet
- UC-2032 Disqualifying Determination—Failure to Identify
- UC-2033 Disqualifying Determination—Failure to Respond
- UCP-1 PA UC Handbook
- UCP-1 Cover Letter
- UCP-1 (ESP) PA UC Handbook (Spanish)
- UCP-8 State Unemployment Compensation and Supplemental Unemployment Benefit Plans
- UCP-9 UC (EB) Pamphlet May 2020
- UCP-11A Trade Act of 2002 & Reversion 2014
- UCP-11A (ESP) Trade Act of 2002 (Spanish)
- UCP-11B Trade and Globalization Adjustment Assistance Act of 2009
- UCP-11B (ESP) Trade and Globalization Adjustment Assistance Act of 2009
- UCP-11C Trade Adjustment Assistance Extension Act of 2011
- UCP-11C (ESP) Trade Adjustment Assistance Extension Act of 2011
- UCP-11(E)R2021—Trade Act of 2002 and Reversion 2021
- UCP-16 UC for Reimbursable Employers
- UCP-18 UC Appeals Information

- UCP-18 (ESP)-UC Appeals Information (Spanish)
- UCP-22 RFC for Contributory Employers
- UCP-24 Support Withholding from UC
- UCP-26 Information and Instructions for Pennsylvania EUC Claimants
- UCP-32 Employee or Independent Contractor?
- UCP-36 Employers' Reference Guide to Unemployment Compensation
- UCP-39 UC Services for Employers
- UCP-41 UC Eligibility Issues*UCP-41 (ESP) UC Eligibility Issues (Spanish)
- UCP-42 (ES-2762) UC Employer Rights
- UCP-1081 Shared-Work Program pamphlet
- UCP-1082 Shared-Work Program fact sheet
- 2013 PA Unemployment Compensation Amnesty Program/Final Report, April 2014: Make It Right
- 2017 PA Unemployment Compensation Amnesty Program/Final Report, April 2018
- PUA-2032—Pandemic Unemployment Disqualifying Determination
- PUA-1099G Statement for Recipients of Pandemic Unemployment Assistance (PUA) Payments
- PUA-528 Notice of Exhaustion of PUA Benefits

I. Office of Unemployment Benefits—Discontinued Nonregulatory Documents

J. Office of Unemployment Compensation Tax Services

- PA-100 Pennsylvania Enterprise Registration Form and Instructions
- UCMS www.uctax.pa.gov
- UC-2 INS Instructions for Completing PA UC Tax Forms
- UC-746 Records to Be Kept by Employers
- UC-926 Employer Records to be Examined
- UC-2010 File Layouts and Formats for Electronic Reporting of PA Quarterly Unemployment Compensation Wage and Tax Data
- UCP-7 The Problem of "Localized" and "Nonlocalized" Employment
- UCP-16 UC for Reimbursable Employers
- UCP-32 Employee or Independent Contractor?
- UCP-35 Family Employment
- UCP-36 Employer's Reference Guide to UC
- UCP-40 Controlling UC Costs for Contributory Employers

K. Unemployment Compensation Board of Review

- UC-46A Board appeal form
- UC-46B Petition for Appeal and UC-1627 Translation notice is owned by the service center but not listed for OUCB. Website is located at: <http://www.uc.pa.gov/appeals/Pages/default.aspx>

L. Bureau of Labor Law Compliance

Contact: Bryan Smolock, Director (717-787-0606)

- Child Labor Complaint Form—LLC-21
- Application for Minors in Performances—LLC-12
- Abstract of Child Labor Act—LLC-5/LLC-5(ESP)
- Special waiver Request for entertainment in Performances—LLC-76
- Prohibited Occupations under the Child Labor Act
- Equal Pay Law
- Industrial Homework Law—Industrial Homework Application/Application Renewal
- Industrial Homework Certification
- Medical Fee Act
- Minimum Wage Act—Minimum wage complaint form
- Overtime Rules in Pennsylvania
- Wage Payment and Collection Law

- Personnel File Inspection Act
- Prevailing Wage Act
- Wage Rate Submittal Form
- Seasonal Farm Labor Act—Contractor/Agent LLC—6 Applications for Farm Labor
- Prevailing Wage Statistics and Collections
- Labor Standards Statistics and Collections
- Prevailing Wage Rate Determination Search (online)
- Prevailing Wage Determination Request Form (online)
- Prevailing Wage Act
- Prevailing Wage Regulations
- Current Labor & Industry debarment list [updated]
- Certified Payroll Certificate
- Apprenticeship and Training Regulations
- Prevailing Wage Complaint Form Electronic Online Version (PW) Printer Friendly (PDF Download) Spanish Version (PDF Download)
- Labor & Industry Road Construction Interpretation
- Check form list
- Definitions for 29 County Building Common Journeyperson Construction Laborers
- Definitions for 29 County Heavy, Highway Construction Laborers [revised]
- Definitions for 7 County Building Construction Operators
- Definitions for 22 County Building Construction Operators
- Definitions for 29 County Heavy Equipment Operators
- Definitions for 29 County Highway Construction Operators
- Definitions for 33 County Building Common Journeyperson Laborers
- Definitions for 33 County Heavy & Highway Laborers [revised]
- Definitions for 33 County Building Operators
- Definitions for 33 County Heavy & Highway Operators
- Definitions for 5 County Building Common Journeyperson Laborers
- Definitions for 5 County Heavy & Highway Laborers [revised]
- Definitions for 5 County Building, Heavy, Highway Operators
- Electrician Lineman notes (statewide)
- Asbestos Removal—Asbestos Worker/Laborer
- Truck Driver (Building, Heavy, Highway)
- Painters (Building, Heavy, Highway)
- Mandatory Workplace Postings for Minimum Wage and Prevailing Wage
- Act 102 Prohibition of Excessive Overtime in Health Care Act Frequently Asked Questions
- Act 102 Prohibition of Excessive Overtime in Health Care Act PowerPoint
- Act 102 Prohibition of Excessive Overtime in Health Care Act Complaint Form
- Act 102 Prohibition of Excessive Overtime in Health Care Act General Overview
- Regulations Governing the Employment of Minors in Performances
- Act 72 Construction Workplace Misclassification Act Workplace Poster in English and Spanish
- Act 72 Construction Workplace Misclassification Act Complaint Form in English and Spanish
- Act 72 Construction Workplace Misclassification Act Summary in English and Spanish
- Act 72 Construction Workplace Misclassification Act Copy of Law
- Solar Panel Classification Information
- Personnel File Complaint Form Worker Protection and Labor Law non-compliance list
- Act 75 E-Verify FAQs

- Act 75 E-Verify complaint form
- Monthly reports that summarize the activity of the Bureau on a monthly basis:
- Prohibition of Excessive Overtime in Health Care Act (PowerPoint)
- Bureau of Labor Law Compliance (Prevailing Wage Act PowerPoint)
- Bureau FAQs (online)
- Subminimum Wage application (Minimum Wage Law)
- *New FAQ sheet and information currently being developed on new Minimum Wage regulations to go into effect August 5, 2022

M. Bureau of Mediation

Contact: William D. Gross, Director (717-787-2803)

- Grievance Mediation pamphlet
- Pennsylvania Bureau of Mediation pamphlet
- Steward & Supervisor Training pamphlet
- Timed Mediation pamphlet
- Dispute Notice LIMS-102
- Pennsylvania Public Employe Relations Act (195) Notice to Bureau of Mediation LIMS-103
- Act 88 Amendment to the Public School Code of 1949 Notice to Bureau of Mediation LIMS-104
- Request for Grievance Arbitration Panel LIMS-115
- Request for Grievance Mediation LIMS-15

N. Bureau of Occupational and Industrial Safety

Contact: Matthew W. Kegg, Director, BOIS (717-783-6304)

- Accessibility-Only Plan Reviews and Inspections
- Building Code Official (BCO) Certification. Revised November 14, 2007
- Ground Snow Loads. Revised June 28, 2007
- Health Care Facilities Act
- Manufactured Housing
- One- and Two-Family Dwelling Fire Protection of Floors. Issued August 1, 2011
- One- and Two-Family Dwelling Sprinkler Installation. Issued August 1, 2011
- Recreational Cabin Exclusion
- Sprinkler System Shop Drawings
- "State-Owned Buildings"
- Temporary Structures. Revised on January 19, 2011
- Townhouse Sprinkler Installation. Revised on August 1, 2011
- Utility Service Connections
- Accessibility Directives
- Accessibility Requirements in Certain Townhouses
- Accessibility Requirements When Adding Non-Grade Level Floors
- Additions and Accessible Exits
- Measuring Kitchen Base Cabinets for an "Obstructed High Side Reach Range"
- Public Pools and Accessible
- Temporary Certificates of Occupancy & Accessibility
- Vending and Lottery Machine Reach Ranges
- Advisories on Elevators & Other Lifting Devices
- Building Approval Information
- New Construction vs. Alterations
- UCC Requirements for Elevators Used for Construction Permit
- Variances
- VRCs
- Wheelchair and Stairchair Lifts
- Work/Equipment in Machine Rooms
- PSF-38 Pennsylvania Tier II Emergency & Hazardous Chemical Inventory
- Toxic Release Inventory (TRI) Invoice
- Asbestos "Roofing" letter, dated July 1, 1999

- Bedding and Upholstery/Stuffed Toys Frequently Asked Questions
- Monthly BU Renewal Attachment

O. Industrial Board

Contact: Traci Willman, Administrative Officer (717-787-6114)

- Board description
- Appeal/Variance/Extension of Time Procedures
- Meeting Dates
- FAQs
- LIIB 115 Fire and Panic Industrial Board Petition form
- LIIB 117 Uniform Construction Code Industrial Board Petition form
- LIIB 119 Request for Industrial Board Plans form
- LIIB 121 Flammable and Combustible Liquids Industrial Board Petition form
- LIIB 122 Liquefied Petroleum Gas Industrial Board Petition form
- LIIB 303 Boiler Industrial Board Petition form
- LIIB 304 Water Heater Industrial Board Petition form
- LIIB 305 Unfired Pressure Vessel Industrial Board Petition form
- LIIB 306 Bedding & Upholstery Industrial Board Petition form
- LIIB 307 Stuffed Toy Industrial Board Petition form

P. Elevator Safety Board

Contact: Traci Willman, Administrative Officer (717-787-6114)

- Board description
- Meeting Dates
- Appeal/Variance/Extension of Time Procedures
- LIIB 112 Elevator Safety Board Petition

Department of MILITARY AND VETERANS AFFAIRS (DMVA)

II. POLICY STATEMENTS

- Charter for the PARNG State Facilities Board
- Information Paper for the Operation of the Keystone Conference Center
- DMVA Commonwealth-Owned Housing Policy
- Standard Weapons in Garrison Area at Fort Indiantown Gap
- Air Force Flyover Regulation
- Army Military Aircraft Flyovers
- Support for civilian government and fraternal organizations at Fort Indiantown Gap
- Training at Fort Indiantown Gap
- Hunting Fishing & Outdoor Recreation in the Training Areas
- Operation and Use of Recreational Boats at Fort Indiantown Gap
- Freedom from Abuse, Neglect and Exploitation
- Handbook of Accounting Manual for State Veterans' Homes
- HIPAA Policies and Forms for State Veterans' Homes
- Policy on Maintenance and Use of Veterans' Trust Fund
- Emergency Response Plan—Accident and Illness Prevention Program
- Equal Opportunity Plan
- Incident Investigation and Reporting for Workers Compensation
- Information Technology Governance Program
- PA Worker and Community Right-to-Know Training Booklet

- Assignment of Responsibilities for Developing, Implementing and Evaluating the Accident and Illness Prevention Program
- General Safety Standards
- AIPP Employee Safety Suggestion and Compliance Program
- Policy of Smoking/Tobacco Use in the State Veterans Homes
- Smoking and Use of Tobacco at Federal and State Facilities—TAG Statement
- Standards of Conduct and Work Rules—TAG Policy
- Workplace Violence and Workplace Bullying Prevention Policy
- Overt-Time/Compensatory Leave Policy
- Pre-Employment Drug Testing Policy
- Automated Time Collection and Management
- DMVA Return to Work Program for Employees with Temporary Health Restrictions
- Employee-Related Issues/Concerns

II. INTERNAL GUIDELINES

- Wear and Appearance of Army Uniforms
- Bomb Threat Plan—DMVA contains classified information
- Weather and Emergency Closure at Fort Indiantown Gap
- Pennsylvania National Guard Military Regulations and Directives (PMR/PaANGR)
- Manual for Courts-Martial under PCMJ

III. OTHER/GUIDANCE/INSTRUCTIONAL MANUALS

- Guidelines for Military Family Relief Assistance Program
- Index of Administrative Publications (contains classified information) Pamphlet 25-40
- Military Publications Index of Blank Forms (contains classified information) Pamphlet 25-30
- Organizational and Functional Statement for the DMVA
- Patient Care Policy Manual, Veterans' Homes
- State Home Construction Grant Program
- Veterans Administration Guidelines for State Veterans' Homes
- Pennsylvania Veterans' Memorial
- Department
- Contact: Office of Policy, Planning, and Legislative Affairs, Bldg. 7-36 Fort Indiantown Gap Annville, PA 17003 RA-MVDMVALEGISLATIVE@pa.gov

**Pennsylvania
COMMISSION ON CRIME AND DELINQUENCY
(PCCD)**

I. Office of Criminal Justice System Improvements

- U.S. Department of Justice, Bureau of Justice Assistance, "Byrne Formula Grant Program Guidance"
- U.S. Department of Justice, Bureau of Justice Assistance, Fact Sheets
- Minimum Operating Standards for Criminal Justice Advisory Boards (CJABs)
- Minimum Operating Standards for Reentry Coalitions
- Intermediate Punishment Program Minimum Standards
- § 9806 County Intermediate Punishment Plan (Outline)
- Intermediate Punishment Information Sheet
- Intermediate Punishment Program Authorization form
- County Adult Probation and Parole Operating Standards

- Coronavirus Emergency Supplemental Funds (2020)
- Capital Case Indigent Defense (2020)
- PA Opioid Overdose Reduction Technical Assistance Center (2020)
- National Criminal History Improvement Grants (2018, 2019, 2020)
- NICS Act Records Improvement Act (2020, 2021)
- Adams Walsh Act Initiative (2019, 2020, 2021)
- Byrne JAG Reallocation Funds (2019, 2020, 2021)
- Body Worn Cameras Initiative (2019, 2021)
- CJAB Technical Assistance (2020)
- Comprehensive Opioid Abuse Program (2018, 2019, 2020)
- County Intermediate Punishment Programs 2021-2022
- County Jail-Based Vivitrol Program (2019)
- County Adult Probation and Parole Grant-in-Aid (2021-22)
- PCPA Offender Identification/Accreditation/PAVTN Support (2022)
- PCPA Latent Evidence Project (2019)
- Project Safe Neighborhoods Western District (2019, 2020, 2021)
- Project Safe Neighborhoods Middle District (2019, 2020, 2021)
- Project Safe Neighborhoods Eastern District (2018, 2019, 2020, 2021)
- RSAT (2018, 2019, 2020, 2021)
- John R. Justice (2021)
- Stepping Up Technical Assistance Center Initiative (2021)
- Substance Abuse Education (SAEDRF) Category 1
- Training Initiatives-PDAI (2022/2023)
- Training Initiatives-PA Defender Association of PA (2022/2023)

II. Constables Education and Training Board

- Constables' Training Bulletins and Annual Reports (August 1994 to Present)
- Constables' Education and Training Board (CETB) instructor information produced solely for contractor schools (Updated and adopted by CETB on Dec 2021)
- CETB/PCCD Policy on Act 233 Payments
- PA Constables' Classroom Code of Conduct (Updated Sept. 2019)
- Constable Record Form
- Criteria for instructors as listed on constables' certification application (Updated August 2016)
- Constable Background Check Form
- Act 49 Constable Training Grievance Form
- Basic, Continuing Education, Firearms, Optional and Transfer Enrollment Forms
- Act 49 Training COVID Self Screening Form (Updated August 2021)
- Request for Basic and Continuing Education Waiver Forms

III. Sheriff and Deputy Sheriff Education and Training Board

- Deputy Sheriffs' Training Bulletins and Annual Reports. (April 1990 to Present)
- Deputy Sheriffs' Education & Training Board (DSETB) Policy (Updated September 2019)
- Code of Conduct for deputy sheriffs training, distributed by training contractor to trainees in each basic training and waiver class. (Updated September 2019)
- Sheriff offices now submit new hires thru the Sheriff & Deputy Sheriff Information System (SDSIS) (formerly identified here as "Employment Forms")
- Basic Training Physical Form
- DSETB Instructor Application

- Sheriff offices now submit waiver requests through the Sheriff & Deputy Sheriff Information System (SDSIS) (formerly identified here as “DSETB Time & Training Waiver Applications”)
- DSETB Physical Training Standards
- COVID-19 Certification Form for training (May 2020)

IV. Office of Financial Management and Administration

- PCCD Applicant’s Manual and related documents on PCCD’s website
- U.S. Department of Justice Grants Financial Guide
- 2 CFR Part 200 Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards
- Commonwealth of Pennsylvania, Governor’s Office, Management Directive 305.20, Grant Administration
- Funding guidelines disseminated as needed by various offices
- Federal award documents and associated conditions posted on PCCD’s website
- PCCD Policy for Addressing Complaints Regarding Inherently Religious Activities
- Memo from the Federal Office of Management and Budget regarding ACORN
- Revised Standard Subgrant Conditions
- Federal Funding Accountability and Transparency Act guidance
- Time and Effort Reporting Standards
- Fiscal Accountability Guidelines
- PCCD Civil Rights Compliance Procedures.
- PCCD Discrimination Complaint Form.
- Department of Justice Office For Civil Rights Training for Grantees
- Grants Management Training PowerPoint
- Grants Information Frequently Asked Questions
- Time and Effort Reports Frequently Asked Questions
- Keystone Login & Registration Walkthrough Guide
- PCCD Egrants Agency Registration Request Form
- PCCD Egrants New User Role Request Form
- PCCD Egrants User Manager Help Guide
- PCCD Egrants Role Request Walkthrough
- General Grant Application Guides
- PCCD Competitive Grant Process Overview
- Clearance and Endorsement of Certain Grant Applications
- PCCD Concept Paper and Grant Application Technology Conditions
- PCCD Privacy Certificate and Confidentiality Requirements
- Monitoring Training
- Reporting Potential Fraud, Waste and Abuse
- Acceptable Personal Services Contract
- Pass-Through Agreement
- Employee Time Certification
- Completed Sample Timesheet
- Timesheet Template
- Property Transfer Request Form

V. Office of Juvenile Justice and Delinquency Prevention

- Pennsylvania Juvenile Justice System Enhancement Strategy Monograph (2012)
- Advancing Balanced and Restorative Justice through Pennsylvania’s Juvenile Justice System Enhancement Strategy (2015)
- Blueprints for Healthy Youth Development
- Joint Policy Statement on Aftercare (2005)
- Mental Health/Juvenile Justice Joint Policy Statement (2006)
- Models for Change

- Building Pennsylvania’s Comprehensive Aftercare Model Probation Case Management Essentials for Youth in Placement (2008)
- Cost-Benefit Analysis for PCCD’s Evidence-Based Initiatives
- 2019 Pennsylvania Juvenile Justice and Delinquency Prevention Plan
- Juvenile Defender Association of PA for Statewide Defender Training Project (2019)
- 2021-2022 PA Academic and Career/Technical Training Funding Announcement
- OJJDP Substance Abuse Education and Demand Reduction Research-Based Funding Announcement (2018, 2019, 2020/2021)
- Violence & Delinquency Prevention Programs Funding Announcement (2018, 2019, 2020)
- JJSES Training and Technical Assistance Project (2019, 2020, 2022)
- Secure Compliance Monitoring Project (2019, 2021)
- Defender Association of Philadelphia for the DMC Youth/Law Enforcement Corporation (2018, 2022)
- EPISCenter/Standardized Program Evaluation Protocol
- SPEP Project at Vanderbilt University (2018, 2021)
- A Validation of SPEP in Pennsylvania: A Brief Summary
- Summary of the Results of SPEP Validation Study: Final Report
- SPEP Score Interpretation and SPEP Scores
- 2020 PA Start Messaging Campaign Funding Announcement
- 2020 Safe2Say Something Conference Support Funding Announcement
- Georgetown 2020 RED Certification Program Funding Announcement (2020)
- EPIS 2020-2022 Prevention Initiative (2020)
- Guidelines for the administration of the 2019 Pennsylvania Youth Survey—Survey Coordinator Training Instructions and Proctor Script/Instructions
- Pennsylvania Youth Survey (1989 to Present)
- Opioid Misuse Prevention Project Continuation Awards (2021)
- Support for Implementing the Screening, Brief Intervention, and Referral for Treatment (SBIRT) Program (2021)
- Training and Technical Assistance for Expanding the Use of Evidence-Based Programs in Schools (2021)
- 2021 Support for R/ED Coordinators

VI. Office of Victims’ Services

A. Victims Compensation

- Victims Compensation Claim Form (Standard) (Updated 4/21)
- Victims Compensation Claim Form (One Page) (Updated 4/21)
 - Spanish (Updated 4/21)
 - Vietnamese (created 5/21)
 - Russian (created 5/21)
 - Chinese (created 5/21)
 - Korean (created 5/21)
 - German (created 5/21)
 - Portuguese (created 1/22)
 - Turkish (created 4/22)
- Victims Compensation Sexual Assault Claim Form (One Page) (Updated 10/21)
 - Spanish (Updated 11/21)
 - Vietnamese (created 11/21)
 - Russian (created 11/21)
 - Chinese (created 11/21)
 - Korean (created 11/21)
 - German (created 11/21)

- Financial Assistance for Victims of Crime pamphlet (updated 10/21)
 - Spanish (created 10/21)
 - Vietnamese (created 10/21)
 - Russian (created 10/21)
 - Chinese (created 10/21)
 - Korean (created 10/21)
 - German (created 10/21)
 - Portuguese (created 1/22)
- Victim Advocate Manual—rewritten 2014 and merged with Standard Operating Guidelines (Continual Updates)
- DAVE Brochure for online access of compensation claims (Updated 10/21)
 - Spanish (Updated 10/21)
 - Vietnamese (created 10/21)
 - Russian (created 10/21)
 - Chinese (created 10/21)
 - Korean (created 10/21)
 - German (created 10/21)
- Vehicular Claim Addendum Form (Updated 3/07)
- Emergency Compensation Award Application (updated 10/21)
 - Spanish (Updated 11/21)
 - Vietnamese (created 11/21)
 - Russian (created 11/21)
 - Chinese (created 11/21)
 - Korean (created 11/21)
 - German (created 11/21)
- Protocols and Billing Procedures for Forensic Rape Examinations (Updated 11/21)
- Law Enforcement Victims' Rights Notification Guide (updated 3/21)
 - ENGLISH Guide, Postcard (3/21)
 - ENGLISH Guide, One Page—Front (3/21)
 - ENGLISH Guide, One Page—Front and Back (3/21)
 - SPANISH Guide, Postcard (3/21)
 - SPANISH Guide, One Page—Front (3/21)
 - SPANISH Guide, One Page—Front and Back (3/21)
- Law Enforcement Victims' Rights Notification Guide (updated 3/21)
 - ENGLISH Guide, Postcard (3/21)
 - ENGLISH Guide, One Page—Front (3/21)
 - ENGLISH Guide, One Page—Front and Back (3/21)
 - SPANISH Guide, Postcard (3/21)
 - SPANISH Guide, One Page—Front (3/21)
 - SPANISH Guide, One Page—Front and Back (3/21)
 - CHINESE Guide, One Page—Front (3/21)
 - GERMAN Guide, One Page—Front (3/21)
 - KOREAN Guide, One Page—Front (3/21)
 - RUSSIAN Guide, One Page—Front (3/21)
 - VIETNAMESE Guide, One Page—Front (3/21)
- SAVIN Poster (English/Spanish)
- SAVIN Brochure (English) (10/10)
- SAVIN Brochure (Spanish) (10/10)
- SAVIN Brochure (Bosnian) (10/10)
- SAVIN Brochure (Mandarin) (10/10)
- SAVIN Brochure (Vietnamese) (10/10)
- SAVIN Brochure (Russian) (10/10)
- SAVIN Tear-Off Pad (English/Spanish)

B. Victims Services

- STOP Violence Against Women SART Development 2022
- STOP Violence Against Women Enhancing Services to Culturally Specific Populations 2022-2023
- STOP Violence Against Women Formula Grant Program, 2021
- STOP Violence Against Women Formula Grant Program 2022—2024

- STOP PDAI Training and Technical Assistance Project 2022—2024
- STOP PCPA Virtual Training 2022—2024
- STOP Violence Against Women Rural Capacity Building, 2021
- PCADV STOP 2019-2020 (extended thru 2021)
- PCADV STOP 2022-2024
- PCAR STOP 2019-2020 (extended thru 2021)
- PCAR STOP 2022-2024
- STOP Judicial 2019 (extended thru 2021)
- STOP Judicial 2022
- STOP PAVTN Modules 2019-2020 (extended thru 2021)
- STOP OVA Training and Technical Assistance 2022
- STOP OVA—Enhance Probation and Parole Response to DV 2019-2020 (extended thru 2021)
- Rights and Services Act (RSA)/Victims of Juvenile Offenders (VOJO) Funding
- Announcement, 2022—2023
- Rights and Services Act (RSA)/Victims of Juvenile Offenders (VOJO) Funding
- Announcement, 2021-2022
- Victims of Crime Act Non-Competitive, 2019-2021
- Victims of Crime Act Competitive # 3, 2019-2021
- Victims of Crime Act Non-Competitive, 2020-2023
- Statewide Crisis Response Initiative Funding Announcement, 2020-2022
- Statewide Crisis Response Initiative Funding Announcement, 2022-2023
- Statewide Victim Witness Training Project 2021-2022
- Statewide Victim Witness Training Project 2023
- Sexual Assault Services Funding Announcement, 2021-2022
- Sexual Assault Services Funding Announcement, 2020-2021
- PDAI-PA SAVIN Maintenance Funding Announcement, 2020-2021
- PDAI-PA SAVIN Maintenance Funding Announcement 2022-2026
- Pennsylvania Victim Services Training (PVST) Online Learning Management System, 2020—2022
- Pennsylvania Victim Services Training (PVST) Online Learning Management System, 2022-2023
- PA Department of Aging Hotline & Technology Grant, 2020-2022
- Antiterrorism & Emergency Assistance Program (AEAP), 2020-2022
- Victims' Rights Law Enforcement Video Project 2022
- Pennsylvania's STOP Implementation Plan, 2022—2025
- Office of Victim Services Monitoring Guidelines Revised (Revised 2021)

VII. Office of Research, Evaluation and Strategic Policy Development

- Justice Reinvestment Initiative: Maximizing State Reforms—U.S. Department of Justice/Bureau of Justice Assistance
- Criminal Justice Population Projections Committee Annual Report
- Population Projection System Update—2018
- NCA Member Child Advocacy Centers (2017—2022)
- PA Chapter of CACs and MDITs (2016-2021)
- Child Advocacy Centers of PA 2022
- Emerging CACs and MDITs (2016—2020)
- Developing Satellite CACs—2022
- 2022 Child Advocacy Center Development
- CACs in PA and Drive-time Analysis Map
- Child Advocacy Center and MDIT Development (2017, 2018)

- Child Advocacy Center Statewide Plan Development: Technical Assistance to the Commonwealth of Pennsylvania
- Project Safe and Smart—2022
- Project Safe and Smart Funding Announcement Webinar
- Endowment Act—Prevention (2017, 2021)
- Endowment Act—Child Advocacy Centers (2015-2016, 2018-2019, 2020, 2022)
- Endowment Act—Direct Victim Services Org. (2015-2016, 2018-2019, 2020, 2022)
- Endowment Act—Programs Assisting Victims (2015-2016, 2019)
- Endowment Act—Treatment Training (2015-16, 2018-19, 2021)
- Endowment Act Planning Session Results (2015—2022)
- Endowment Act—CACs and Victim Service Providers 2019
- Notice of Proposed Expenditures Letters for Endowment Act (2015—Present)
- Endowment Act Grant Applications Recommended Maps (2015—Present)
- Endowment Act Interactive Map (2016—2022)
- Model Set of Standards for Pennsylvania's Multidisciplinary Investigative Teams
- 2018 PDAI MDIT Training Symposiums and Webinars
- 2022 PDAI MDIT Training Symposium
- CAC's of PA Children's Justice Act funding (FY 2020 & FY 2019)
- 2021 CJA Mini-grants Program
- National Children's Alliance Accreditation Guidelines for Children's Advocacy Centers
- National Children's Alliance Standards for Accredited Members
- Non-Profit Security Grant Funds (2020—2022)
- Non-Profit Security Grant Fund Walkthrough Webinar (2021-2022)
- Pennsylvania Consolidated Victim Service Program Standards
- Pennsylvania Coalition Against Rape Standards
- Using Mental Health Screening Tools with Child Trauma Survivors
- The Safe and Healthy Communities Initiative: Implementation Guide
- Program Income for Child Advocacy Centers Webinar
- Outcomes Framework for CACs
- TF-CBT Advanced Training Report
- CSEC Survivors Forum Summary
- CACAC response to Council on Reform
- State CAC Outcomes Report (2016 through 2022)
- Endowment Act Outcomes Report (2016 through 2022)
- CACAC Memo on Legislative Recommendations
- CACAC letter to Senate in Support of SB871
- Testimony for Senate Aging and Youth Committee on Proposed Revisions to CPSL
- 2020 PCCD Peer Reviewer Solicitation (2020-22)
- School Safety and Security Assessment Criteria and Overview
- School Safety and Security Survey
- School Safety and Security Grant Program (2018 and 2019) Funding Announcements
- Community Violence Prevention/Reduction (2018, 2019, and 2020) Funding Announcements
- COVID-19 School Health and Safety Grants for 20-21 (2020), both for public schools and intermediate units on behalf of nonpublic schools) Funding Announcements (CARES Act and ESSER)
- School Safety Provider Registry and Guide
- School Security Guard Vendor Registration
- School Security Personnel Training Standards

- Threat Assessment
 - Model K—12 Procedures and Guidelines;
 - Guidance on Communication and Information on Confidentiality;
 - Information for School Staff, Parents, and Guardians;
 - Threat Assessment Team Training;
 - Information for School Students; and
 - Technical Assistance and Training Network
- Model Trauma-Informed Approach Plan
- Students Preventing Violence in School
- Grant Guides
- Baseline Criteria

VIII. PCCD Executive Offices

- 2021-2025 PCCD Strategic Framework (2020)
- Gun Violence Reduction Funding Announcement (2021)
- Naloxone for First Responders Program Guidelines and related information on PCCD's website (2020, 2021)
- Violence Intervention and Prevention Funding Announcement (2021)
- Violence Intervention and Prevention Technical Assistance Project Funding Announcement (2021)

Pennsylvania HOUSING FINANCING AGENCY (PHFA)

I. POLICY STATEMENTS

- Rental Housing Program
 - 12 Pa. Code, Sections 31.11—31.25
 Contact: Holly Glauser (717.780.3876)
- Owner-Occupied Residential Housing Program
 - 12 Pa. Code, Sections 31.101—31.105
 Contact: Kate Newton (717.780.3891)
- Mortgage Loan Program
 - 12 Pa. Code, Sections 31.111—31.117
 Contact: Kate Newton (717.780.3891)
- Policy Statement on Homeowners' Emergency Mortgage Assistance Program (including Program Guidelines, Act 91 Notice (as updated 2016))
 - 12 Pa. Code, Section 31.201 et seq.
 Contact: Lori Toia (717.780.3945)
- HEMAP Consumer Credit Counseling Agencies on
 - PHFA website at www.phfa.org
 Contact: Lori Toia (717.780.3945)
- Privacy Policy
 - PHFA website at www.phfa.org
 Contact: Tom Brzana (717.780.3996)

II. GUIDANCE MANUALS

A. Development Division

- PHFA Multifamily Housing Application and Guidelines (contains PennHOMES, Taxable and Tax-Exempt Financing and Low Income Housing Tax Credit Guidelines)
 - PHFA Preprocessing Manual for Projects with Agency Federal HOME Funds
 - PHFA Preprocessing Manual for Projects with Agency Reserve Funds
- Contact: Lisa Lutz (717.780.3876)

B. Technical Services Division

- Architectural Submission Guide
 - PHFA Preconstruction Meeting Guide
 - General Payout Procedures for Mortgageors & Contractors
- Contact: Kristy Provost (717.780.1846)

C. Housing Management Division

- PHFA Property Operations Manual
 - PHFA Section 8 Non-Performance Based Property Operations Manual
 - PHFA Low-Income Housing Tax Credit Compliance Manual
 - Contact: Barbara Huntsinger (717.780.3818)
 - PHFA Financial Reporting Manual for Agency Financed Properties and Tax Credit Only Properties (No Agency Financing)
- Contact: Kathy Hughes (717.780.3819)

D. Housing Services Department

- Senior Supportive Services Program Manual with PennHOMES/Low Income Tax Credit Requirements
 - Supportive Services Program Manual with Section 8 Requirements
 - Family Supportive Services Program Manual with PennHOMES/Low Income Tax Credit Requirements
 - Family Supportive Services Program Manual with Philadelphia Family Resource Center Initiative Requirements
 - Family Supportive Services Program Manual with Philadelphia Escrow/Waiver Requirements
 - Quick Connections (supportive services newsletter)
- Contact: Melissa Reifsnnyder (717.780.4353)

E. Single Family Housing Division

- PHFA Seller's Guide
 - Contact: Kate Newton (717.780.3891)
 - Renovate & Repair Program Guidelines
 - Contact: Roberta Schwalm (717.780.3838)
 - Pennvest Homeowner Septic Loan Program Guidelines
- Contact: Roberta Schwalm (717.780.3838)

III. INTERNAL GUIDELINES

- PHFA Board Agenda, Minutes and Resolutions
 - Bylaws of the Pennsylvania Housing Finance Agency
 - PHFA Right to Know Act Policy
 - PHFA Investment Policy
 - PHFA Interest Rate Swap Guidelines
 - Contact: Carrie Barnes (717.780.3911)
 - PHFA Employee Manual
 - Contract Susan Delgado (717.780.3882)
 - PHFA Fraud Detection, Prevention, Escalation and Resolution Policy
 - PHFA Quality Assurance Plan for Residential Mortgage Loan Programs
 - PHFA Secondary Market Interest Rate Risk Management and Hedging Policy
- Contact: Kate Newton (717-780-3891)

V. OTHER

- Anti-Predatory Lending
 - Anti-Predatory Lending and Foreclosure Prevention Presentation—CD-Rom
 - Anti-Predatory Lending and Foreclosure Prevention—Trainer's Guide
 - Contact: Terri Redmond (717.780.3835)
 - PHFA Annual Report
 - Pennsylvania Housing Studies (available only on website at www.phfa.org)
 - Employer Assisted Housing (EAH) Initiative
 - PHFA Homebuyer Workbook
 - Do-Able Renewable Home (Accessibility Workbook)
 - Contact: Chris Anderson (717.780.3815)
 - Financial Reporting Information
- Contact either Joseph Knopic (717.780.3826) or Heather Shull (717.780.3886)

A. PHFA Brochures

- Programs for Homebuyers
 - Housing Counseling and Education
 - Don't Get Hooked by Predatory Lending
 - Foreclosure Prevention
 - PAHousingSearch.com
 - Mortgage Tax Credits
 - PENNVEST Homeowner Septic Program
 - Why Should I Choose a PHFA Mortgage
 - Renovate & Repair Loan Program (R&R) (available only in the website at www.phfa.org)
 - Multifamily Development and Rental Housing
 - Help with Housing (general PHFA brochure)
 - Employer Assisted Housing (EAH) Initiative
- Contact: Chris Anderson (717.780.3815)

B. PHFA Program Notices

- PHARE Plan & RFP
 - Contact: Melissa Raffensperger (717.780.3947)
 - National Housing Trust Fund Program
 - Contact: Holly Glauser (717.780.3994)
 - Manufactured Home Community Rights Act Notice
 - Contact: Legal Department (717.780.3846)
 - HEMAP-Revised Act 91/6 Program Notice (and alternative language notices)
- Contact: Lori Toia (717.780.3945)

C. Programs for Home Buyers

- HFA PreferredTM and HFA Preferred Risk SharingTM
 - Keystone Home Loan
 - Keystone Government Loan
 - Keystone Advantage Assistance Loan
 - HOMEstead Assistance Loan
 - Access Modification and Access Assistance Loans
 - Mortgage Credit Certificate
- Contact: Kate Newton (717.780.3891)

D. Programs for Home Owners

- Mortgage Refinancing
- Contact: Kate Newton (717.780.3891)
- Renovate and Repair Program
 - PENNVEST Homeowner Septic Program
 - Homeowners Energy Efficiency Loan Program
- Contact: Roberta Schwalm (717.780.3838)
- Homeowner's Emergency Mortgage Assistance Program (HEMAP)
- Contact: Lori Toia (717.780.3945)
- Additional information on these programs and other resources is available on PHFA's website (www.phfa.org) from time to time (including funding notices, Requests for Proposals, and news and public notices)

**Pennsylvania
MUNICIPAL RETIREMENT SYSTEM
(PMRS)**

I. POLICY STATEMENTS

- Actuarial Tables
- Allocation of Excess Interest to Municipal Account, Member's Accounts, and Retired
- Business and Educational Travel Policy
- Calculation of Withdrawing Plan's Portion of Retired Member's Reserve
- Contractor Insurance

- Contract & Purchasing Procedures
 - Date of Birth Proof
 - Delayed Interest Payment Policy
 - Designating Signatories
 - Disability Reserve Funding
 - DROP—Deferred Retirement Option Program
 - Excess Interest Award Process
 - Indemnification Policy
 - Investment Policy Statement
 - Missed Contributions Policy Statement
 - Overpayment Policy
 - Permanent Employee
 - Plan Withdrawal Procedures
 - Portability: Individual Member
 - Portability: Plan Spin-offs
 - Proxy Voting Guidelines
 - Refund-Plan Withdrawal
 - Return to Work Policy Statement
 - Right To Know Policy
- Contact: Doug Baker (717) 787-2065

II. GUIDANCE MANUALS

- PMRS Notes & News
 - PMRS Pamphlets:
 - Plan Benefit Summary (individualized for each municipality)
 - Evaluating Your Pension Plan
 - Pennsylvania Municipal Retirement System
 - Individual Municipality Plan Benefit Agreements
 - PMRS Website: www.pmr.state.pa.us
- Contact: Doug Baker (717) 787-2065

III. DECISIONS

- PMRS Board of Trustees Adjudications Topics:
 - Death Benefit
 - Disability
 - Membership Eligibility
 - Miscellaneous
 - Payment of Interest
 - Pension Benefit
 - Pension Forfeiture
 - Purchase of Service
 - Retirement-Covered Compensation
- Contact: Doug Baker (717) 787-2065

IV. INTERNAL GUIDELINES

- Actuarial Reports (Annual Evaluation and 5-year Experience Study Report)
 - Actuarial Tables
 - Comprehensive Annual Financial Report
 - Investment Consultant Quarterly Reports
 - PMRS Board Minutes and Resolutions
 - Sample Domestic Relations Order and Instruction Memo
 - Template Pension Plan Contract for Police, Municipal and Firefighter
- Contact: Doug Baker (717) 787-2065

MUNICIPAL POLICE OFFICERS' EDUCATION AND TRAINING COMMISSION (MPOETC)

Lethal Weapons (Act 235)

Physical Examination—LWTA (SP 8-200A)
 Psychological Examination—LWTA (SP 8-200B)
 Lethal Weapons Exemption—LWTA (SP 8-200C)
 Renewal of Agent Certification—<https://www.tacs.pa.gov/tacs/>
 Vision Examination—(SP 8-200V)

MPOETC (Act 120)

Application for Police Officer Certification Examination:
<https://www.tacs.pa.gov/tacs/>
 Physical Examination (MPO-210)
 Psychological Examination (MPO-212)
 Application for Consideration of Reinstatement of Certification (MPO-213)
 Vision Examination (MPO-211)

RLEIA (Act 79)

Certified Law Enforcement Firearms Instructor Application
 Retired Officer Concealed Carry Acknowledgement Form

All of the nonregulatory, compliance-related documents listed above are available from the Pennsylvania State Police by contacting the Department at the following address or phone number:

Pennsylvania State Police
 Bureau of Research & Development
 1800 Elmerton Avenue
 Harrisburg, PA 17110
 (717) 783-5536

Documents are also available from the State Library, Government Publication Section at 219 Forum Building, Harrisburg, PA 17120 and may be obtained through inter-library loan.

Pennsylvania STATE POLICE (PSP)

GUIDANCE MANUALS, BROCHURES, FORMS AND OTHER MATERIALS

A. Bureau of Criminal Investigation

- Terrorism Tipline Card
- Business Terrorism Intervention Program (TIP) forms
- Terrorism Tips—Get Involved, Report Homeland Security or Terrorism Tips
- PA TIPLINE: Suspicious Activity Reporting
- CIKR and PACIC Brochure
- Drug Tipline Card
- SAR Brochure—What is Suspicious Activity Reporting

B. Bureau of Human Resources & Bureau of Liquor Control Enforcement

- Liquor Enforcement Officer Trainee Brochure (SP 5-348)
- Guide to Pennsylvania Liquor Laws & Related Regulations (SP 2-302)

C. Bureau of Patrol

- Emergency Vehicle Designation (SP 6-115)
- Child Safety Seat Identification Decal (SP 6-153)

D. Bureau of Integrity and Professional Standards

- Complaint Verification Form (SP 1-108)

E. Bureau of Records and Identification

- Information for Pennsylvania Firearms Purchasers and Basic Firearm Safety (SP 4-135)
- Application/Record of Sale (SP 4-113)
- Request for Criminal Record Check (SP 4-164)
- Right-to-Know Law Request (SP 3-226)
- Notice of Crash Investigation and Application to Obtain Copy of Police Crash Report (SP 7-0015)
- Pennsylvania Instant Check System Challenge (SP 4-197)

F. Bureau of Research and Development

- Pennsylvania Annual Police Pursuit Report (2001—2020)
<https://www.policepursuits.pa.gov>

G. Communications Office

- Child Identification Kit (SP 5-350)

H. Equality and Inclusion Office

- Sexual Harassment, Sexual Misconduct Policy and Complaint Procedures Pamphlet
- (SP 5-355)
- Sexual Harassment, Sexual Misconduct Policy and Complaint Procedures Pamphlet-Spanish version (SP 5-355S)

I. Bureau of Training and Education—Academy

- Pennsylvania State Police—The Difference Is You (SP 5-359)

All of the nonregulatory, compliance-related documents listed above are available from the Pennsylvania State Police by contacting the Department at the following address or phone number:

Pennsylvania State Police
Bureau of Research & Development
1800 Elmerton Avenue
Harrisburg, PA 17110
(717) 783-5536

Documents are also available from the State Library, Government Publication Section at 219 Forum Building, Harrisburg, PA 17120 and may be obtained through inter-library loan.

**PUBLIC SCHOOL EMPLOYEES'
RETIREMENT SYSTEM
(PSERS)s**

I. GUIDANCE MANUALS

- PSERS Active Member Handbook (Current Ed. 07/2019)
 - PSERS Retired Member Handbook (Current Ed. 03/2014)
 - PSERS Pamphlets:
 - Let's Talk About: Taxes on Your Retirement Benefits (07/2017)
 - Let's Talk About: Disability Retirement Benefits (06/2016)
 - Let's Talk About: PSERS Death Benefits (10/2018)
 - Information for New School Employees (07/2019)
 - PSERS Return to Service Exceptions (07/2018)
 - PSERS Divorce Guidelines (09/2012)
 - PSERS Active Member Newsletter (Vol. 1, 2, 3)
 - PSERS Retired Member Newsletter (Vol. 1, 2, 3)
 - The Employer Bulletin (Bimonthly)
 - PSERS Employer Reference Manual
 - Online Estimate Calculator Retirement Planning at your Fingertips
- Contact: Evelyn Williams (717) 720-4734

II. DECISIONS

- PSERS Board of Trustees Adjudications Topics:
 - Beneficiary Change
 - Change Employment Status
 - Change of Option
 - Change Retirement Date
 - Class TD and TF Election
 - Cost of Living Increase
 - Credited Years of Service
 - Death Benefit

Disability
Divorce
Effective Date of Retirement
Emergency Return to Service
Final Average Salary
Frozen Present Value
Forced Maternity Leave
Full-Year Service
Health Care Premium Assistance
Mandatory Membership
Membership Eligibility
Military Service (purchase of)
Multiple Service Credit
Non-Qualifying Part-Time Service
Overpayment
Payment of Interest
Pension Forfeiture
Purchase of Service
Recalculation of Benefit
Reinstatement
Retirement-Covered Compensation
Return to Public School Service
Service Adjustment
Tax Collector
Miscellaneous

Contact: Evelyn Williams (717) 720-4734

III. INTERNAL POLICY STATEMENTS and GUIDELINES

- PSERS Board Automation Policy
- PSERS Bylaws
- PSERS Election Procedures and Guidelines
- PSERS Board Ethics Policy
- PSERS Public Market Emerging Investment Manager Program Policy
- PSERS External Board Appointment and Attendance Policy
- PSERS Domestic Proxy Voting Guidelines
- PSERS International Proxy Voting Guidelines
- PSERS Investment Policy Statement, Objectives & Guidelines
- PSERS Public Information Policy
- PSERS Securities Litigation Policy
- PSERS Education Policy
- PSERS Oral Argument Policy
- PSERS Fraud, Waste and Abuse Reporting Policy
- PSERS Business Rules Categories:
 - Administration of Member Accounts
 - Appeals
 - Customer Service
 - Death
 - Disability
 - Disbursements
 - Divorce
 - Employer
 - Enrollment
 - Estimate
 - Final Average Salary
 - Global
 - Health Care and Premium Assistance
 - Interest
 - Leave of Absence
 - Member
 - Multiple Service
 - Nomination of Beneficiary
 - Pension Forfeiture
 - Purchase of Service
 - Receivables
 - Refund
 - Required Beginning Date

Retirement
Retirement-Covered Compensation
Return to Service
Superannuation
T-F Election

Contact: Evelyn Williams (717) 720-4734

IV. OTHER

- PSERS Website: psers.pa.gov
 - PSERS Comprehensive Annual Financial Report (Includes Mission Statement)
 - PSERS Summary Annual Financial Report
 - PSERS Board Minutes and Resolutions
 - PSERS Asset Allocation Plan
 - Annual Actuarial Valuation Report
 - Actuarial Experience Study Report (5-year intervals)
 - Quarterly Financial Statements
 - PSERS Budget Hearing materials
 - PSERS Budget Report Highlights
 - PSERS SEC Form 13F filing
 - PSERS Asset Listing (Fiscal Year End)
 - Actuarial Tables and Computational Procedures, *Pa. Bulletin*, Vol. 48, No. 26, pp. 3839–3938, June 30, 2018
 - Pennsylvania School Retiree Health Care Coverage Website: hopbenefits.com
Health Options Program
Premium Assistance Program
- Contact: Evelyn Williams (717) 720-4734

**Department of
REVENUE
(DOR)**

**BUREAU OF ADMINISTRATIVE SERVICES, TAX
FORMS SERVICE UNIT
1854 BROOKWOOD STREET, HARRISBURG, PA
17104-2244
TELEPHONE: 1-800-362-2050 (Toll-free number) |
FAX: (717) 346-1958
DOR WEBSITE: www.revenue.pa.gov**

- DEX-41—Application for Refund/Rebate Due the Decedent
- DEX-93—Personal Income Tax Correspondence Sheet (available via internet only)
- DFO-02—Personal Income Tax Preparation Guide
- DFO-03—Property Tax/Rent Rebate Preparation Guide
- DMF-76—Liquid Fuels and Fuels Recordkeeping Requirements for Retail Service Stations
- DMF-76A—Liquid Fuels and Fuels Recordkeeping Requirements for PA Registered Distributors
- DMF-101—Alternative Fuels Tax Report
- DMF-105—International Fuel Tax Agreement—Recordkeeping Requirements and Disposition of Decals
- DMF-107—Decal Waiver/Exempt Vehicle Q&A
- PA Schedule 19—Taxable Sale of a Principal Residence
- PA-20S/PA-65 Partnership—PA S Corporation Information Return—(available only through internet after 2010)
- PA-40—Personal Income Tax Return
 - PA-40 Schedule A—Interest Income
 - PA-40 Schedule B—Dividend Income
 - PA-40 Schedule D—Sale, Exchange or Disposition of Property
 - PA-40 Schedule E—Rents and Royalty Income (Loss)
 - PA-40 Schedule J—Income from Estates or Trusts
 - PA-40 Schedule O—Other Deductions
 - PA-40 Schedule P—Refund Donations to Pennsylvania 529 College Savings Program Accounts
 - PA-40 Schedule SP—Special Tax Forgiveness
 - PA-40 Schedule T—Gambling and Lottery Winnings

- PA-40 Schedule UE—Allowable Employee Business Expenses
- PA-40 Schedule W-2S—Wage Statement Summary
- PA-40 ES (P/S/F)—Declaration of Estimated Tax or Estimated Withholding Tax for Fiduciaries, Partnerships & Other Pass Through Entities
- PA-40 ES (I)—Declaration of Estimated Personal Income Tax
- PA-40 IN—Personal Income Tax Instruction Book—Resident/Nonresident/Part-Year Resident (order by year needed)
- PA-40 NR—Personal Income Tax Instruction Book/Nonresidents (1995 & prior-order by year needed)
- PA-40 Schedule C—Profit or Loss from Business or Profession (Sole Proprietorship)
- PA-40 Schedule F—Farm Income and Expenses
- PA-40/PA-41 Schedule G-L—Calculation of Credit for Taxes Paid to Other States (Long Form)
- PA-40 Schedule NRH—Instructions for Apportioning Income by Nonresident Individuals
- PA-40 V—Payment Voucher (available via internet only)
- PA-40 W-2RW—PA W-2 Reconciliation Worksheet (available via internet only)
- Schedule PA-40 X—Amended PA Personal Income Tax Schedule
- PA-40/PA-41 Schedule OC—Other Credits
- PA-40ESR(F/C)—Declaration of Estimated or Estimated Withholding Income Tax for Fiduciary & Partnerships
- PA-40ESR(I)—Declaration of Estimated or Estimated Withholding Income
- PA-41—Instructions (detailed instructions available via internet only after 2003)
- PA-41—PA Fiduciary Income Tax Return
- PA-41 Schedule A—Interest Income and Gambling and Lottery Winnings
- PA-41 Schedule B—Dividend and Capital Gains Distributions Income
- PA-41 Schedule D—Sale, Exchange or Disposition of Property
- PA-41 Schedule DD—Distribution Deductions
- PA-41 Schedule J—Income from Estates or Trusts
- PA-41 Schedule N—PA Source Income and Nonresident Tax Withheld
- PA-41 Schedule NRK-1—Nonresident Schedule of Shareholder/Partner/Beneficiary Pass Through Income, Loss and Credits
- PA-41 Schedule OI IN—Other Information Instructions
- PA-41 Schedule RK-1—Resident Schedule of Shareholder/Partner/Beneficiary Pass Through Income, Loss and Credits
- PA-41 V—Payment Voucher (available via internet only)
- Schedule PA-41 X—Amended PA Fiduciary Income Tax Schedule
- PA-971—Innocent Spouse Relief
- PA-1000—Property Tax or Rent Rebate Claim
- PA-1000 A—Deceased Claimant and/or Multiple Home Prorations
- PA-1000 B/D/E—Widow or Widower/Public Assistance/Business Use Prorations
- PA-1000 Booklet—Property Tax/Rent Rebate Instruction Book
- PA-1000 F/G—Multiple Owner or Lessor Prorations/Income Annualization
- PA-1000 PS—Physicians Statement of Permanent and Total Disability
- PA-1000 RC—PA Rent Certificate and Rental Occupancy Affidavit

- PA-8379—Injured Spouse Claim & Allocation
- PA-8453—Pennsylvania Individual Income Tax Declaration for Electronic Filing
- PA-8453C—PA Corporate Net Income Tax Declaration for a State e-file Report
- PA-8453F—Pennsylvania Fiduciary Income Tax Declaration for Electronic Filing
- PA-8453-NRC—Nonresident Consolidated Income Tax Return (PA-40 NRC) Tax Declaration for a State e-file Return
- PA-8453P—PA S Corporation/Partnership Information Return—Directory of Corporate Partners Tax Declaration for a State e-file Return
- PA-8857—Request for Relief from Joint Liability
- PA-8879—Pennsylvania e-file Signature Authorization
- PA-8879C—e-file Signature Authorization for RCT-101, PA Corporate Net Income Tax Report
- PA-8879F—Pennsylvania Fiduciary e-file Signature Authorization
- PA-8879-NRC—Pennsylvania e-file Signature Authorization for Nonresident Consolidated Income Tax Return (PA-40 NRC)
- PA-8879P—PA e-file Signature Authorization for PA S Corporation/Partnership Information Return Directory of Corporate Partners
- PA-12507—Innocent Spouse Statement
- PA-12508—Non-Requesting Spouse Information Request for Innocent Spouse Review
- PA-12510—Questionnaire for Relief from Joint Liability for Requesting Spouse
- RCT-101D—Declaration of de minimis PA Activity
- REV-23—Board of Appeals Practices and Procedures Brochure
- REV-39—Sales and Use Tax Appeal Schedule
- REV-65—Board of Appeals Petition Form
- REV-72—Sales Tax Exemption Instructions and Application
- REV-181—Application for Tax Clearance
- REV-183—Realty Transfer Tax Statement of Value
- REV-221—Sales & Use Tax Rate Chart
- REV-227—PA Sales and Use Tax Credit Chart
- REV-238—Out of Existence/Withdrawal Affidavit/Corp Tax
- REV-251—Tax Bulletin 53B and 53F Instructions Foreign Corp Clearance Cert./Withdrawal
- REV-252—Tax Bulletin 53C and 53E Security Clearance Cert./Domestic Out of Existence
- REV-253—Tax Bulletin 53D Instructions for Filing Corp Tax Reports
- REV-276—Application for Extension of Time to File (PIT)
- REV-346—Estate Information Sheet
- REV-413 (F)—Instructions for Estimating PA Fiduciary Income Tax—For Estates and Trusts Only
- REV-413 (I)—Instructions for Estimating PA Personal Income Tax—For Individuals Only
- REV-414 (F)—Estates and Trusts Worksheet for Estimated Tax
- REV-414 (I)—Individuals Worksheet for Estimated Tax
- REV-415—Employer Withholding Information Guide
- REV-419—Employee's Nonwithholding Application Certificate
- REV-459B—Consent to Transfer, Adjust or Correct PA Estimated Personal Income Tax Account
- REV-467—Authorization for Release of Tax Records
- REV-484—Statement of Financial Condition for Businesses
- REV-488—Statement of Financial Condition for Individuals
- REV-489—Tips for Successfully Filing PA Schedule UE
- REV-527—Office of Taxpayer Rights Advocate Brochure
- REV-543—PA Distributor's Guide to License Classification
- REV-551—Dyed Diesel Fuel Inspection Notice
- REV-554—Your Rights as a Taxpayer (Disclosure Statement)
- REV-556—Taxpayer Request for Assistance
- REV-563—Business Trust Fund Taxes Responsible Party Information Form
- REV-573—Property Tax/Rent Rebate Brochure
- REV-577—Estimated Tax Payments—For PA Personal Income Tax Brochure
- REV-581—Personal Income Tax Brochure
- REV-588—Starting a Business in Pennsylvania
- REV-611—Determining Residence for PA Personal Income Tax Brochure
- REV-612—Military Pay for PA Personal Income Tax Purposes Brochure
- REV-625—Sale of Your Principal Residence and PA Personal Income Tax Implications Brochure
- REV-631—Tax Forgiveness for PA Personal Income Tax Brochure
- REV-636—Retirement—Traditional IRAs and Roth IRAs Brochure
- REV-637—Unreimbursed Allowable Employee Business Expenses for PA Personal Income Tax Purposes Brochure
- REV-677—Power of Attorney and Declaration of Representative
- REV-679—Tobacco Products Monthly Report
- REV-703—PA Cigarette Tax and Other Tobacco Products Administrative Due Dates
- REV-704—PA Malt Beverage Tax Payment and Report Due Dates
- REV-705—PA Pari-Mutuel Wagering Tax Return and Payment Due Dates
- REV-706—PA Small Games of Chance Administrative Due Dates
- REV-717—Retailers' Information Guide
- REV-748—Electronic Services for PA Businesses
- REV-757—Employer Letter Template
- REV-775—Personal Income Tax Employee Expense Affidavit
- REV-793—Consumer Cigarette Use/Excise Tax Return
- REV-796—PA Mass Transit (PTA/VRT) Returns, Tax Periods, and Administrative Due Dates
- REV-819—Sales Use, Hotel Occupancy Tax Returns, Tax Periods and Administrative Due Dates
- REV-853—Corp Tax Annual Extension Request Coupon
- REV-854—EIN/Tax Year/Address Change Form
- REV-857—Corp Tax Estimated Tax Payment Coupon
- REV-860—Schedule C-5, OA and OD
- REV-861—Schedule DA Disposition of Assets
- REV-915—PA Small Games of Chance Request for Game Approval
- REV-934—Schedule of Nonbusiness Income
- REV-956—Institution of Purely Public Charity Renewal Affidavit
- REV-976—Election Not to be Taxed as a PA S Corporation
- REV-1026—Information on Motor Carriers Road Tax and IFTA
- REV-1026A—Information on Motor Carriers Road Tax-PA Only

- REV-1076—Tax Bulletin 53A Instructions for Securing Bulk Sales Certificate
- REV-1123—Educational Improvement/Opportunity Scholarship Tax Credit Election Form
- REV-1176—e-TIDES Administrative Access Change Request (until 11/30/22)
- REV-1200—CT-1 Corporation Tax Instruction Book (order by year needed)
- REV-1220—Pennsylvania Exemption Certificate
- REV-1329—Corrected School District Code Report
- REV-1500—Instructions for form REV-1500 PA Inheritance Tax Resident Decedent
- REV-1601—Tax Credit Certification Request Form (Pennsylvania Employment Incentive Payment Program)
- REV-1605—Names of Corporate Officers
- REV-1611—Interest Rate and Calculation Method for All Taxes Due After Jan. 1, 1982
- REV-1630—Underpayment of Estimated Tax by Individuals
- REV-1630A—Underpayment of Estimated Tax by Individual Farmers
- REV-1630F—Underpayment of Estimated Tax by Fiduciaries
- REV-1643—Tax-Exempt Obligation for Pennsylvania Personal Income Tax Purposes
- REV-1667—Annual Withholding Reconciliation Statement
- REV-1689—PA Schedule D-1 Calculation of Installment Sale Income
- REV-1705-R—Tax Account Information Change/Correction Form
- REV-1706—Business/Account Cancellation Form
- REV-1716—Period Ending and Administrative Due Dates for the Remittance of Employer Withholding and Filing of Quarterly Returns and W-2 Forms
- REV-1729—Tax Information for Farmers—State and Local Sales and Use Tax Brochure
- REV-1737A—Nonresident Inheritance Tax Return
- REV-1742—PIT Gain or Loss on Property Acquired prior to June 1, 1971/PA Schedule D-71
- REV-1799A—Time Limitations on the Filing of Appeal
- REV-1808—Licensed Manufacturers, Wholesalers & Retailers Reporting Schedule for (RYO) Roll-Your-Own Tobacco
- REV-1809—Consumer Tobacco Products Use/Excise Tax Return for Tobacco Products Purchased on or after October 1, 2016
- REV-1810—PA Medical Marijuana Gross Receipts Tax Due Dates
- REV-1827—PA Consumer Fireworks Tax Due Dates
- REV-1829—PA Wine Excise Tax Due Dates
- REV-1831—Tips for Reporting Common Expenses (Schedule C)
- REV-1832—1099-MISC Withholding Exemption Certificate
- REV-1834—Adjustments for Bonus Depreciation and Deduction
- REV-1840—Hotel Booking Agent Registration Form
- REV-1849—Business Operations Questionnaire

REGULATIONS/PRONOUNCEMENTS

All regulations and revenue pronouncements issued by the Department of Revenue are published in Title 61 of the *Pennsylvania Code*. The Department does not print these documents. If you need to review a regulation or revenue pronouncement, please consult Title 61 of the *Pennsylvania Code* (www.pacode.com).

BUREAU OF ENFORCEMENT AND TAXPAYER ASSISTANCE
STRAWBERRY SQ. FLOOR 5, 327 WALNUT ST,
HARRISBURG, PA 17128
TELEPHONE: (717) 783-9685

- DCI-02—Tobacco Tax for Law Enforcement Brochure

BUREAU OF INDIVIDUAL TAXES
PO BOX 280600, HARRISBURG, PA 17128-0600
TELEPHONE: (717) 787-8346

- PA-1436—Electronic Filing Test Package

THE PA LOTTERY
1200 FULLING MILL ROAD, SUITE ONE, MIDDLE-TOWN, PA 17057
TELEPHONE: (717) 702-8008
(*or from Lottery Retailer Outlets)

- *All-Game Guide Brochure
- Compulsive Gambling Brochure
- Benefits and Rights for Older Pennsylvanians Booklet
- *RSL-3—Lottery Retailer License Application
- *RSL-209—Standard Claim Form
- *RSL-355—Beneficiary Statement
- *RSL-400—Lottery Fund Benefits Programs Brochure
- Comparative Statement of Income and Expenditures

Department of STATE (DOS)

I. POLICY STATEMENTS

A. Secretary of the Commonwealth

- Use of Public Areas Outside the Capitol Complex, 49 Pa. Code §§ 61.1—61.3
 - Returned Check Fee, 49 Pa. Code § 63.1
- Contact: Kim Mattis (717) 772-5193

B. State Athletic Commission

- Athlete Agents, 58 Pa. Code §§ 41.1—41.3
- Contact: Gregory Sirb (717) 787-5720

C. Bureau of Professional and Occupational Affairs

1. Commissioner of Professional and Occupational Affairs

- Schedule of Civil Penalties—Pharmacists and Pharmacists, 49 Pa. Code § 43b.7a
 - Schedule of Civil Penalties—Certified Real Estate Appraisers, 49 Pa. Code § 43b.15
 - Schedule of Civil Penalties—Nursing Home Administrators, 49 Pa. Code § 43b.17
 - Schedule of Civil Penalties—Occupational Therapists and Occupational Therapy Assistants, 49 Pa. Code § 43b.19
 - Schedule of Civil Penalties—Physicians and Other Board Regulated Practitioners, 49 Pa. Code § 43b.20
- Contact: Cynthia Montgomery (717) 783-7200

2. State Board of Chiropractic

- Patient Records, 49 Pa. Code § 5.51a
- Contact: Michelle Roberts (717) 783-7155

3. State Board of Dentistry

- Use and Replacement of Dental Amalgams, 49 Pa. Code § 33.213
- Disclosure of Financial or Ownership Interest, 49 Pa. Code § 33.214

- Use of Lasers in the Dental Office, 49 Pa. Code § 33.215
 - Requirement of Anesthesia Permit for Nonparenteral Premedication of Dental Patients, 49 Pa. Code § 33.344
- Contact: Christina Townley (717) 783-4862

4. State Board of Funeral Directors

- Funeral Supervisors and Funeral Directors on Active Duty, 49 Pa. Code § 13.251
 - Profession of Funeral Directing, 49 Pa. Code § 13.252
 - Inspections, 49 Pa. Code § 13.253
- Contact: Kristel Hennessey Hemler (717) 783-3397

5. State Board of Medicine

- Expert Witnesses, 49 Pa. Code § 16.52a
 - Disciplinary Guidelines for Use of Anabolic Steroids, 49 Pa. Code § 16.97
- Contact: Suzanne Zerbe (717) 783-1400

6. State Board of Nursing

- Scope of Practice Interpretations, 49 Pa. Code § 21.401
 - General Functions of Registered Nurses, 49 Pa. Code § 21.411
 - Venipuncture, Intravenous Fluids, Resuscitation and Respiration, 49 Pa. Code § 21.412
 - Administration of Drugs, 49 Pa. Code § 21.413
 - Functions of Licensed Practical Nurses, 49 Pa. Code § 21.414
- Contact: Cindy Miller (717) 783-7142

7. State Board of Examiners of Nursing Home Administrators

- Temporary Permits, 49 Pa. Code § 39.17
 - Subordinate Supervision, 49 Pa. Code § 39.18
- Contact: Chris Stuckey (717) 783-7155

8. State Board of Optometry

- Disclosure of Financial or Ownership Interest, 49 Pa. Code § 23.101
- Contact: Sarah McNeill (717) 783-7155

9. State Board of Osteopathic Medicine

- Disclosure of Financial or Ownership Interest, 49 Pa. Code § 25.291
- Contact: Aaron Hollinger (717) 783-4858

10. State Board of Pharmacy

- Radiopharmaceutical Prescriptions, 49 Pa. Code § 27.101
 - Return to Stock of Undelivered Medication, 49 Pa. Code § 27.102
 - Matters of Conscience, 49 Pa. Code § 27.103
- Contact: Melanie Zimmerman (717) 783-7156

11. State Board of Physical Therapy

- Disclosure of Financial or Ownership Interest, 49 Pa. Code § 40.54
- Contact: Michelle Roberts (717) 783-7134

12. State Board of Psychology

- Qualified Members of Other Recognized Professions, 49 Pa. Code § 41.7
 - Department of Health Licensing of Substance Abuse Services Provided by Psychology Practices, 49 Pa. Code § 41.8
- Contact: Chris Stuckey (717) 783-7155

13. State Board of Social Workers, Marriage and Family Therapists and Professional Counselors

- Department of Health Licensing of Substance Abuse Services Provided by Professional Counseling Practices, 49 Pa. Code § 49.17
- Contact: Sandra Matter (717) 783-1389

14. State Board of Examiners in Speech-Language Pathology and Audiology

- Disclosure of Financial or Ownership Interest, 49 Pa. Code § 45.3
- Contact: Sarah McNeill (717) 783-1389

II. GUIDANCE MATERIALS

A. Department of State

- Right-to-Know Law Policy (revised 8/1/2016)
- Contact: Janelle Hawthorne (717) 317-5340

B. Bureau of Corporations and Charitable Organizations

- Registration Packets for Charitable Organizations, Professional Solicitors, Professional
 - Fundraising Counsels and Purely Public Charities
 - Exclusions and Exemptions Chart
 - Guidelines on Charitable Solicitations Using the Internet
 - Financial Statement Waiver Requests Requirements
 - Annual Charities Reports
 - A Guide to Business Registration in Pennsylvania
 - Veteran or Reservist-Owned Small Business Report
 - Registration of Foreign Associations—General Rule and Exclusions
 - Sample Registration Forms
 - History of LLP/Professional LLC Annual fees
 - UCC Report to the Governor and the General Assembly
- Contact: Elizabeth Rago (717) 783-9210

C. Bureau of Professional and Occupational Affairs

- Covid-19 Pandemic Related Guidance:
 - Procedures for Administrative Hearings During COVID-19 Pandemic
 - Waived and Suspended Licensing Regulations
 - Non-Approved Covid-19 Treatments and Medications
- Occupational Licensure Requirements Snapshots
- 50 State Comparison Report—A Comparison of State Occupational Licensure Requirements and Processes
- Veterans' Licensure Report
- New Pennsylvanians Licensure Report
- Professional Licensure Guides and Timelines
- Tips for a Smooth Application Process
- BPOA Programs and Policies
- Guidelines for filing a complaint and how a complaint is processed
- Professional Health Monitoring Programs—General Information
- Pennsylvania Licensing System (PALS) Frequently Asked Questions (PDF)
- Policy Statement Interpreting the term "Infectious, Communicable or Contagious Disease"
- Professional Licensure Scam Alert
- State Tax Compliance Notice
- National Transportation Safety Board—Safety Recommendations I-41-1 and -2 (PDF)
- Act 53 of 2020 Best Practices Guide (English and Spanish)
- Preliminary Determination Application User Guide
- Guidance for applying for licensure under Act 41 of 2019 for practitioners licensed outside the Commonwealth

- Act 6 of 2018 Reporting of Sanctions and Criminal Proceedings—Special Notice
 - Notice—Act 6 of 2018 Expungement Provisions
 - Act 135 of 2016—Business Fee Exemption for Veteran-Owned and Reservist-Owned Small Business
 - Guidance related to Act 31 of 2014 Child Abuse Recognition and Reporting Continuing Education:
 - Special Notice to All Health-related Licensees and Funeral Directors
 - Act 31 of 2014—Frequently Asked Questions
 - Approved Act 31 of 2014 Child Abuse Recognition and Reporting Continuing Education Providers
 - Act 31 of 2014—How to become an approved CE provider
 - Act 31 of 2014—Items Required for Course Approval
 - Act 31 of 2014—BPOA Child Abuse Training Providers Process
 - Act 31 of 2014—Child Abuse CE Import File Layout
 - Mandated Reporter Training Relating to Child Abuse Recognition and Reporting
 - Department of Human Services Child Abuse Recognition and Reporting Approved Course Provider Listing
 - Act 31 of 2014—Exemption Request Form
 - Guidance for all health-related boards:
 - Health Care Practitioner Photo Identification Badge Requirement
 - Letter to Veteran's Administration Hospitals Regarding License Verifications
 - Special Notice Regarding Home Health Care Services Ordered by Out-of-State Physicians
 - Act 125 of 2016—Consent to Prescribe Opioid Medications to a Minor
 - Act 125 of 2016—Frequently Asked Questions—Prescribing Opioids to Minors
 - Pennsylvania Prescription Drug Monitoring Program
 - Clarification of Opioid Continuing Education Requirement Under ABC-MAP
 - Pennsylvania Guidelines: Safe Administration of Low-Dose Ketamine
 - Pennsylvania Guidelines: Treating Pain in Patients with Opioid Use Disorder (OUD)
 - Pennsylvania Guidelines: Treatment of Acute and Chronic Pain in Patients with Sickle Cell Disease
 - Pennsylvania Guidelines: Opioids to Treat Chronic Non-Cancer Pain
 - Pennsylvania Guidelines: Emergency Department Pain Treatment
 - Pennsylvania Guidelines: Obstetrics & Gynecology Pain Treatment
 - Pennsylvania Guidelines: Geriatric Pain Treatment
 - Pennsylvania Guidelines: Opioids in Dental Practice
 - Pennsylvania Guidelines: Opioid Dispensing
 - Pennsylvania Guidelines: Use of Addiction Treatment Medications in the Treatment of Pregnant Patients with Opioid Use Disorder
 - Pennsylvania Guidelines: Safe Prescribing for Workers Compensation
 - Pennsylvania Guidelines: Safe Prescribing of Benzodiazepines for Acute Treatment of Anxiety and Insomnia
 - Pennsylvania Guidelines: Safe Prescribing of Opioids in Orthopedics and Sports Medicine
 - Pennsylvania Guidelines: Safe Prescribing of Opioids in Pediatric and Adolescent Populations
 - Evidence-Based Prescribing: Tools You Can Use to Fight the Opioid Epidemic
 - Drug Enforcement Administration (DEA) Renewal Change
 - Naloxone Frequently Asked Questions
 - Naloxone Prescription for Overdose Prevention (Standing Order)
 - Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
 - Fentanyl Safety Recommendations
 - Elder Financial Abuse Prevention
 - Elder Abuse Guide
 - Senior Safe Web
 - CHIP Provider Enrollment Information
- Contact: Cynthia Montgomery (717) 783-7200
- 1. State Board of Accountancy**
- Exam Credit Extensions due to COVID-19 Emergency Disaster Declaration
 - Peer Review Notice—License Renewal (for 2020-2021 License Renewal Period)
 - Listing of State Contacts for Criminal Background Checks
 - CPA Board Examination Information
 - License Renewal Information
 - Special Notice Regarding CPE Changes (dated February 2010)
 - Special Notice—CPE Certification and the 150 Semester Credit Education Requirement
 - Act 53: Information for Individuals with Criminal Convictions
 - CPA Examination Credit Extension Requests (revised October 2021)
 - CPA Law Change Effective 8/18/13
 - Summary of Amendments to the CPA Law—Act 73 of 2008
 - CPE Reporting Form
 - Continuing Professional Education Program Sponsor Initial Application
 - Authorship Certification Statement Form
 - Verification of Experience Form
 - Request for Certification of Licensure—ONLINE
 - Elder Financial Abuse Prevention
 - Licensure Snapshot: Certified Public Accountant
 - 50 State Comparison Report: A Comparison of State Occupational Licensure Requirements and Processes
- Contact: Miranda Murphy (717) 214-8402
- 2. State Board of Architects Licensure**
- Electronic Signatures and Seals During Covid-19 Pandemic
 - Act 53: Information for Individuals with Criminal Convictions
 - Listing of State Contacts for Criminal Background Checks
 - Seal Information
 - Changes to the ARE
- Contact: Amanda Li (717) 783-3397
- 3. State Board of Auctioneer Examiners**
- Guidance Regarding Bedding and Upholstery Law
 - Significant Changes to Auctioneer Licensure and Trading Assistant Registration Act
 - Act 53: Information for Individuals with Criminal Convictions
- Contact: Terrie Kocher (717) 783-3397
- 4. State Board of Barber Examiners**
- Guidance for Barber Shops Permitted to Operate During Mitigation Measures to Ensure the Safety and Health of Employees and the Public—Last Updated 5/25/2021

- Act 53: Information for Individuals with Criminal Convictions
 - Cosmetology and Barber Licensure Through Career and Technical Education (CTE) Pilot Program
 - Barber Licensure Guide & Timeline
 - Quarterly Hour Report for Students (form)
 - Suggested Bond form for Barber Schools
 - Barber Student Training in a Barber Shop Information
 - Guidance to Licensed Cosmetology Schools and Licensed Barber Schools relating to On-line Education During the COVID-19 Pandemic
 - Learn more about the coronavirus (COVID-19) outbreak
 - If your license is expired (information regarding expired licenses)
 - Updated Guidance Regarding Online Education During the COVID-19 Outbreak
 - Listing of State Contacts for Criminal Background Checks
 - Examination Information (Scheduling Examinations through Pearson Vue)
 - License Renewal Cycle and Fees
 - Pennsylvania Licensing Requirement
- Contact: Valerie Eaton (717) 346-1757

5. State Board of Certified Real Estate Appraisers

- Licensure Snapshots: Certified General Appraiser, Certified Pennsylvania Evaluator, Certified Residential Real Estate Appraiser, Licensed Appraiser Trainee
- 50 State Comparison Report: A Comparison of State Occupational Licensure Requirements and Processes
- 1/2022: CREA Distance Education Definitions
- 1/2022: Report Released on Review of USPAP and AQB Criteria (1/19/2022 press release from the ASC)
- 8/2021: AQB Adopts Changes to Real Property Appraiser Qualification Criteria
- 4/2021: USPAP Extension and 7-Hour Update Course Information for 2022-2023
- 2/2021: Current Edition of USPAP Extended until 12/31/2022
- 1/2021: Continuing Education and Qualifying Education In-Person/Classroom Conversion to Virtual Training Due to COVID-19 Through 12/31/2021
- 11/2019: Special Notice—Regarding Real Estate Appraiser and Licensed Appraiser Trainee Qualifications
- 11/2018: Notice to Appraisal Management Companies Regarding National Registry Fee Submission
- 5/18: AQB Qualification Criteria Changes—Effective 5/1/18
- 11/2017: National Registry Fee of Appraisal Management Companies (AMCs)
- Change to Real Property Appraiser Qualification—Effective July 1, 2016
- 1/2016: Licensed Appraiser Trainee Biennial Renewal Fees
- Experience Logs for Licensed Appraiser Trainees
- Experience Log for Upgrade to General Appraiser
- Board Services
- List of Contacts for State Criminal History Record Checks
- Approved PA Law (Act) Course Provider List, May 2022
- Approved USPAP 7-Hour Course Provider List, May 2022
- Approved Education Provider Course List, May 2022
- Federal Oversight Agencies
- Act 53: Information for Individuals with Criminal Convictions

- The Appraisal Foundation, AARO and ASC Joint Statement of March 18, 2020: Working Together in Response to COVID-19
 - Examination Information
 - Listing of Appraisal Management Companies
 - Continuing Education for Licensed Appraiser Trainees
 - Licensed Appraiser Trainee Registration of Supervisory Appraisers
 - Special Notice to Certified Appraisers
 - Special Notice—New College Degree Requirement
 - Special Notice to Certified Appraisers Regarding Licensed Appraiser Trainee Regulation
 - Real Property Appraiser Qualification Criteria—Summary of Changes—Effective May 1, 2018
 - National Registry Fee of Appraisal Management Companies
 - Notice to Appraisal Management Companies
 - Appraisal Qualifications Board
 - 2021 Renewal Fee Schedule
- Contact: Kristel Hennessy Hemler (717) 214-7779

6. State Board of Chiropractic

- Chiropractors—Expansion of Scope of Practice to Provide Assistance in Responding to COVID-19 (PDF)
 - Frequently Asked Questions
 - Special Notice—Chiropractic Radiology Personnel
 - Fentanyl Safety Recommendations
 - Health Care Practitioner Photo Identification Badge Requirement
 - Continuing Education Letter
 - Act 53: Information for Individuals with Criminal Convictions
- Contact: Michelle Roberts (717) 783-7155

7. State Board of Cosmetology

- Guidance for Cosmetology Salons Permitted to Operate During Mitigation Measures to Ensure the Safety and Health of Employees and the Public Updated 5/25/2021
 - Licensing Waivers Status 5/17/2021
 - CDC Mask Guidance 5/14/2021
 - Cosmetology and Barber Licensure Through Career and Technical (CTE) Pilot Program
 - Guidance for Cosmetology Schools during COVID Mitigation Measures
 - Cosmetology Licensure Guideline and Timeline
 - Eyelash Extension Announcement
 - Stay Healthy/Safe While Giving Manicures and Pedicures
 - Color Kit Guidance
 - Guidance to Licensed Cosmetology Schools and Licensed Barber Schools relating to On-line Education During the COVID-19 Pandemic
 - Pennsylvania State Board of Cosmetology Frequently Asked Questions
 - Information Regarding the Practical Examination
 - Criminal History Record Check Information
 - Notice—Recent Decision of the Commonwealth Court regarding Lavatory Requirements
 - Notice of Approval of Consent Agreement regarding Microblading
 - Notice to Former Students of American Beauty Academy of OAG Restitution Window
 - Pathway to Licensure—Evaluating Criminal History during the Application Process
 - Act 53: Information for individuals with Criminal Convictions
- Contact: Val Eaton (717) 783-3402
Kelly Diller (717) 783-7130

8. State Board of Crane Operators

- Listing of State Contacts for Criminal Background Checks
- Special Notice—Physical Examination Requirement
- List of Board-approved Certifying Organizations
- Act 53: Information for individuals with Criminal Convictions

Contact: Amanda Li (717) 783-1404

9. State Board of Dentistry

- Guidance on COVID-19 for Dental Health Care Personnel in Pennsylvania
- Dentist—Expansion of Scope of Practice
- Guidance on licensing waivers—posted 5/17/21
- Guidance on masking for fully vaccinated individuals—posted 5/13/21
- Message from DEA regarding COVID-19
- Learn more about the coronavirus (COVID-19) outbreak
- 6/3/20 updated Department of Health Guidance
- Guidance on Advanced Cardiac Life Support (ACLS) and Pediatric Advanced Life Support (PALS) Certification during declared state of emergency.
- Act 53: Information for Individuals with Criminal Convictions
- Pennsylvania's Prescription Drug Monitoring Program Announcement
- Pennsylvania's Guidelines: Opioids in Dental Practice
- Act 125 of 2016—Frequently Asked Questions—Prescribing Opioids to Minors
- Opioid Continuing Education for Renewal
- Drug Enforcement Administration (DEA) Renewal Change
- Naloxone Frequently Asked Questions
- Naloxone Prescription for Overdose Prevention (Standing Order)
- Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
- Health Care Practitioner Photo Identification Badge Requirement
- Opioid Education for Dentist Applications and Renewals Submitted after July 1, 2017
- Clarification of Opioid Continuing Education Requirement Under ABC-MAP
- Special Notice—Dental Radiology Personnel
- Opioid Education Requirements for Initial Licensure and Renewal
- Consent to Prescribe Opioid Medications to a Minor Form
- Evidence-Based Prescribing—Tools You Can Use to Fight the Opioid Epidemic
- Fentanyl Safety Recommendations
- Licensure Snapshots: Dentist; Dental Hygienist, Dental Assistant; Public Health Dental Hygiene Practitioner
- 50 State Comparison Report: A Comparison of State Occupational Licensure Requirements and Processes
- Special Notice—Dental Radiology Personnel
- *NEW* Online CE Waiver—Board Schedules
- Volunteer License Application (paper)
- Temporary Volunteer License Application (paper)
- EFDA Education Approval Form

Contact: Christina Townley (717) 783-4862

10. State Board of Funeral Directors

- Licensure Requirements Snapshots
- Act 53: Information for Individuals with Criminal Convictions
- Funeral Establishments Not Renewed
- State Board of Funeral Directors Compliance

- Revised Guidance Regarding the Use of Disinfectant Spray in Funeral Homes
- Funeral Education Provider Course List
- Interpretation of 49 Pa. Code § 13.181 (relating to general knowledge)
- Interpretation of 49 Pa. Code § 13.182 (relating to sanitation)
- Interpretation of 49 Pa. Code § 13.183 (relating to food and beverages)
- Instructions for Name Approval for Establishments
- Maryland Reciprocal Agreement Information
- Elder Financial Abuse
- Elder Abuse
- Senior Safe

Contact: Kristel Hennessey Hemler (717) 783-3397

11. State Board of Landscape Architects

- Electronic Signatures and Seals During Covid-19 Pandemic
- Act 53: Information for Individuals with Criminal Convictions

Contact: Terri Kocher (717) 772-8528

12. State Board of Massage Therapy

- FSMTB Guidelines for Practice with COVID-19 Considerations
- Act 53 of 2020 Best Practices Guide
- Act 53: Information for Individuals with Criminal Convictions
- CE Course Approval for Individual Licensees
- CE Course Approval for Providers
- Frequently Asked Questions of the State Board of Massage Therapy
- Examination Information
- Acceptable CPR for Massage Therapy License
- Continuing Education Frequently Asked Questions
- Continuing Education Waiver for 2023 Renewal
- The Federation of State Massage Therapy Boards' Human Trafficking Task Force Report
- National Human Trafficking Hotline
- Pennsylvania Office of Victim Services—Human Trafficking Information and Victim Assistance
- Health Care Practitioner Photo Identification Badge Requirement
- April 2017 Newsletter
- Elder Financial Abuse Prevention
- Elder Abuse Guide
- Senior Safe Web

Contact: Christina Townley (717) 783-7155

13. State Board of Medicine

- Licensure Requirements Snapshots
- Act 53: Information for Individuals with Criminal Convictions
- Guidance on licensing waivers—posted 5/17/21
- Guidance on masking for fully vaccinated individuals—posted 5/13/21
- Notice that the Department's offices in the North Office Building remain closed to the public—processing of licenses and permits for healthcare practitioners remain priority. Newly added
- Athletic trainers—expansion of scope of practice to provide assistance in responding to COVID-19
- Statement in Support of COVID-19 Vaccination
- State Board of Medicine Encourages Continued Vigilance to Slow the Spread of COVID-19
- Emergency Services Provision—Physician Assistants
- Letter from Secretary of Health to Obstetricians
- Renewal deadline extension for GMT
- Learn more about the coronavirus (COVID-19) outbreak

- Information for telemedicine during the coronavirus emergency
 - Telehealth behavioral health services to Medical Assistance beneficiary's information
 - Message from DEA regarding COVID-19
 - Some Continuing Education Restrictions Suspended for Licensed Professionals
 - Pennsylvania expand Clinical Clerk Services During COVID-19 Emergency
 - State Emergency Registry for Volunteers in PA
 - Board Adopts USMLE Policy Regarding Maximum Limit of Four Attempts as of January 1, 2021
 - Special Notice—Pennsylvania Health Alert Network
 - Medical Board Credentials Verification Fact Sheet
 - Special Notice—Physician Assistant Temporary Authority to Practice and Substitute Supervisor Reporting Requirement Update
 - Special Notice—Board Adopts USMLE Policy Regarding Maximum Limit of Six Attempts at the USMLE Step or Its Components
 - Special Notice—Board Recognition of International Society for Clinical Densitometry (ISCD)
 - Special Notice—PennDOT's Medically Impaired Reporting Program
 - Continuing Medical Education Requirements
 - Special Notice—Written Agreements Insurance Requirement
 - Special Notice—PA Patient Safety Anonymous Reporting
 - Pennsylvania's New Prescription Drug Monitoring Program
 - Pennsylvania Guidelines: Opioids to Treat Chronic Non-Cancer Pain
 - Pennsylvania Guidelines: Emergency Department Pain Treatment
 - Pennsylvania Guidelines: Obstetrics & Gynecology Pain Treatment
 - Pennsylvania Guidelines: Geriatric Pain Treatment
 - Pennsylvania Guidelines: Medications in the Treatment of Pregnant Patients with Opioid Use Disorder
 - Pennsylvania Guidelines: Safe Prescribing of Opioids in Orthopedics and Sports Medicine
 - Pennsylvania Guidelines: Safe Prescribing of Opioids in Pediatric and Adolescent Populations
 - Pennsylvania Guidelines: Safe Prescribing for Worker's Compensation
 - Naloxone Frequently Asked Questions
 - Naloxone Prescription for Overdose Prevention (Standing Order DOH-002-2016)
 - Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
 - Naloxone Standing Order Prescription Letter for Pharmacists
 - Frequently Asked Questions—Act 125 of 2016—Prescribing Opioids to Minors
 - Consent to Prescribe Opioid Medication to a Minor Form
 - Drug Enforcement Administration (DEA) Renewal Change
 - Verification of Opioid Education for Medical Physician and Surgeon, Physician Assistant, and Nurse-Midwife with Prescriptive Authority Applications and Renewals Submitted after July 1, 2017
 - Clarification of Opioid Continuing Education Requirement Under ABC-MAP
 - Evidence-Based Prescribing: Tools You Can Use to Fight the Opioid Epidemic
 - Fentanyl Safety Recommendations
 - Common Application Discrepancies by License Type: Physician and Surgeon
 - Common Application Discrepancies by License Type: Supervising Physician
 - Department of Health Survey—2012 Pulse of Pennsylvania Physician and Phys. Asst Workforce
 - X-Ray Equipment Operator Refresher Training Requirement
 - Auxiliary Radiology Personnel Registration
 - Clarification Regarding Professional Liability Insurance for PAC's
 - Number of Physician Assistants Supervised by Physician
 - Phys. Asst—Approval of Federation Credentials Verification Services
 - CRNP—Death Certificates
 - National Transportation Safety Board—Safety Recommendations I-41-1 and -2
 - PennDOT's Physician Reporting Requirements
 - Examination Information
- Contact: Suzanne Zerbe (717) 783-1400
- 14. Navigation Commission for the Delaware River and Its Navigable Tributaries**
- A Guide to the Pennsylvania Navigation Commission
 - Act 53 Information for Individuals with Criminal Convictions
- Contact: Amanda Li (717) 783-7129
- 15. State Board of Nursing**
- Nursing Licensure Guide & Timeline
 - Initial Registered Nurse License by Examination
 - Initial Registered Nurse License by Endorsement
 - Renewal of Existing Registered Nurse Licenses
 - Process Overview
 - Helpful Links
 - Licensure Requirements Snapshots
 - Clinical Nurse Specialist
 - Certified Registered Nurse Practitioner
 - Licensed Dietitian-Nutritionist
 - Licensed Practical Nurses
 - Registered Nurses
 - State Emergency Registry for Volunteers in PA
 - Verification of Opioid Education for CRNP Prescriptive Authority Applications and Renewals Submitted after July 1, 2017
 - NEW Act 53 of 2020 Best Practices Guide
 - Act 53: Information for Individuals with Criminal Convictions
 - Act 53: Rationale for Crimes Related to the Practice of Nursing and Dietetics-Nutrition
 - eppiccNURSE—Frequently Asked Questions
 - eppiccNURSE—Database
 - eppiccNURSE Training Guide for Pre-licensure Programs
 - eppiccNURSE Training Guide for CRNP Programs
 - Organ Donation Registration
 - Donate Life PA
 - CRNP and CNS—Clarification on Professional Liability Insurance
 - Notice to Employers
 - Special Notice: RNs and LPNs Accepting Orders from Other Practitioners
 - Home Health Care Services Ordered by Out-of-State Physicians
 - LPNs Accepting Oral Orders
 - Online instructions for Graduates applying for Exam and/or Graduate Temporary practice Permits
 - Online instructions for Registered Nurse or Practical Nurse Licensure by Endorsement and/or TPP
 - FAQs on Mandatory Continuing Education for Registered Nurses
 - FAQs related to LPN IV Therapy Regulations

- LPN IV Therapy Regulations—Final
 - IV Therapy Program Provider List
 - Licensed Dietitian-Nutritionists on Continuing Education
 - Tips for Renewal
 - Reactivation of Licenses Expired or Inactive for less than 5 years
 - Reactivation of Licenses Expired or Inactive for 5 or more years
 - NURSYS and e-Notify Service
 - Out-of-State PN Graduates with Less Than 1500 Program Clock Hours
 - NEW REGULATION: General Revisions
 - Reporting of Crimes and Disciplinary Actions
 - Notice—Mandatory Reporting by Licensees
 - Board-Approved Nursing Education Programs—LPN
 - Board-Approved Nursing Education Programs—RN
 - Board-Approved Nursing Education Programs—CRNP
 - Board-Approved Nursing Education Programs—CNS
 - Board-Approved Nursing Education Programs—Advanced Pharmacology Courses
 - NCLX Exam Pass Rates of Prelicensure Programs—RN
 - NCLX Exam Pass Rates of Prelicensure Programs—RN
 - List of Board-approved English Proficiency Tests
 - List of Board-approved Foreign Credentials Evaluators
 - List of Board-Approved Reactivation Programs
 - List of Board-Approved LPN IV Therapy Education Programs
 - Nursing Education Program Forms
 - Application for Professional or Practical Prelicensure Nursing Education Programs
 - Nursing Education Budget Report
 - Table of Contents
 - Distance Education Application Form
 - Agency Data Form
 - Faculty Qualification Form
 - Faculty Completion of Regulatory Requirements
 - Application for Certified Registered Nurse Practitioner Education Program
 - Consumer Information
 - Drug Enforcement Administration (DEA) Renewal Change
 - Act 124 of 2016—Initial Training and Continuing Education in Pain Management, Addiction and Prescribing and Dispensing Practices for Opioids
 - Act 124 of 2016 -Clarification of Opioid Education Requirement under ABC-MAP
 - CRNPs with Prescriptive Authority—Requirements Under Act 124 of 2016
 - Opioid Education or Renewals Submitted after July 1, 2017
 - Continuing Education Frequently Asked Questions
 - Opioid Prescribing Guidelines
 - Pennsylvania Guidelines: Opioids to Treat Chronic Non-Cancer Pain
 - Pennsylvania Guidelines: Emergency Department Pain Treatment
 - Pennsylvania Guidelines: Obstetrics & Gynecology Pain Treatment
 - Pennsylvania Guidelines: Safe Prescribing of Opioids in Pediatric and Adolescent Populations
 - Pennsylvania Guidelines: Geriatric Pain Treatment
 - Pennsylvania Guidelines: Medications in the Treatment of Pregnant Patients with Opioid Use Disorder
 - Pennsylvania Guidelines: Safe Prescribing of Benzodiazepines for Acute Treatment of Anxiety and Insomnia
 - Pennsylvania Guidelines: Safe Prescribing of Opioids in Orthopedics and Sports Medicine
 - Inactive Status Notice
 - Pennsylvania Guidelines: Safe Prescribing for Worker's Compensation
 - Opioid Education for CRNP Prescriptive Authority Applications and Renewals Submitted After July 1, 2017
 - Opioid Education Required to Renew CRNP Prescriptive Authority Approvals
 - Pennsylvania's New Prescription Drug Monitoring Program
 - NOTICE-PDMP Vendor Transition
 - Fentanyl Safety Recommendations
 - Prescription of Suboxone by CRNPs
 - Naloxone Frequently Asked Questions
 - Naloxone Prescription for Overdose Prevention (Standing Order DOH-002-2016)
 - Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
 - Naloxone Standing Order Prescription Letter for Pharmacists
 - Health Care Practitioner Photo Identification Badge Requirement
 - LPN Display Portion of License Retained by Employer
 - Fireproof Files
 - Board Action regarding Registered Nurse Continuing Education (CE) Regulations
 - Criminal History Record Check (CHRC)
 - List of Contacts for State CHRCS
 - Requests for FBI Identity History Summary Checks
 - Fee Increase Notification
 - Chip Provider Enrollment Claim Denial Alert
 - Board Action regarding Registered Nurse Continuing Education (CE) Regulations
 - User Guide for Certified Registered Nurse Practitioner (CRNP) Prescriptive Authority Collaborative Agreement Application
 - User Guide for Certified Registered Nurse Practitioner (CRNP) Collaborative Agreement Change Application
- Contact: Cindy Miller (717) 783-7142
- 16. State Board of Examiners of Nursing Home Administrators**
- Act 31 of 2014 Mandated Child Abuse Recognition and Reporting
 - Act 53: Information for Individuals with Criminal Convictions
 - Act 53 of 2020 Best Practices Guide
 - Act 6 of 2018 Reporting of Sanctions and Criminal Proceedings, Suspension and Civil Penalties
 - Notice—Act 6 of 2018 Expungement Provisions
 - Non-Approved Covid 19 Treatments and Medications
 - Targeted Distribution of PPE
 - Licensing Waiver Information Box 5/17/2021
 - Learn more about the coronavirus (COVID-19) outbreak.
 - NHA Continuing Education Information
 - NAB CE Registry and the PA NHA Board
 - Frequently Asked Questions (Updated 7/30/18)
 - Approved Providers of 120-hour Programs
 - Health Care Practitioner Photo Identification Badge Requirement
 - Fentanyl Safety Recommendations
 - State Tax Compliance
 - Letter to Veteran's Administration Hospitals Regarding License Verifications
 - Elder Financial Abuse Prevention
 - Elder Abuse Guide
 - Senior Safe Web
- Contact: Chris Stuckey (717) 783-7155

17. State Board of Occupational Therapy Education and Licensure

- Act 53: Information for Individuals with Criminal Convictions
- Renewal Guide 2021
- Licensure Requirements Snapshots
- Special Notice: Professional Liability Insurance
- Occupational Therapy Board FAQs
- Occupational Therapy Board Examination Information
- Updated Code of Ethics
- Continued Competency Regulations for Occupational Therapy Assistants
- Health Care Practitioner Photo Identification Badge Requirement

Contact: Christina Townley (717) 783-1389

18. State Board of Optometry

- Act 53: Information for Individuals with Criminal Convictions
- Licensure Requirements Snapshots
- Position Paper—American Board of Optometry (ABO) Board Certification
- List of Drugs Approved for use by Optometrists
- Department of Health notice: Liftgrast (Xiidra) Ophthalmic Solution
- Department of Health Notice: Netarsudil ophthalmic solution (Rhopressa®) 0.02%
- Department of Health Notice; Cetirizine ophthalmic solution (Zerviate®) 0.24%
- DEA Rescheduling Hydrocodone Products
- List of Approved Continuing Education
- Optometry Frequently Asked Questions
- Opioid Education for Optometrists Certified to Prescribe and Administer Pharmaceutical Agents Applications and Renewals Submitted After July 1, 2017
- Clarification of Opioid Continuing Education Requirement Under ABC-MAP
- PA Prescription Drug Monitoring Program
- Evidence-Based Prescribing: Tools You Can Use to Fight the Opioid Epidemic
- Pennsylvania Guidelines: Safe Prescribing of Opioids in Pediatric and Adolescent Populations
- FAQs—Act 125 of 2016—Prescribing Opioids to Minors
- Consent to Prescribe Opioid Medication to a Minor Form
- Drug Enforcement Administration (DEA) Renewal Change
- Naloxone Frequently Asked Questions
- Naloxone Prescription for Overdose Prevention (Standing Order DOH-002-2016)
- Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
- Naloxone Standing Order Prescription Letter for Pharmacists

Contact Lens Rule

Contact: Sarah McNeill (717) 783-7155

19. State Board of Osteopathic Medicine

- Act 53: Information for Individuals with Criminal Convictions
- Licensure Requirements Snapshots
- Guidance on licensing waivers
- Guidance on masking for fully vaccinated individuals
- Athletic trainers—expansion of scope of practice to provide assistance in responding to COVID-19
- Letter from Secretary of Health to Obstetricians
- Pearson VUE Information
- Learn more about the coronavirus (COVID-19) outbreak

- Information for telemedicine during the coronavirus emergency
- Telehealth behavioral health services to Medical Assistance beneficiary's information
- Message from DEA regarding COVID-19
- Osteopathic Medicine Licensure Guide and Timeline
- Some Continuing Education Restrictions Suspended for Licensed Professionals
- Pennsylvania expand Clinical Clerk Services During COVID-19 Emergency
- State Emergency Registry for Volunteers in PA
- Special Notice—Pennsylvania Health Alert Network
- Osteopathic Board Credentials Verification Fact Sheet
- Department of Health Survey—2012 Pulse of Pennsylvania Physician and Physician Assistant Workforce
- PENNDOT Physician Reporting Requirements
- X-ray Equipment Operator Refresher Training Requirement
- Number of Physician Assistants Supervised by Physician
- Acceptance of Federation Credentials Verification Service
- Supervising Physician and Written Agreement Change Form Updates
- Written Agreement Insurance Requirements
- Physician Assistant Workforce
- Verification of Opioid Education for Osteopathic Physician and Osteopathic Physician Assistant Applications and Renewals Submitted After July 1, 2017
- Clarification of Opioid Continuing Education Requirement Under ABC-MAP
- Pennsylvania's Prescription Drug Monitoring Program
- Pennsylvania Guidelines: Opioids to Treat Chronic Non-Cancer Pain
- Pennsylvania Guidelines: Emergency Department Pain Treatment
- Pennsylvania Guidelines: Obstetrics & Gynecology Pain Treatment
- Pennsylvania Guidelines: Geriatric Pain Treatment
- Pennsylvania Guidelines: Medications in the Treatment of Pregnant Patients with Opioid Use Disorder
- Pennsylvania Guidelines: Safe Prescribing of Benzodiazepines for Acute Treatment of Anxiety and Insomnia
- Pennsylvania Guidelines: Safe Prescribing of Opioids in Orthopedics and Sports Medicine
- Pennsylvania Guidelines: Opioid Dispensing
- Fentanyl Safety Recommendations
- Evidence-Based Prescribing: Tools You Can Use to Fight the Opioid Epidemic
- Naloxone Frequently Asked Questions
- Naloxone Prescription for Overdose Prevention (Standing Order DOH-002-2016)
- Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
- Naloxone Standing Order Prescription—Letter for Pharmacists
- National Transportation Safety Board—Safety Recommendations I-41 and -2
- Drug Enforcement Administration (DEA) Renewal Change
- FAQs—Act 125 of 2016—Prescribing Opioids to Minors
- Consent to Prescribe Opioid Medication to a Minor Form
- Auxiliary Radiology Personnel Registration
- Anti-Terrorism Advisory Council Conference 2019
- Continuing Education Requirements
- Physician and Surgeon Common Application Discrepancies

- Supervising Physician Common Application Discrepancies

Contact: Nichole Wray (717) 783-4858

20. State Board of Pharmacy

- Act 53: Information for Individuals with Criminal Convictions
- Licensure Requirements Snapshots
- Pharmacy Licensure Guide and Timeline
- Continuing Education Time Frame for the 2022 Renewal
- Announcement for Pharmacy License Applicants (June 29, 2018)
- Opioid Education for Pharmacist Applications and Renewals Submitted after July 1, 2017
- NPLEx-National Precursor Log Exchange
- Patient Safety Continuing Education Required
- DEA Rescheduling Hydrocodone Products
- Governor signs Act 139—Allowing first responders to administer naloxone to individuals experiencing an opioid overdose
- Pennsylvania State Police to Carry Life-saving Naloxone to Combat Heroin and Opioid Overdoses
- Cancer Drug Repository Income Eligibility Notice
- Special Notice—Act 8—AAI Professional Liability Insurance Requirement
- PA PDMP—Pennsylvania Prescription Drug Monitoring Program
- Business Fee Exemption for Veteran-Owned and Reservist-Owned Small Businesses
- Pennsylvania Guidelines—Opioid Dispensing
- Clarification of Opioid Continuing Education Requirement Under ABC-MAP
- Revised USP Compounding Standards
- New Compounding Regulations
- Disaster Declaration—Naloxone Delivery
- Amendment to Board Regulations for Naloxone Dispensing
- Naloxone Frequently Asked Questions
- Naloxone Prescription for Overdose Prevention (Standing Order)
- Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
- FDA Warns of Potential Counterfeit Drugs from Philadelphia Pharmacy
- Continuing Education Requirements for Pharmacist License Renewal
- Drug Enforcement Administration (DEA) Renewal Change
- Evidence-Based Prescribing: Tools You Can Use to Fight the Opioid Epidemic
- Fentanyl Safety Recommendations
- Health Care Practitioner Photo Identification Badge Requirement
- National Transportation Safety Board—Safety Recommendations 1-41-1 and -2
- Tips for Safe Medication Storage
- Tips for Grandparents on Safe Medication Storage
- Electronic Prescribing of Controlled Substances FAQs
- FDA to Take Action
- DHS Training for Electronic Enrollment in CHIP
- Frequently Asked Questions
- Information for Graduates of Foreign Pharmacy Schools
- Approved CPR Providers for Authorization to Administer Injectables
- CHIP Provider Enrollment Claim Denial Alert
- Elder Financial Abuse Prevention
- Elder Abuse Guide

- Senior Safe Web

Contact: Melanie Zimmerman (717) 783-7156

21. State Board of Physical Therapy

- Act 53: Information for Individuals with Criminal Convictions
 - Physical Therapy-Expansion of Scope of Practice
 - Licensure Requirements Snapshots
 - Notice of Proposed Amendment to PT Compact Rules
 - Changes to Continuing Education Regulations
 - Webinar Presentation Slides
 - New Regulatory Requirements
 - Renewal Information—Physical Therapist
 - Renewal Information—Physical Therapist Assistant
 - Renewal Information—Certificate of Authorized (direct access)
 - Approved Continuing Education Programs
 - Physical Therapy-Expansion of Scope of Practice
- Contact: Michelle Roberts (717) 783-7134

22. State Board of Podiatry

- Act 53: Information for Individuals with Criminal Convictions
 - Learn more about the coronavirus (Covid-19) outbreak
 - Information Regarding Telemedicine During the Coronavirus Emergency
 - Some Continuing-Education Restrictions Suspended for Licensed Professionals
 - Expansion of Scope of Practice to Provide Assistance in Responding to COVID-19
 - Licensure Requirements Snapshots
 - Special Notice—Pennsylvania Health Alert Network
 - Podiatry Board Credentials Verification Fact Sheet
 - Continuing Education Requirements
 - List of Approved Continuing Education Programs
 - PENNDOT Physician Reporting Requirements
 - X-ray Equipment Operator Refresher Training Requirement
 - Pennsylvania's Prescription Drug Monitoring Program
 - Evidence-Based Prescribing: Tools You Can Use to Fight the Opioid Epidemic
 - Fentanyl Safety Recommendations
 - Verification of Opioid Education for Doctor of Podiatric Medicine Applications and Renewals Submitted After July 1, 2017
 - Prescribing Opioids to Minors
 - Clarification of Opioid Continuing Education Requirement Under ABC-MAP
 - Naloxone Frequently Asked Questions
 - Naloxone Prescription for Overdose Prevention (Standing Order DOH-002-2016)
 - Naloxone for Opioid Safety—A Provider's Guide to Prescribing to Patients Who Use Opioids
 - Drug Enforcement Administration (DEA) Renewal Change
 - FAQs—Act 125 of 2016—Prescribing Opioids to Minors
 - Consent to Prescribe Opioid Medication to a Minor Form
 - Auxiliary Radiology Personnel Registration
- Contact: Nichole Wray (717) 772-8543

23. State Registration Board for Professional Engineers, Land Surveyors and Geologists

- Act 53: Information for Individuals with Criminal Convictions
- Electronic Signatures and Seals During Covid-19 Pandemic
- ASBOG Professional Geologists Pearson Vue Exam Candidate Handbook
- Engineer Renewal Instructions

- NCEES Updates—Specifications for PE Civil Exam
- CBT Notice
- NCEES PS Exam Transitions to Computer Based Format
- NCEES PE Chemical Exam Discipline Update
- Business Fee Exemption for Veteran-Owned and Reservist-Owned Small Business

Contact: Jeannie Bronshtein (717) 783-7049

24. State Board of Psychology

- Act 53 of 2020 Information for Individuals with Criminal Convictions
- Licensure Requirements Snapshots
- Learn more about the coronavirus (COVID-19) outbreak,
- Some Continuing Education Restrictions Suspended for Licensed Professionals
- Information for telemedicine during the coronavirus emergency
- Telehealth behavioral health services to Medical Assistance beneficiaries
- OMHASA-COVID-19 Telehealth Expansion
- Renewal Information
- PSYPACT
- Supervised Experience Requirement (Update from 10/7/19 Board Meeting)
- Guideline: Requirements for Provision of Psychological Services Regardless of Delivery Method
- Supervision Course Requirement
- Graduate Training in Psychology
- Frequently Asked Questions
- Board Approved Continuing Education Sponsors/Providers
- Continuing Education Information
- Supervised Experience Requirements
- APA Approved CE Sponsors
- Suicide Prevention Continuing Education Requirement
- Professional Psychologists Practice Act (Act 52 of 1972) Amendments Effective August 23, 2016
- Pearsonvue Information
- CHIP Provider Enrollment Claim Denial Alert
- Health Care Practitioner Photo Identification Badge Requirement
- Letter to Veterans' Administration Hospitals Regarding License Verification
- Elder Financial Abuse Prevention
- Elder Abuse
- Senior Safe Web

Contact: Chris Stuckey (717) 783-7155

25. State Real Estate Commission

- Act 53 of 2020: Information for Individuals with Criminal Convictions
- Schedule of Criminal Convictions that May Constitute Grounds to Refuse to Issue, Suspend, or Revoke a License, Certificate, Registration, or Permit
- Licensure Requirements Snapshots
- Team Advertising
- Real Estate Commission FAQs
- Special Notice Regarding Continuing Education for Renewal Cycle August 30, 2020—May 31, 2022
- Act 75 of 2018 Notice
- Act 135 Business Fee Exemption for Veteran-Owned and Reservist-Owned Small Business
- Real Estate Licensure Guide & Timeline
- List of websites to obtain Criminal Record History from the various states
- Linking Personal and Facility Licenses to your PALS Account
- PALS FAQs
- Elder Financial Abuse

- Elder Abuse
- Senior Safe

Contact: Krista Linsenhach (717) 783-3658

26. State Board of Examiners in Speech-Language Pathology and Audiology

- Act 53: Information for Individuals with Criminal Convictions
- Licensure Requirements Snapshots
- Continuing Education FAQs
- Understanding Continuing Education Requirements
- Board Approved Accrediting Agencies for Audiology Doctoral Degrees and Speech-Language Pathology Master's Degrees
- Special Notice—Provisional Licenses
- Special Notice Regarding Home Health Care Services Ordered by Out-of-State Physicians
- Health Care Practitioner Photo Identification Badge Requirement
- A Consumer Guide to Understanding Audiologists
- A Consumer Guide to Understanding Speech-Language Pathologists

Contact: Sarah McNeill (717) 783-1389

27. State Board of Social Workers, Marriage and Family Therapists and Professional Counselors

- Licensure Requirements Snapshots
- Act 53 of 2020 Information for Individuals with Criminal Convictions
- Certain Requirements Waived for those Seeking Licensure as a Psychologist, Social Worker, Therapists and Counselors
- Learn More about the coronavirus (COVID-19) outbreak
- Some Continuing Education Restrictions Suspended for Licensed Professionals
- Information for telemedicine during the coronavirus emergency
- Telehealth behavioral services to Medical Assistance beneficiaries information
- Social Workers Licensure Time and Guidelines
- Marriage and Family Therapists approved to take exam prior to completion of supervised clinical experience
- Special Notice—30 Clock Hours On-line
- Licensed Social Worker (LSW) Frequently Asked Questions
- Licensed Clinical Social Worker (LCSW) Frequently Asked Questions
- Licensed Marriage and Family Therapist (LMFT) Frequently Asked Questions
- Licensed Professional Counselor (LPC) Frequently Asked Questions
- Clarification of Act 76—Master's Degree Required
- Clarification of Act 76—Independent Practice
- Notice Under the Americans with Disabilities Act
- Suicide Prevention Continuing Education
- Special Notice—1 Clock Hour CE Courses
- Health Care Practitioner Photo Identification Badge Requirement
- CHIP Provider Enrollment Claim Denial Alert
- Letter to Veteran's Administration Hospitals Regarding License Verification
- Elder Financial Abuse Prevention
- Elder Abuse Guide
- Senior Safe Web

Contact: Sandra Matter (717) 783-1389

28. State Board of Vehicle Manufacturers, Dealers and Salespersons

- Act 53 of 2020 Information for Individuals with Criminal Convictions
- Licensure Requirements Snapshots
- COVID-19 Online Vehicle Transactions Guidance
- Document Preparation Fees
- Criminal Background Check Information
- Act 59 of 2018 Notice

Contact: Janice Cline (717) 783-1697

29. State Board of Veterinary Medicine

- Act 53: Information for Individuals with Criminal Convictions
- Licensure Requirements Snapshots
- Guidance on Veterinary Practices amid Covid-19 Pandemic
- AVMA—Minimizing COVID-19 Exposure and Social Distancing in Veterinary Practice
- AVMA guidelines for use of personal protective equipment (PPE) during the COVID-19 pandemic when demand exceeds supply
- AVMA guidance during the COVID-19 pandemic, to include the rescheduling of elective procedures and all nonessential appointments so as to limit staff and public exposure
- Veterinarian and Veterinary Technician (Renewal Schedule)
- Special Notice—APHIS Approved Supplemental Training
- Special Notice—Veterinary Medical Recordkeeping
- Special Notice—Certified Veterinary Technician Specialists
- Special Notice—Vaccination Clinics
- Special Notice—Handling of Stray Dogs and Kennel Licensing Requirements
- List of Approved CE Programs
- List of Approved Euthanasia Technician Training Programs
- Anti-Terrorism Advisory Council Conference Invitation
- CE Course Approval Application

Contact: Michelle Roberts (717) 783-7134

D. Bureau of Elections

- Secretary's Advisories and Directives to County Election and Voter Registration Officials
- Election Calendars
- Instructions for Filing as a Candidate of a Minor Political Party
- Instructions for Filing as a Political Body Candidate
- Instructions for Circulating Nomination Petitions
- Nomination Petitions
- Nomination Papers
- General Information About Running for Public Office
- Voter Education Toolkit and Materials
- Voter Registration Mail Application (English and Spanish)
- 2019 Report to the General Assembly—The Administration of Voter Registration in Pennsylvania
- Absentee Ballot Forms
- Voting Rights of Convicted Felons, Convicted Misdemeanants and Pretrial Detainees
- Voter Hall of Fame Inductees
- Pennsylvania's Guide to Agency-Based Voter Registration Programs
- The Commonwealth of Pennsylvania State Plan (as required by the Help America Vote Act of 2002)
- Elections News Poster (English and Spanish)
- Election Officials Training Video for Voters with Disabilities (English)

- Election Officials Training Program Video (English and Spanish)

Contact: Jessica Mathis (717) 787-5280

E. Bureau of Notaries, Commissions & Legislation

- Becoming a Notary/Notary Services
- Electronic/Remote Notarization
- Court Reporters
- General Information and Equipment
- Notary Education Course Approval
- What to Know About RULONA
- Steps to Becoming an Electronic or Remote Notary in Pennsylvania
- List of Approved Electronic and Remote Notarization Solution Providers

Contact: Francisco A. Santos, Jr. (717) 787-5280

F. Bureau of Campaign Finance and Civic Engagement

- Non-Bid Contract Reporting Forms
- Lobbying Disclosure Registration and Reporting Forms
- Lobbying Disclosure Directory
- Lobbying Statute, Regulations, Frequently Asked Questions (FAQs) and *Manual for Accounting and Reporting*
- Campaign Finance Registration and Reporting Forms
- Campaign Finance Calendar of Filing Deadlines
- Campaign Finance Reporting Law Pamphlet
- Campaign Finance Reporting Law Frequently Asked Questions
- Campaign Finance Independent Expenditure Reporting Forms
- Campaign Finance Voucher Request Form
- Statement of Organization—Independent Expenditure Committee
- Statement Regarding the Effect of the U.S. Supreme Court's Decision in *Citizens United v. FEC* on Pennsylvania Law
- Statement Regarding the Effect of the Preliminary Injunction Order in *General Majority PAC v. Carol Aichele, et al.*, on Pennsylvania Law
- Annual Reports on Lobbying Disclosure, 2014—2019
- Unsworn Statement for Campaign Finance Reports
- Unsworn Statement for Campaign Finance Statements
- Unsworn Statement for Independent Expenditure Reports
- Summary of Act 2020-15 Unsworn Declarations for Campaign Finance
- Lobbying Disclosure Step-by-Step Instructions: Keystone Login Authentication
- Lobbying Disclosure Step-by-Step Instruction: Creating a New Registration
- Lobbying Disclosure Step-by-Step Instructions: Amended an Existing Registration
- Lobbying Disclosure Step-by-Step Instructions: Terminate a Registration
- Lobbying Disclosure Step-by-Step Instructions: Registration Transfer
- Lobbying Disclosure Step-by-Step Instructions: Creating a New Expense Report
- Lobbying Disclosure Step-by-Step Instructions: Affirm an Expense Report
- Lobbying Disclosure Step-by-Step Instructions: Amending an Expense Report
- Political Committee Registration Statement: Completed Sample Registration
- Campaign Finance 10-day Enforcement Memo
- Candidates Q & A
- Judicial Candidates Q & A
- Notification of Clarification—Terminating Committees

Contact: Trisha Robinson (717) 787-5280

G. Bureau of Election Security and Technology

- Notice on What Constitutes a Vote
- Online Voter Registration Web Application Programming Interface Forms
- Voting System Certification Reports
- Directives, Guidance or Job Aids to Statewide Uniform Registry of Electors Database Users
- Agency Release Notes for Development Related to Elections Technology
- Directives and Guidance Related to Voting Systems
- Pennsylvania Voting System Security Standard
- Election Administration and Voting Survey (EAVS)
- Election Data Catalog, Public Requests and Data Review
- Electronic Poll Book Approval Reports
- PA Voter Services and Online Elections Applications
- COOP Documentation and Procedures for Election Operations

Contact: Zane Swanger (717) 787-5280

III. INTERNAL GUIDELINES**A. Bureau of Professional and Occupational Affairs**

- Recusal Guidelines for Board Members

Contact: Cynthia Montgomery (717) 783-7200

1. State Board of Medicine

- Mcare Triage Guidelines

Contact: Suzanne Zerbe (717) 783-1400

2. Navigation Commission for the Delaware River and Its Navigable Tributaries

- Internal Operating Procedures Involving Inactive Status of Pilots

Contact: Mathew Eaton (717) 602-7549

3. State Board of Examiners of Nursing Home Administrators

- Guidelines for Continuing Education Audit

Contact: Chris Stuckey (717) 783-7155

4. State Board of Osteopathic Medicine

- Mcare Triage Guidelines

Contact: Aaron Hollinger (717) 783-4858

5. State Board of Veterinary Medicine

- Inspection Checklist

Contact: Michelle Roberts (717) 783-7134

B. Bureau of Election Security and Technology

- Policy on Election System Security Measures

Contact: Zane Swanger (717) 787-5280

**PENNSYLVANIA INFRASTRUCTURE
INVESTMENT AUTHORITY
(PENNVEST)**

Guidance:

- PENNVEST: Financing Clean Water for Pennsylvania, 2008
- On-Lot Sewage Disposal System for the Individual Homeowner Funding Program, 2012
- PENNVEST Annual Report, 2020-2021
- Brownfield Redevelopment Guidelines & Forms
- Handbook for PENNVEST Waste Water Projects
- Handbook for PENNVEST Drinking Water Projects
- PENNVEST Nutrient Credit Clearinghouse Rulebook
- PENNVEST Lead Line Replacement Incentive
- PENNVEST Military Installation Remediation/Polyfluoroalkyl Substances (PFAS) Remediation Program Guidance

- PENNVEST Small Projects Guidance
- PENNVEST Programmatic Financing (Pro Fi) Guidance
- PENNVEST Sublevel Revolving Loan Program Guidance
- PENNVEST Informational Videos, www.youtube.com
 - PENNVEST Lunch and Learn
 - New PENNVEST Financing Opportunities
- PENNVEST ONLINE 2022
 - About Us
 - Agency Info
 - Awards
 - Board of Directors
 - Employees
 - Financial Statements
 - Mission
 - Partners
 - Calendar
 - FAQ
 - Publications
 - Annual Reports
 - Information Brochures
 - Presentations
 - Legislation and Regulations
 - Pennsylvania Infrastructure Investment Authority Act
 - State Revolving Fund
 - Right-to-Know
- Information
 - Approved Projects
 - Funding Programs
 - Clean Water State Revolving Fund
 - Commonwealth Funding
 - Credit Enhancement Assistance
 - Drinking Water State Revolving Fund
 - Green Initiatives
 - Non-Point Source
 - On-Lot Sewage Disposal
 - Lead Line Replacement
 - PFAS
 - Small Projects
 - ProFi
 - Sublevel Revolving Loan Program
 - Performance Measures
 - IRMA Notices
- Services
 - Apply Online
 - Documents and Forms
 - Process Guidelines and Flowcharts
 - Application Planning Documents
 - Application Template Documents
 - Legal Conditions and Guidance
 - Brownfield Redevelopment Loans
 - Funds Disbursement
 - Letter of No Prejudice
 - Loan Servicing
 - ACH Implementation/Change Form
 - Annual Financial Reporting
 - Continuing Education
 - Contract Changes
 - Payment Tracking
 - Signature Authorization/Change Form
 - Regional Assistance Map
- Tools
 - Continuing Education Plan Search
 - County Cap Rate
 - Financial Assistance Simulator (FAS)
 - Other Funding Sources
 - Subsidy Calculator
 - Webcasts and Training

- Training Materials
- PV Apply
- PENNVEST Eligibility
- PENNVEST Small Projects Initiative
- Programmatic Financing
 - Lead Lines Removal Initiative
- Funds Disbursement Manual
- Webcast Events
 - Buy America Webcasts—Substantially Made in America
 - Training Sessions
 - Online Training Sites

Contact: David L. Henning (717) 783-4490.

Public Procedure:

- PENNVEST Right to Know Policy
- Contact: Denise Zern (717) 783-6747.

Internet Policy:

- Commonwealth Privacy Policy
 - Commonwealth Site Security
- Contact: Alice Sanders (717) 783-4491.

STATE EMPLOYEES' RETIREMENT SYSTEM (SERS)

- SERS Board Adjudications by Topic
 - Agency Debt
 - Change of Benefit Option
 - Class of Service
 - Cost of Living Increase
 - Credit for Contract Service
 - Credited Years of Service
 - Death Benefit
 - Disability
 - Effective Date of Retirement
 - Final Average Salary
 - Fraternal Order of Police
 - Frozen Present Value
 - Judicial Forfeiture/Purchase of Military Service Credit
 - Membership Eligibility
 - Military Service
 - Miscellaneous
 - Multiple Service Credit
 - Overpayment
 - Payment of Interest
 - Pension Forfeiture
 - Purchase of Service
 - Reinstatement
 - Retirement-Covered Compensation
 - Transfer to Alternate Retirement Plan
- Annual Guide to Your SERS-Issued 1099-R Tax Form
- Disability Retirement Guide
- Defined Benefit Plan Handbook
- Defined Contribution Plan Handbook
- Hybrid Plan Handbook
- Guide for Retiring Members
- Annual Member (Personalized) Account Statements
 - SERS Retirement Statement (for active members)
 - Personal Statement of Retirement Benefits (for annuitants)
- SERS Fact Sheets
 - Delaying Pension Payments
 - Frozen Present Value: Its Impact on State Pensions (SERS-158)
 - Purchase of Service (SERS-155)
 - SERS Defined Benefit Plan Refund Procedures (SERS-159)
 - Retirement Benefits available to Pennsylvania State Police Officers (SERS-153)
- Social Security Integration Coverage for SERS Members (SERS-151)
- Important Information Regarding Appeals to the State Employees' Retirement Board (SERS-412)
- Features and Highlights
 - Defined Contribution Plan—Investment Plan
 - Defined Benefit Plan—Traditional Pension
 - Deferred Compensation Plan—Supplemental Benefit
- Membership Options—Class A3 or Class A4
- New Member Plan Comparison—Class A5, Class A6 or Straight Defined Contribution Plan
- Deferred Compensation Plan Fund Fact Sheets
- Defined Contribution Plan Fund Fact Sheets
- Deferred Compensation Plan Advisory Services Flyer
- Defined Contribution Plan Advisory Services Flyer
- Deferred Compensation Plan Distribution schedule calendar
- Defined Contribution Plan Distribution schedule calendar
- Defined Contribution Plan Snap Shot hand out
- Deferred Compensation Plan Snap Shot hand out
- Roth Options Brochure
- Active Choice Flyer: Be an Active Participant 457
- Leave Payout 457 Flyer
- Benefits of the Plan 457 Flyer
- Fee Comparison 457 Flyer
- Deferred Compensation Plan Snap Shot
- Stay in the plan 457 Flyer
- Participant enrollment governmental 457 B PA Deferred Compensation plan
- Enroll in your plan (list of employers)
- SERS Webinars/Videos
- Introduction to your class of service and how your pension is calculated
- Decisions you will make at retirement
- Timeline for the year before you retire and beyond
- Rolling in your assets
- Connecting to your future
- Boost your savings
- Investing basics
- New member video
- SERS Strategic Plan FY 2021—FY 2023
- SERS US & International Proxy Voting Policy
- SERS Derivatives Investment Policy Statement
- SERS Investment Manager Insurance Policy
- SERS Investment Manager Monitoring Policy
- SERS Defined Benefit Plan Investment Policy Statement
- SERS Securities Lending Policy
- SERS Right-to-Know-Law Policy
- SERS Compensation Policy for Investment Professional Staff
- The FOP Decision: The resolution of the SERS Board of Trustees dated September 26, 1990, implementing the arbitration award issued February 17, 1988, in *Commonwealth of Pennsylvania v. Commonwealth of Pennsylvania State Police Lodges, American Arbitration Association Case No. 14 390 1611 87 J* (Thomas J. DiLauro, Chair)
- "SERS News" member and participant newsletter (two editions per year)
- Defined Contribution Participant newsletter (four editions per year)
- Deferred Compensation Participant newsletter (four editions per year)
- SERS Annual Comprehensive Financial Report (published each June)
- Annual Supplemental Budget Information

- Deferred Compensation Plan (DCP) Annual Financial Statements
- DCP Investment Manager Monitoring Policy
- DCP Statement of Investment Policy
- State Employees' Retirement Board 401-(a) Defined Contribution Plan Investment Policy
- State Employees' Retirement Board 401-(a) Defined Contribution Plan Investment Manager Monitoring Policy
- Sample Domestic Relations Order—Defined Benefit Plan
- Sample Domestic Relations Order—Defined Contribution Plan
- Sample Domestic Relations Order—Defined Benefit Plan and Defined Contribution Plan
- Domestic Relations Order Alternative Provisions Sample Sheets
- Power of Attorney Form
- SERS Board Minutes and Resolutions
- Actuarial Reports (annual and "Five-Year Experience Study")
- Annual Benefits Completion Plan Actuarial Reports
- Actuarial Tables
- SERS Appeals Committee Guidelines for Informal Appeals
- SERS Board Governance Policy Manual
 - SERS Bylaws
 - Audit, Risk and Compliance Committee Charter
 - Board Governance and Personnel Committee Charter
 - Finance and Member and Participant Services Committee Charter
 - Investment Committee Charter
 - Securities Litigation Committee Charter
 - Board Chairperson and Assistant Chair Position Description
 - Board Member Position Description
 - Committee Chair and Assistant Chair Position Description
 - Actuarial Services Policy
 - Performance Review Process for CIO
 - Performance Review Process for SERS Executive Director
 - Policy on Placement Agent Disclosures
 - Policy on Referrals of Investment Opportunities and Service Provider Candidates; Related Communications; Undue Influence
 - SEC "Pay-to-Play" Rule Compliance and Reporting Policy
 - SERS Board Communications Policy
 - SERS Board Self-Assessment Policy
 - Fiduciary Review Policy
 - Ethical Conduct Policy
 - Insider and Personal Trading Policy
 - Policy for Indemnification of Board Members, Designees, Officers and Employees
 - Strategic Planning Process
 - State Employees' Retirement Board—Compliance Program Charter
 - Board Education Policy
 - SERS Board Travel Policy
 - Recusal Policy
 - SERS Securities Litigation Policy
 - Committee Work Plan Procedures
- Claim Settlement Policy
- Statement of Governance Principles
- SERS Mediation Policy
- Annual Supplemental Budget Information
- SERS Conflict of Interest Policy (EO-2015-03)
- OFA Quarter Lag Reporting Policy
- OFA Board Approval Monetary Transfer Policy
- DCP Plan Document
- Defined Contribution Plan—Plan Document
- DCP and Defined Contribution Forms Available Through the Website; i.e., Enrollment, Beneficiary
- State Employees' Defined Contribution Plan and Trust
- SERS Employee and Employer Rate Chart
- SERS Gifts & Gratuities Policy
- Management Directives issued by SERS:
 - 570.1—Mandatory Membership in the State Employees' Retirement System
 - 570.5—Employer Contributions Required on the Purchase of Previously Uncredited State Service
 - 570.6—Optional Membership in the State Employees Retirement System
 - 570.8—Reinstatement of Terminated Employees into the State Employees' Retirement System
 - 570.9—Reinstatement of Furloughed or Otherwise Terminated and Reemployed Employees in the State Employees' Retirement System
 - 570.11—Amending Data in Retirement and Personnel/Payroll Systems and Collecting Arrears Balances
 - 570.12—Furloughed State Employees' Retirement System Members' Right to Earn Interest on Member Contributions
 - 570.13—State Employees' Retirement System, Regional Counseling Centers
 - 570.14—Deferred Compensation Program
 - 570.15—Reporting Potential Public Employee Pension Forfeiture Crimes to the State Employees' Retirement System
- 570.16—State Employees' Retirement System, Duties of Departments and Agencies

**Department of
TRANSPORTATION
(DOT)**

DRIVER AND VEHICLE SERVICES

- Bureau Responsible: Bureau of Driver Licensing
- Category: Fact Sheet
- Publication/Document Name: Bioptic Telescope Lens
- <https://www.dot.state.pa.us/public/DVSPubsForms/BDL/BDL%20Fact%20Sheets/FS-Biopic.pdf>
- Pub/Doc #: n/a
- Publication Last Updated: September 2021
- Bureau Responsible: Bureau of Driver Licensing
- Category: Fact Sheet
- Publication/Document Name: School Bus Driver Licensing Process
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Fact%20Sheets/fs-SB.pdf>
- Pub/Doc #: n/a
- Publication Last Updated: April 2021
- Bureau Responsible: Bureau of Driver Licensing
- Category: Fact Sheet
- Publication/Document Name: School Bus Driver Licensing Process
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Fact%20Sheets/fs-SB.pdf>
- Pub/Doc #: n/a
- Publication Last Updated: April 2021
- Bureau Responsible: Bureau of Driver Licensing
- Category: Fact Sheet
- Publication/Document Name: Pennsylvania Point System
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Fact%20Sheets/fs-ps.pdf>
- Pub/Doc #: n/a

- Publication Last Updated: July 2021
- Bureau Responsible: Bureau of Driver Licensing
- Category: Fact Sheet
- Publication/Document Name: Commercial Driver's License
- <https://www.dot.state.pa.us/public/dvspubsforms/BDL/BDL%20Fact%20Sheets/fs-cdl.pdf>
- Pub/Doc #: n/a
- Publication Last Updated: February 2022
- Bureau Responsible: Bureau of Driver Licensing
- Category: Fact Sheet
- Publication/Document Name: Disqualifications and Traffic Offenses
- <https://www.dot.state.pa.us/public/DVSPubsForms/BDL/BDL%20Fact%20Sheets/FS-DA.pdf>
- Pub/Doc #: n/a
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Driver Licensing
- Category: Form
- Publication/Document Name: THIRD PARTY NON-COMMERCIAL DRIVER'S LICENSE SKILLS TESTING SERVICES
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Form/DL-105NCLF.pdf>
- Pub/Doc #: DL-105NCLF
- Publication Last Updated: May 2022
- Bureau Responsible: Bureau of Driver Licensing
- Category: Publication
- Publication/Document Name: PA School Bus Stopping Law
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Publications/Pub%2097.pdf>
- Pub/Doc #: PUB 97
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Driver Licensing
- Category: Publication
- Publication/Document Name: PA School Bus Driver's Manual
- <https://www.dot.state.pa.us/public/dvspubsforms/BDL/BDL%20School%20Bus%20protected/SB%20Manual/SB%20Manual/English/PUB%20117.pdf>
- Pub/Doc #: PUB 117
- Publication Last Updated: February 2022
- Bureau Responsible: Bureau of Driver Licensing
- Category: Publication
- Publication/Document Name: Motorcycle Safety Program
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Fact%20Sheets/pub%20146.pdf>
- Pub/Doc #: PUB 146
- Publication Last Updated: September 2021
- Bureau Responsible: Bureau of Driver Licensing
- Category: Publication
- Publication/Document Name: The Parent's Supervised Driving Program Handbook
- <https://www.dot.state.pa.us/public/dvspubsforms/BDL/BDL%20Publications/Pub%20385a.pdf>
- Pub/Doc #: PUB 385A
- Publication Last Updated: January 2022
- Bureau Responsible: Bureau of Motor Vehicles
- Category: Guidance Manuals
- Publication/Document Name: Agent Services Handbook
- <http://www.dot.state.pa.us/Public/DVSPubsForms/BMV/BMV%20Publications/pub457.pdf>
- Pub/Doc #: Pub 457
- Publication Last Updated: February 2021
- Bureau Responsible: Bureau of Motor Vehicles
- Category: Guidance Manuals
- Publication/Document Name: New Messenger Service Requirements to Open a Main Office
- <http://www.dot.state.pa.us/Public/DVSPubsForms/BMV/BMV%20Publications/pub462.pdf>
- Pub/Doc #: Pub 462
- Publication Last Updated: February 2021
- Bureau Responsible: Bureau of Driver Licensing
- Category: Publication
- Publication/Document Name: Mature Driver Improvement Course
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Publications/PUB%20474.pdf>
- Pub/Doc #: PUB 474
- Publication Last Updated: February 2022
- Bureau Responsible: Bureau of Motor Vehicles
- Category: Guidance Manuals
- Publication/Document Name: Messenger Manual
- <http://www.dot.state.pa.us/Public/DVSPubsForms/BMV/BMV%20Publications/pub612.pdf>
- Pub/Doc #: Pub 612
- Publication Last Updated: February 2021
- Bureau Responsible: Bureau of Motor Vehicles
- Category: Guidance Manuals
- Publication/Document Name: Self-Insurance Packet for Government Agency
- http://www.dot.state.pa.us/Public/DVSPubsForms/BMV/BMV%20Publications/pub_617.pdf
- Pub/Doc #: Pub 617
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Motor Vehicles
- Category: Guidance Manuals
- Publication/Document Name: Self-Insurance Packet for a Corporation
- http://www.dot.state.pa.us/Public/DVSPubsForms/BMV/BMV%20Publications/pub_618.pdf
- Pub/Doc #: Pub 618
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Driver Licensing
- Category: Publication
- Publication/Document Name: School Bus Safety Activity Booklet
- <https://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Publications/Pub%20724.pdf>
- Pub/Doc #: Pub 724
- Publication Last Updated: October 2021
- Bureau Responsible: Bureau of REAL ID
- Category: Publication
- Publication/Document Name: REAL ID Brochure
- <http://www.dot.state.pa.us/Public/DVSPubsForms/BDL/BDL%20Publications/PUB%20813.pdf>
- Pub/Doc #: PUB 813
- Publication Last Updated: May 2021

HIGHWAY ADMINISTRATION

- Bureau Responsible: Bureau of Construction and Materials
- Category: Internal Guidelines
- Publication/Document Name: Project Office Manual (POM)
- <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%202/PUB%202.pdf>
- Pub/Doc #: Pub 2
- Publication Last Update: April 2022
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Design Manual Part 1—Transportation Program Development and Project Delivery Process <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%2010/Pub%2010/December%202021%20Change%20No.%203.pdf>

- Pub/Doc #: Pub 10
- Publication Last Updated: December 2021
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Design Manual Part 1B, Post-TIP NEPA Procedures
- <https://www.dot.state.pa.us/public/PubsForms/Publications/PUB%2010/Pub%2010B/April%202022%20Change%20No.%202.pdf>
- Pub/Doc #: Pub 10B
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Design Manual Part 1C—Transportation Engineering Procedures and Project Delivery Process <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%2010/Pub%2010C/December%202021%20Change%20No.%205.pdf>
- Pub/Doc #: Pub 10C
- Publication Last Updated: December 2021
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Design Manual Part 1X—Appendices to Design Manuals 1, 1A, 1B, and 1C <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%2010/Pub%2010X/December%202021%20Change%20No.%204.pdf>
- Pub/Doc #: Pub 10X
- Publication Last Updated: December 2021
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Design Manual Part 2—Contextual Roadway Design <https://www.dot.state.pa.us/public/pubsforms/Publications/PUB%2013/June%202022.pdf>
- Pub/Doc #: Pub 13
- Publication Last Updated: June 2022
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Design Manual Part 2—Highway Design <https://www.dot.state.pa.us/public/pubsforms/Publications/PUB%2013M/June%202022-Change%208.pdf>
- Pub/Doc #: Pub 13M
- Publication Last Updated: June 2022
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Design Manual Part 3—Plans Presentation <https://www.dot.state.pa.us/public/pubsforms/Publications/PUB%2014M/June%202022%20Change%20No.%204.pdf>
- Pub/Doc #: Pub 14M
- Publication Last Updated: June 2022
- Bureau Responsible: Bureau of Construction and Materials
- Category: Guidance Manual
- Publication/Document Name: Field and Laboratory Testing Manual http://www.dot.state.pa.us/public/PubsForms/Publications/PUB_19/Pub%2019.pdf
- Pub/Doc #: Pub 19
- Publication Last Updated: May 2022
- Bureau Responsible: Bureau of Maintenance & Operations
- Category: Guidance Manuals
- Publication/Document Name: Shoulder and Guide Rail Condition Survey Field Manual <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%2033.pdf>
- Pub/Doc #: Pub 33
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Construction and Materials
- Category: Guidance Manual
- Publication/Document Name: Qualified Products List for Construction (Bulletin 15) http://www.dot.state.pa.us/public/pdf/BOCM_MTD_LAB/PUBLICATIONS/PUB_35/Current_Edition/Bulletin15.pdf
- Pub/Doc #: Pub 35
- Publication Last Updated: 2022 (Weekly)
- Bureau Responsible: Bridge Office
- Category: Guidance Manual
- Publication/Document Name: Bridge Maintenance Manual <https://www.dot.state.pa.us/public/PubsForms/Publications/PUB%2055.pdf>
- Pub/Doc #: Pub 55
- Publication Last Update: May 2022
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Standards for Roadway Construction http://www.dot.state.pa.us/public/PubsForms/Publications/Pub%2072M/72M_2010_8/72M_2010_8.pdf
- Pub/Doc #: Pub 72M
- Publication Last Updated: November 2021
- Bureau Responsible: Bureau of Maintenance & Operations
- Category: Guidance Manuals
- Publication/Document Name: Storm Water Facility Condition Survey Field Manual <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%2073.pdf>
- Pub/Doc #: Pub 73
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Design and Delivery
- Category: Guidance Manual
- Publication/Document Name: Policy and Procedures for the Administration of Consultant Agreements https://www.dot.state.pa.us/public/PubsForms/Publications/Pub%2072M/72M_2010_6/72M_2010_6.pdf
- Pub/Doc #: Pub 93
- Publication Last Updated: October 2021
- Bureau Responsible: Bureau of Operations
- Category: Guidance Manual
- Publication/Document Name: Traffic Control—Pavement Marking and Signing Standards
- Pub/Doc #: Pub 111
- <https://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20111.pdf>
- Publication Last Updated: August 2021
- Bureau Responsible: Bridge Office
- Category: Guidance Manual
- Publication/Document Name: Inspection of Prestressed/and Precast Concrete Products http://www.dot.state.pa.us/public/PubsForms/Publications/Pub_145.pdf
- Pub/Doc #: Pub 145
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Operations
- Category: Guidance Manual
- Publication/Document Name: Police Officers Crash Report Manual
- Pub/Doc #: Pub 153
- <https://www.penndot.pa.gov/TravelInPA/Safety/Documents/Pub153.pdf>
- Publication Last Updated: September 2021

- Bureau Responsible: Bureau of Operations
Category: Guidance Manual
Publication/Document Name: Changeable Message Sign (CMS) Operating Standards <https://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20200.pdf>
- Pub/Doc #: Pub 200
- Publication Last Updated: November 2021
- Bureau Responsible: Bureau of Operations
Category: Guidance Manual
- Publication/Document Name: Temporary Traffic Control Guidelines
<http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20213.pdf>
- Pub/Doc #: Pub 213
- Publication Last Updated: March 2022
- Bureau Responsible: Bridge Office
Category: Guidance Manual
- Publication/Document Name: Bridge Design Standards (BD-600M Series)
<https://www.dot.state.pa.us/public/pubsforms/Publications/PUB%20218M.pdf>
- Pub/Doc #: Pub 218M
- Publication Last Updated: June 2021
- Bureau Responsible: Bridge Office
Category: Internal Guidelines
- Publication/Document Name: Bridge Collapse or Tunnel Failure Board of Inquiry Investigation Teams
<https://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20220.pdf>
- Pub/Doc #: Pub 220
- Publication Last Updated: March 2022
- Bureau Responsible: Bureau of Design and Delivery
Category: Guidance Manual
- Publication/Document Name: Pavement Policy Manual
PUB 242.pdf (state.pa.us)
- Pub/Doc #: Pub 242
- Publication Last Updated: December 2021
- Bureau Responsible: Bureau of Operations
Category: Guidance Manuals
- Publication/Document Name: Automated Pavement Condition Surveying Field Manual
<http://www.dot.state.pa.us/public/PubsForms/Publications/Pub%20336.pdf>
- Pub/Doc #: Pub 336
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Operations
Category: Guidance Manuals
- Publication/Document Name: Continuously Reinforced Concrete and Unpaved Roads Condition Survey Field Manual
<http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20343.pdf>
- Pub/Doc #: Pub 343
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Design and Delivery
Category: Guidance Manual
- Publication/Document Name: Grade Crossing Manual
Pub/Doc #: Pub 371
- <https://www.dot.state.pa.us/public/pubsforms/Publications/PUB%20371.pdf>
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Design and Delivery
Category: Guidance Manual
- Publication/Document Name: Highway Construction Specifications, 2020 Edition http://www.dot.state.pa.us/public/PubsForms/Publications/Pub_408/PUB%20408.pdf
- Pub/Doc #: Pub 408
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Design and Delivery

- Category: Guidance Manual
- Publication/Document Name: PennDOT Drainage Manual
<https://www.dot.state.pa.us/public/pubsforms/Publications/PUB%20584.pdf>
- Pub/Doc #: Pub 584
- Publication Last Updated: June 2022
- Bureau Responsible: Bureau of Operations
Category: Guidance Manual
- Publication/Document Name: Highway Safety Program Guide
<https://www.dot.state.pa.us/public/pubsforms/Publications/PUB%20638.pdf>
- Pub/Doc #: Pub 638
- Publication Last Updated: October 2021
- Bureau Responsible: Bureau of Operations
Category: Guidance Manual
- Publication/Document Name: Pennsylvania Safety Predictive Analysis Methods Manual
<http://www.dot.state.pa.us/public/pubsforms/Publications/PUB%20638a.pdf>
- Pub/Doc #: Pub 638A
- Publication Last Updated: May 2021

POLICY/COMMUNICATIONS

- Bureau Responsible: Communications Office
Category: Annual Report
- Publication/Document Name: 2021 Annual Report
<http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20409.pdf>
- Pub/Doc #: Pub 409
- Publication Last Updated: June 2022

MULTIMODAL

- Bureau Responsible: Bureau of Aviation
Category: Guidance Manual
- Publication/Document Name: Unmanned Aircraft System (UAS) Policy
Pub/Doc #: Pub 832
- <https://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20832.pdf>
- Publication Last Updated: September 2021
- Bureau Responsible: Bureau of Rail, Freight, Ports, & Waterways
Category: Program Requirements
- Publication/Document Name: Bureau of Rail, Freight, Ports, & Waterways Grant Program Policy
Pub/Doc #: N/A
- <https://www.penndot.pa.gov/Doing-Business/RailFreightAndPorts/Policies/Documents/Grant%20Program%20Policy-%20April%202022.pdf>
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Public Transportation
Category: Annual Report
- Publication/Document Name: Annual Performance Report: Fiscal Year 2020-21
Pub/Doc #: N/A
- [https://www.penndot.pa.gov/Doing-Business/Transit/InformationandReports/Documents/BPT Annual Report 2020-21.pdf](https://www.penndot.pa.gov/Doing-Business/Transit/InformationandReports/Documents/BPT%20Annual%20Report%2020-21.pdf)
- Publication Last Updated: April 2022
- Bureau Responsible: Bureau of Public Transportation
Category: Fact Sheet
- Publication/Document Name: Local Match Requirements Fact Sheet
Pub/Doc #: N/A
- <https://www.penndot.pa.gov/Doing-Business/Transit/Funding%20and%20Legislation/Documents/Local%20Match%20Requirements%20Fact%20Sheet.pdf>
- Publication Last Updated: March 2022

PLANNING

- Bureau Responsible: Bureau of Planning and Research
- Category: Guidance Manual
- Publication/Document Name: Approved Products for Lower Volume Local Roads
- Pub/Doc #: Pub 447
- <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20447.pdf>
- Publication Last Updated: March 2022
- Bureau Responsible: Center for Program Development and Management

- Category: Guidance Manual
- Publication/Document Name: Freight Planning Guidance
- Pub/Doc #: Pub 790
- <http://www.dot.state.pa.us/public/PubsForms/Publications/PUB%20790.pdf>
- Publication Last Updated: October 2020

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